

**PUBLIC SCHOOL CAPITAL OUTLAY COUNCIL**

**March 18, 2024 – 9:00 AM**

**State Capitol Building, Room 322**

**Santa Fe, NM**

**I. Call to Order - Joe Guillen, Chair**

A. Approval of Agenda\*

B. Correspondence

\* Denotes potential action by the PSCOC

# PUBLIC SCHOOL CAPITAL OUTLAY COUNCIL (PSCOC)

## Agenda

March 18, 2024 – 9:00 am

State Capitol Building Room 322

(\*Denotes potential action by the PSCOC)

- I. **Call to Order – Joe Guillen, Chair**
  - A. Approval of Agenda\*
  - B. Correspondence
  
- II. **Public Comment**
  
- III. **Finance**
  - A. PSCOC Financial Plan
  
- IV. **Consent Agenda\***
  - A. January 4<sup>th</sup> and 11<sup>th</sup>, 2024 PSCOC Meeting Minutes\*
  - B. FY24 Systems-based Capital Outlay Award - Española – Demolition\*
  - C. FY24 Systems-based Capital Outlay Award - West Las Vegas - Luis Armijo Elementary School\*
  - D. P20-010 Barry ES (Clovis) - Construction Funding Request\*
  - E. P22-006 Chaparral MS (Gadsden) - Award Language Change\*
  - F. Albuquerque Public Schools (Taft MS, Highland HS, Sandia HS, Valley HS) - Systems-based - Technical Corrections\*
  - G. BDCP Category 2 (Network Equipment) e-Rate Awards\*
  - H. BDCP Category 1 (Fiber) e-Rate Awards\*
  - I. Recertification of SSTBs\*
  - J. PSCOC Work Plan Timeline\*
  
- V. **Awards Cycle**
  - A. FY24 Capital Outlay District Presentations
    - o *Peñasco – (Combined)*
    - o *Bernalillo – Algodones Elementary School*
  - B. FY24 Capital Outlay Awards Overview
  - C. FY25 Capital Outlay Awards Cycle Timeline
  
- VI. **Out-of-Cycle Awards**
  - A. P22-002 Mosquero - Teacher Housing Funding Request\*
  
- VII. **Informational**
  - A. FY23 PSFA Audit
  - B. 2024 Legislative Session Update
  - C. Zuni Lawsuit Update
  - D. PSCOC Meeting Process Overview
  - E. Quarterly Maintenance Status Report
  - F. PSFA Staffing Update
  
- VIII. **Next PSCOC Meeting - TBD**
  
- IX. **Adjourn**

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**PUBLIC SCHOOL CAPITAL OUTLAY COUNCIL  
SUBCOMMITTEE ASSIGNMENTS**

**PSCOC**

Joe Guillen, Chair

Raúl Burciaga, Vice-Chair

**Awards Subcommittee**

Gwen Perea-Warniment, LESC -Chair

Charles Sallee, LFC

Antonio Ortiz, PED

Clay Bailey, CID

**Administration, Maintenance & Standards Subcommittee**

Ashley Leach, DFA - Chair

Raúl Burciaga, LCS

Stewart Ingham, PEC

Mariana Padilla, Governor's Office

*Joe Guillen will serve on subcommittees in the absence of any member or designee.*



**I. Correspondence**

**II. Presenter(s):** Iris K. Romero, Executive Director

**III. Executive Summary (Informational):**

No Correspondents at this time.

**II. Public Comment**

### **III. Finance**

#### **A. PSCOC Financial Plan**

**I. Financial Plan**

**II. Presenter(s):** Iris K. Romero, Executive Director  
Ryan Parks, Deputy Director  
Scott Ficklin, Senior Project Manager  
Alyce Ramos, Programs Manager  
Matthew Schimmel, Fiscal Analyst

**III. Executive Summary (Informational):****Key Points:**

PSFA has continued its analysis of the Financial Plan and cost estimating to ensure that it is more in line with the increasing costs associated with the aftermath of COVID and the trending inflation rates affecting the construction industry. Through this analysis, we've been able to reconcile funding and minimize state share assumptions.

- Results based on further analysis:
  - Estimated cost of Pre-Applications & potential waivers:
    - Estimated cost/sqft increased from \$500 to \$650
    - Enrollment data and Maximum Allowable Gross Square Footage was updated.
    - Increases to estimated cost/sqft and potential project cost (TPC) also increased potential waiver amounts.
    - Teacher Housing, Pre-K and Systems programs were broken out vs estimating at 15% of Standards.
    - Removed potential awards coming in FY25, assuming all existing pre-applications will be awarded by the end of FY24, if district is capable of funding the local match and ready to proceed with the project. If district is not awarded, they can re-apply in FY25, if eligible.
  - Square Foot Variance Report/Awards Schedule (Out of Cycle)
    - Potential waivers were re-evaluated, which resulted in elimination or reduction.
    - The formula used to estimate potential costs was reassessed and streamlined to be more in line with current construction cost trends, as well as updated the Maximum Allowable GSF of individual projects: (GSF x MACC/sqft + soft costs = estimated TPC x state share %).
    - The estimated TPC was adjusted on many projects due to aligning regional costs.
    - This calculation then transferred over onto the awards schedule, which reduced the cumulative Awards YTD (per Project Awards Schedule) line items (see line item 32 on FP Summary).

# SUPPLEMENTAL MATERIAL

## Financial Plan

- Previously, some of the out-year estimated project cost included design funding, which double accounted phase 1 funding.
  - In addition, the anticipated waivers were included in the out year estimate and again on line item 33 of the FP Summary which double accounted for the potential waivers.
  - Proposed FY25 bond sales assumed selling bonds at full capacity. Therefore the PSCOC may reduce the amount of bonds sold.
- 2024 Legislative appropriations from the Public School Capital Outlay Fund (\$63.56M Total)
  - - HB2 (\$2.35M Total):
      - \$1.5M to renovate memorial middle school in the Las Vegas city school district (PED)
      - \$200K for regional and statewide school safety summits (PED)
      - \$650K to the Office of Broadband Access and Expansion (OBAE)
    - SB275 (\$61.21M Total):
      - \$30M to the higher education department for expenditure in fiscal years 2024 through 2028, to plan, design, construct, furnish and equip a literacy institute to benefit students, families and teachers statewide (Higher Ed)
      - \$1.5M to plan, design and construct infrastructure for fueling and charging stations for alternatively fueled buses statewide (PED)
      - \$547.5K to purchase cameras for newly purchased to-and-from school buses statewide (PED)
      - \$29.17M to purchase district-owned to-and-from school buses (PED)

**Exhibit(s):**

A- Financial Plan

**PSCOC Financial Plan**

(millions of dollars)

March 18, 2024

<b>I. SOURCES &amp; USES</b>					
<b>SOURCES:</b>		<b>FY23 Act.</b>	<b>FY24 Est.</b>	<b>FY25 Est.</b>	<b>FY26 Est.</b>
1	<b>Uncommitted Balance (Period Beginning)</b>	<b>539.2</b>	<b>449.7</b>	<b>445.1</b>	<b>366.2</b>
2	SSTB Notes (Revenue Budgeted July)	0.0	343.0	363.9	333.1
3	SSTB Notes (Revenue Budgeted January)	339.2	393.1	756.7	400.0
4	Project Reversions - ESTIMATE	0.6	4.5	0.6	0.6
5	Operating Reversions	0.3	1.7	0.0	0.0
6	Advance Repayments	0.6	29.6	0.1	1.2
7	<b>Subtotal Sources:</b>	<b>879.8</b>	<b>1,221.6</b>	<b>1,566.4</b>	<b>1,101.1</b>
<b>USES:</b>					
8	Capital Improvements Act (SB-9) & HB 119 (L22,C22)	31.5	45.1	45.1	45.1
9	Panic Button (PED)	1.0			
10	Security HB306 (L18,C80,S46) & SB 239 (L18,C71)				
11	Lease Payment Assistance Awards	23.0	24.2	25.4	26.6
12	Facilities Master Plan Assistance Awards	0.5	0.7	0.7	0.7
13	BDCP (Includes Cat. 1 & Cat. 2)	10.0	10.0	10.0	10.0
14	HB2 OBAE			0.7	
15	Pre-K	5.0	5.0	5.0	5.0
16	PSFA Operating Budget	6.8	7.2	7.2	7.8
17	GSD Solvency Appropriations	0.2			
18	CID/SFMO Inspections	0.3	0.3	0.3	0.3
19	Emergency Reserve for Contingencies	10.0	10.0	10.0	10.0
20	Teacher Housing	10.0	10.0	10.0	10.0
21	SB275 School Buses (PED)	5.5	16.7	29.2	29.2
22	SB275 School Bus Cameras (PED)		0.3	0.6	
23	Tribal Libraries (PED)		20.0		
24	HB2 School Buses (PED) HB2 (L22, S6)	7.5			
25	HB2 School Safety Summits (PED) (Ch210, S199)		0.2	0.2	
26	SB275 Fueling/Charge Stations for Buses (PED)			1.5	
27	HB2 Las Vegas City Memorial MS			1.5	
28	SB275 Higher Education Appropriation			30.0	
29	Maintenance and Repair SB 212 (L22,C53,S51)	75.0			
30	PSFA Vehicles HB2 (L23, 1S,C210,S5,I209)		0.2		
31	HB505 Security and CTE FY24		100.0		
32	Charter School Loan Fund (L22,C54,S5,I125)	10.0			
33	CIMS, FIMS, BBER, Bond Recon., M&V & eBuilder Upgrade	1.5	0.6	0.6	0.6
34	Estimated Cost of Pre-Applications and Potential Waivers		112.7	0.0	495.8
35	Out-of-Cycle Potential Waivers		42.4	93.9	0.0
36	Awards YTD (per Project Awards Schedule)	232.3	371.0	928.4	108.2
37	<b>Subtotal Uses:</b>	<b>430.2</b>	<b>776.5</b>	<b>1200.1</b>	<b>749.3</b>
38	<b>Estimated Uncommitted Balance Period Ending</b>	<b>449.7</b>	<b>445.1</b>	<b>366.2</b>	<b>351.8</b>

<b>II. PROJECT AWARD SCHEDULE SUMMARY</b>							
	<b>Total</b>	<b>FY23 Act.</b>	<b>FY24 Est.</b>	<b>FY25 Est.</b>	<b>FY26 Est.</b>	<b>Total</b>	
39	FY12 Awards Cycle	5.4	0.0	0.4	5.0	0.0	5.4
40	FY15 Awards Cycle	3.6	0.0	0.0	3.6	0.0	3.6
41	FY16 Awards Cycle	6.1	0.3	0.0	5.8	0.0	6.1
37	FY19 Awards Cycle	237.9	52.0	112.8	73.1	0.0	237.9
38	FY20 Awards Cycle	226.9	33.1	85.1	86.4	22.4	226.9
39	FY21 Awards Cycle	352.0	13.1	66.3	272.5	0.0	352.0
40	FY22 Awards Cycle	315.2	84.7	62.6	146.8	21.2	315.2
41	FY22 Awards 2nd Cycle	16.9	0.0	2.4	0.0	0.0	2.4
42	FY 22 Awards Cycle Subtotal	317.6	84.7	65.0	146.8	21.2	317.6

## PSCOC Financial Plan

(millions of dollars)

*March 18, 2024*

43		177.0	49.2	0.0	127.9	64.7	<b>241.7</b>	43
44	FY24 Awards Cycle	248.6	0.0	41.4	207.2	0.0	<b>248.6</b>	44
45	FY25 Awards Cycle	0.0	0.0	0.0	0.0	0.0	<b>0.0</b>	45
46	FY26 Awards Cycle	0.0					<b>0.0</b>	46
47	<b>Subtotal Uses :</b>	<b>1,575.2</b>	<b>232.3</b>	<b>371.0</b>	<b>928.4</b>	<b>108.2</b>	<b>1,639.9</b>	47

- I. **PSCOC Meeting Date(s):** March 18, 2024
- II. **Item Title:** Financial Plan
- III. **Name of Presenter(s):** Iris K. Romero, Chief Financial Officer

**Summary of PSCOC Financial Plan Changes since 12/6/2023**

<b>PSCOC ACTION - OUT-OF-CYCLE, EMERGENCY, ADDITIONAL FUNDING</b>		<b>Award Amount</b>
P21-006 Gallup-McKinley - Navajo Pine HS - Design funding request		\$ 5,030,993
P21-005 Gallup-McKinley - Crownpoint HS - Design funding request		\$ 4,720,541
P24-006 Gallup-McKinley - Crownpoint MS - Design funding request		\$ 2,532,111
P21-003 Gallup-McKinley - Gallup HS - Design funding request		\$ 11,922,644
P21-001 Zuni - Zuni/Twin Buttes HS - Early work package for construction		\$ 8,966,688
S22-016 Farmington - Bluffview ES - Additional construction funding		\$ 604,857
S22-017 Farmington - Apache ES - Additional construction funding		\$ 275,940
S22-019 Farmington - Piedra Vista HS - Additional construction funding		\$ 1,399,447
S22-020 Farmington - McCormick ES - Additional Construction funding		\$ 119,843
S20-005/P24-007 San Jon - Combined - Conversion from system to standards (includes waiver)		\$ 4,141,429
S22-010 Raton - Columbian ES - Additional demo funding to include 100% state funded		\$ 471,839
S24-003 Gadsden - Facilities Demo - Additional demo funding to include 100% state funded		\$ 216,898
P21-007 Grants-Cibola - Mesa View ES - Construction funding request		\$ 29,510,692
<b>Total Awards:</b>		<b>\$ 69,913,922</b>
<b>Total Reversion/Reallocation/Rescind:</b>		<b>\$0</b>

<b>PSCOC FUND PROJECT AWARD SCHEDULE DETAIL - MODIFICATIONS</b>				
<b>Potential Council Action Projects - Agenda:</b>	<b>FY</b>	<b>Previous FP Estimate</b>	<b>Current FP Estimate</b>	<b>Change Fav (Unfav)</b>
P20-010 Barry ES (Clovis) - Construction Funding Request	2020	\$10,684,500	\$3,681,792	\$7,002,708
P22-002 Mosquero - Teacher Housing Funding Request	2022	\$3,000,000	\$5,107,197	(\$2,107,197)
S24 Old Head Start Building (Española) - Demolition Capital Outlay Award	2024	\$0	\$71,429	(\$71,429)
S24 Luis Armijo Elementary School (West Las Vegas) - Systems-based Capital Outlay Award	2024	\$0	\$220,122	(\$220,122)
				\$0
				\$0
				\$0
<b>Subtotal</b>		<b>\$13,684,500</b>	<b>\$9,080,540</b>	<b>\$4,603,960</b>

<b>FINANCIAL PLAN ASSUMPTIONS and SUMMARY:</b>					
<i>Financial Plan Variance Between Months</i>					
	<b>FY22</b>	<b>FY23</b>	<b>FY24</b>	<b>FY25</b>	<b>FY26</b>
<b>Uncommitted Balance (November, 2023)</b>	532.7	443.2	238.7	(22.6)	398.1
<b>Uncommitted Balance (December, 2023)</b>	539.2	449.7	445.1	366.2	351.8
<b>Variance Favorable (Unfavorable)</b>	6.5	6.5	206.4	388.8	(46.3)



# PSCOC FUND PROJECT AWARD SCHEDULE DETAIL - (Representation of Uncommitted Balance in FY23)

March 18, 2024

Legend	
Purple Text	Awarded Design
Purple Highlight	Pending Design Award
Green Text	Awarded Construction
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\$000,000	<i>Numbers in italics indicate bonds have not been certified</i>

			FY 2023			FY 2024				FY 2025				FY 2026							
			\$232,315,245			\$370,976,014				\$928,362,299				\$108,214,665							
			\$39,362,088	\$40,569,043	\$8,873,930	\$143,510,184	\$123,052,940	\$135,322,137	\$88,388,956	\$24,211,981	\$154,704,453	\$5,817,496	\$328,196,733	\$439,643,617	\$108,214,665	\$0	\$0	\$0			
			2022_Q3	2022_Q4	2023_Q1	2023_Q2	2023_Q3	2023_Q4	2024_Q1	2024_Q2	2024_Q3	2024_Q4	2025_Q1	2025_Q2	2025_Q3	2025_Q4	2026_Q1	2026_Q2			
FY12 AWARDS			Phase 1	Phase 2	Total																
P12-006	Espanola	Velarde ES	\$379,456	\$5,036,864	\$5,416,320																
Total			\$379,456	\$5,036,864	\$5,416,320	\$0	\$0	\$0	\$0	\$379,456	\$0	\$0	\$5,036,864	\$0	\$0	\$0	\$0	\$0			
			\$0			\$379,456				\$5,036,864				\$0							
FY15 AWARDS			Phase 1	Phase 2	Total	2022_Q3	2022_Q4	2023_Q1	2023_Q2	2023_Q3	2023_Q4	2024_Q1	2024_Q2	2024_Q3	2024_Q4	2025_Q1	2025_Q2	2025_Q3	2025_Q4	2026_Q1	2026_Q2
P15-006	Gallup-McKinley <i>(SSTB18SB 0004 A81)</i>	Thoreau Elementary School	\$1,867,315	\$13,647,522	\$15,514,837																
P15-006	???	Thoreau Teacher Housing	\$0	\$3,645,000	\$3,645,000											\$3,645,000					
P15-009	NMSBVI	Garrett Dormitory	\$82,483	\$5,548,243	\$5,797,501																
Total			\$1,949,798	\$22,840,765	\$24,957,338	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$3,645,000	\$0	\$0	\$0	\$0	\$0
			\$0			\$0				\$3,645,000				\$0							
FY16 AWARDS			Phase 1	Phase 2	Total	2022_Q3	2022_Q4	2023_Q1	2023_Q2	2023_Q3	2023_Q4	2024_Q1	2024_Q2	2024_Q3	2024_Q4	2025_Q1	2025_Q2	2025_Q3	2025_Q4	2026_Q1	2026_Q2
P16-002	Espanola <i>(SSTB155B 0001 design Arbitrage 2017_Q1)</i>	Abiquiu Elementary School	\$570,704	\$5,817,496	\$6,388,200				\$255,977						\$5,817,496						
Total			\$570,704	\$5,817,496	\$6,388,200	\$0	\$0	\$0	\$255,977	\$0	\$0	\$0	\$0	\$0	\$5,817,496	\$0	\$0	\$0	\$0	\$0	\$0
			\$0			\$255,977				\$0				\$5,817,496							
FY19 AWARDS			Phase 1	Phase 2	Total	2022_Q3	2022_Q4	2023_Q1	2023_Q2	2023_Q3	2023_Q4	2024_Q1	2024_Q2	2024_Q3	2024_Q4	2025_Q1	2025_Q2	2025_Q3	2025_Q4	2026_Q1	2026_Q2
P19-002	Belen <i>(SSTB18SB 0004 A81 \$42,750); (SSTB18SD 0001 A82 \$934,058.80)</i>	Jarmillo ES	\$42,750	\$103,301	\$146,051																
P19-003	Gallup-McKinley <i>(SSTB18SB 0004 A81 \$60,000); (SSTB18SD 0001 A82 \$2,407,436.60)(SSTB20SD 0001 A03 \$22,206,929)</i>	Rocky View / Red Rock ES	\$2,467,437	\$36,943,198	\$39,410,635				\$36,943,198												
P19-004	Gallup-McKinley <i>(SSTB18SB 0004 A81 \$60,000); (SSTB18SD 0001 A82 CERTIFIED \$2,854,563 budgeted \$2,453,972) (SSTB20SD A03 \$22,571,748)</i>	Tohatchi HS	\$2,567,972	\$50,647,912	\$53,215,884						\$50,647,912										
P19-004	???	Tohatchi Teacher Housing	\$346,585	\$3,253,415	\$3,600,000											\$3,253,415					
P19-005	Las Cruces <i>(SSTB18SB 0004 A81 \$366,400); (SSTB18SD 0001 A82 \$3,297,600)</i>	Desert Hills ES	\$366,400	\$15,134,000	\$15,500,400				\$11,836,400												
P19-006	Las Vegas <i>(SSTB18SB 0004 A81 \$447,398); (SSTB18SD 0001 A82 \$4,026,585) (SSTB19SD 0001 A92 \$4,026,585)</i>	Sierra Vista ES	\$447,398	\$18,284,012	\$18,731,410											\$18,054,732					
P19-008	Los Lunas <i>(P project SSTB19SD 0001 A92 \$13,502,129) (Pre-k project SSTB19SD A92 \$2,246,400)</i>	Peralta ES	\$2,246,400	\$21,337,093	\$23,583,493						\$21,337,093										
P19-009	Roswell <i>(SSTB18SB 0004 A81 \$1,158,868); (SSTB18SD 0001 A82 \$10,429,808) (SSTB20SB E003 \$4,083,445)</i>	Mesa MS	\$1,158,868	\$15,547,575	\$16,706,443						\$1,034,322										
P19-010	Roswell <i>(SSTB18SB 0004 A81 \$53,250); (SSTB18SD 0001 A82 Certified \$1,494,488) (SSTB20SD A03 \$6,475,075)</i>	Nancy Lopez ES	\$1,547,738	\$17,425,450	\$18,973,188								\$17,425,450								
P19-017	Tularosa	Tularosa MS	\$2,792,788	\$36,917,164	\$39,709,952				\$2,792,788							\$36,917,164					
S19-003/P19-018	Belen <i>(SSTB18SB 0004 A81 \$1,457,542)</i>	Dennis Chavez ES	\$1,457,542	\$14,887,510	\$16,345,052										\$14,887,510						
S19-007	Deming <i>(SSTB17SB 0001 A78 \$473,288) (SSTB18SB 0004 A81 \$1,610,962)</i>	Chaparral ES	\$0	\$2,084,250	\$2,084,250																
S19-008	Floyd <i>(SSTB18SB 0004 A81 \$426,097)</i>	Floyd Combined School	\$0	\$426,097	\$426,097																
S19-009	Las Cruces <i>(SSTB18SB 0004 A81 \$314,515)</i>	Fairacres ES	\$0	\$314,515	\$314,515																
S19-019	Las Cruces <i>(SSTB18SB 0004 A81 \$229,869)</i>	Highland ES	\$0	\$229,869	\$229,869																
S19-020	Las Cruces <i>(SSTB18SB 0004 A81 \$39,110)</i>	Hillrise ES	\$0	\$39,110	\$39,110																
S19-010	Las Cruces <i>(SSTB18SB 0004 A81 \$2,718,886)</i>	Lynn MS	\$0	\$3,107,357	\$3,107,357				\$388,471												
S19-021	Las Cruces <i>(SSTB18SB 0004 A81 \$245,368)</i>	Mayfield HS	\$0	\$245,368	\$245,368																
S19-022	Las Cruces <i>(SSTB18SB 0004 A81 \$329,147)</i>	Oñate HS	\$0	\$329,147	\$329,147																
S19-023	Las Cruces <i>(SSTB18SB 0004 A81 \$141,238)</i>	Picacho MS	\$0	\$141,238	\$141,238																
S19-012	Las Cruces <i>(SSTB18SB 0004 A81 \$695,031)</i>	Rio Grande Preparatory Institute	\$0	\$695,031	\$695,031																
S19-024	Las Cruces <i>(SSTB18SB 0004 A81 \$58,807)</i>	Vista MS	\$0	\$58,807	\$58,807																

# PSCOC FUND PROJECT AWARD SCHEDULE DETAIL - (Representation of Uncommitted Balance in FY23)

March 18, 2024

Legend	
Purple Text	Awarded Design
Purple Highlight	Pending Design Award
Green Text	Awarded Construction
Green Highlight	Pending Construction Award
<i>\$000,000</i>	<i>Numbers in italics indicate bonds have not been certified</i>

		FY 2023				FY 2024				FY 2025				FY 2026			
		\$232,315,245				\$370,976,014				\$928,362,299				\$108,214,665			
		\$39,362,088	\$40,569,043	\$8,873,930	\$143,510,184	\$123,052,940	\$135,322,137	\$88,388,956	\$24,211,981	\$154,704,453	\$5,817,496	\$328,196,733	\$439,643,617	\$108,214,665	\$0	\$0	\$0
\$19-013	Los Lunas (SSTB18SB 0004 A81 \$3,128,000) (SSTB18SD 0001 A82 \$1,856,343) (SSTB19SB 0001 A91 \$980,268) Los Lunas MS	\$0	\$2,836,611	\$2,836,611													

# PSCOC FUND PROJECT AWARD SCHEDULE DETAIL - (Representation of Uncommitted Balance in FY23)

March 18, 2024

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						\$232,315,245				\$370,976,014				\$928,362,299				\$108,214,665			
						\$39,362,088	\$40,569,043	\$8,873,930	\$143,510,184	\$123,052,940	\$135,322,137	\$88,388,956	\$24,211,981	\$154,704,453	\$5,817,496	\$328,196,733	\$439,643,617	\$108,214,665	\$0	\$0	\$0
FY19 AWARDS						2022_Q3	2022_Q4	2023_Q1	2023_Q2	2023_Q3	2023_Q4	2024_Q1	2024_Q2	2024_Q3	2024_Q4	2025_Q1	2025_Q2	2025_Q3	2025_Q4	2026_Q1	2026_Q2
S19-014	Magdalena (SSTB18SB 0004 A81 \$403,925)	Magdalena Combined School	\$0	\$885,889	\$885,889																
S19-015/P19-015	Socorro (SSTB18SB 0004 A81 \$54,000) (SSTB19SB A91 \$1,763,239)	Sarracino MS	\$2,728,638	\$22,399,018	\$25,127,656					\$22,399,018											
<b>Total</b>			<b>\$18,170,516</b>	<b>\$264,272,938</b>	<b>\$282,443,454</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$51,960,857</b>	<b>\$1,034,322</b>	<b>\$94,384,023</b>	<b>\$0</b>	<b>\$17,425,450</b>	<b>\$14,887,510</b>	<b>\$0</b>	<b>\$18,054,732</b>	<b>\$40,170,579</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
						\$51,960,857				\$112,843,795				\$73,112,822				\$0			

FY20 AWARDS						2022_Q3	2022_Q4	2023_Q1	2023_Q2	2023_Q3	2023_Q4	2024_Q1	2024_Q2	2024_Q3	2024_Q4	2025_Q1	2025_Q2	2025_Q3	2025_Q4	2026_Q1	2026_Q2
P20-001	Alamogordo (SSTB18SB 0004 A81 \$774,754) (SSTB18SD 0001 A82 \$1,388,001.46) (SSTB19SD 0004 A92 \$19,464,797)	Chaparral MS	\$2,162,755	\$31,780,895	\$33,943,650									\$31,780,895							
P20-002	Central (SSTB18SD 0001 A82 \$25,000) (SSTB19SD 0004 A92 \$1,417,811)	Newcomb ES	\$1,087,543	\$21,298,535	\$22,386,078									\$21,298,535							
P20-003	Roswell (SSTB18SD 0001 A82 \$1,807,637) (SSTB19SD 0004 A92 \$5,477,761)	Mountain View MS	\$1,807,637	\$30,833,179	\$32,640,816											\$30,833,179					
P20-004	Hobbs (SSTB18SD 0001 A82 \$1,354,716) (SSTB19SD 0004 A92 \$13,993,882)	Southern Heights ES	\$1,354,716	\$16,047,470	\$17,402,186		\$16,047,470														
P20-005	Las Cruces (SSTB18SD 0001 A82 \$42,750) (SSTB19SD 0004 A92 \$1,707,009) (SSTB20SB E0003 \$2,355,466)	Columbia ES	\$4,105,206	\$30,327,211	\$34,432,417						\$30,327,211										
P20-006	Roswell (SSTB18SD 0001 A82 \$51,000) (SSTB19SD 0004 A92 \$601,585)	Washington Avenue ES	\$2,488,106	\$22,392,958	\$24,881,064									\$2,488,106				\$22,392,958			
P20-007	Des Moines (SSTB18SD 0001 A82 \$221,381) (SSTB19SD 0004 A92 \$144,641)	Des Moines Combined School	\$962,934	\$51,087,757	\$52,050,691	\$741,553			\$51,087,757												
P20-008	Grants (SSTB18SD 0001 A82 \$548,021) (SSTB19SD 0004 A92 \$4,932,192)	Bluewater ES	\$548,021	\$15,623,051	\$16,171,072			\$15,623,051													
P20-009/P20-010	Clovis (SSTB18SD 0001 A82 \$2,797,084) (SSTB19SD 0004 A92 \$3,243,755)	Barry ES	\$992,089	\$3,681,792	\$4,673,881						\$3,681,792										
S20-001	Roswell (SSTB18SD 0001 A82 \$234,600)	Roswell HS		\$234,600	\$234,600																
S20-003	Clovis (SSTB19SB 0001 A91 \$54,638) (SSTB17SB 0001 A78 \$491,744)	Clovis HS	\$54,638	\$491,745	\$546,383																
S20-004	Gallup-McKinley (SSTB19SB 0001 A91 \$1,450,160) (SSTB18SD 0001 A82 \$106,512)	Crownpoint MS		\$1,684,658	\$1,684,658																
S20-005	San Jon (SSTB19SB 0001 A91 \$166,299)	San Jon Combined School	\$152,006																		
S20-006	Gallup-McKinley (SSTB19SB 0001 A91 \$421,336) (SSTB18SD 0001 A82 \$31,600 (no budget))	Tse Yi Gai HS	\$421,336	\$452,937	\$874,273																
S20-007	Hobbs (SSTB19SB 0001 A91 \$29,728) (SSTB19SB 0001 A91 \$267,552) (SSTB19SD 0001 A92 \$267,552)	Hobbs HS	\$29,728	\$267,552	\$297,280																
S20-008	Portales (SSTB19SB 0001 A91 \$299,751) (SSTB19SB 0001 A91 \$2,697,762) (SSTB19SD 0001 A92 \$2,697,762)	Brown Early Childhood Center	\$299,751	\$2,697,762	\$2,997,513																
S20-009	Las Cruces (SSTB19SB 0001 A91 \$764,008)	Valley View ES		\$1,411,207	\$1,411,207			\$647,199													
S20-010	Hobbs (SSTB19SB 0001 A91 \$334,286)	Mills ES		\$334,286	\$334,286																
<b>Total</b>			<b>\$16,616,467</b>	<b>\$234,425,222</b>	<b>\$250,889,683</b>	<b>\$741,553</b>	<b>\$16,047,470</b>	<b>\$0</b>	<b>\$16,270,250</b>	<b>\$51,087,757</b>	<b>\$30,327,211</b>	<b>\$3,681,792</b>	<b>\$0</b>	<b>\$55,567,536</b>	<b>\$0</b>	<b>\$30,833,179</b>	<b>\$0</b>	<b>\$22,392,958</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
						\$33,059,273				\$85,096,760				\$86,400,715				\$22,392,958			

# PSCOC FUND PROJECT AWARD SCHEDULE DETAIL - (Representation of Uncommitted Balance in FY23)

March 18, 2024

Legend	
Purple Text	Awarded Design
Purple Highlight	Pending Design Award
Green Text	Awarded Construction
Green Highlight	Pending Construction Award
\$000,000	<i>Numbers in italics indicate bonds have not been certified</i>

						FY 2023				FY 2024				FY 2025				FY 2026			
						\$232,315,245				\$370,976,014				\$928,362,299				\$108,214,665			
FY21 AWARDS						2022_Q3	2022_Q4	2023_Q1	2023_Q2	2023_Q3	2023_Q4	2024_Q1	2024_Q2	2024_Q3	2024_Q4	2025_Q1	2025_Q2	2025_Q3	2025_Q4	2026_Q1	2026_Q2
P21-001	P21 Zuni (SSTB19SD 0004 A92 \$75,000)	TwinButtes HS, Zuni HS	\$9,519,621	\$104,368,179	\$113,887,800				\$9,519,621			\$8,966,688				\$95,401,491					
P21-002	P21 Carrizozo (SSTB20SB E0003 A01 \$214,315)	Combined School	\$3,571,922	\$2,703,519	\$6,275,441	\$214,315	\$3,357,607					\$2,703,519									
P21-003	P21 Gallup-McKinley (SSTB19SD 0004 A92 \$101,250)	Gallup HS	\$12,023,894	\$80,254,339	\$92,278,233							\$11,922,644				\$68,331,695					
P21-004	P21 Hobbs (Not Certified or budgeted)	Heizer MS	\$2,448,034	\$29,296,250	\$31,744,284	\$33,000			\$2,415,034					\$29,296,250							
P21-005	P21 Gallup-McKinley (SSTB19SD 0004 A92 \$60,750) ((SSTB19SD 0004 A92 \$350,924)	Crownpoint HS	\$5,071,465	\$39,644,484	\$44,715,949							\$4,720,541				\$34,923,943					
P21-006	P21 Gallup-McKinley (SSTB19SD 0004 A92 \$60,750)	Navajo Pine HS	\$5,091,683	\$48,101,770	\$53,193,453							\$5,030,933				\$43,070,837					
P21-007	P21 Grants (SSTB19SD 0004 A92 \$1,796,022)	Mesa View ES	\$1,796,022	\$29,510,692	\$31,306,714							\$29,510,692									
S21-001	S21 Las Cruces (SSTB19SD 0004 A92 \$165,548)	Tombaugh ES	\$165,548	\$1,489,934	\$1,655,482									\$1,489,934							
S21-003	S21 Las Cruces (SSTB19SD 0004 A92 \$139,862)	Organ Mountain HS	\$139,862	\$1,068,419	\$1,208,281						\$1,068,419										
<b>Total</b>			<b>\$39,828,051</b>	<b>\$338,402,815</b>	<b>\$378,230,866</b>	<b>\$247,315</b>	<b>\$3,357,607</b>	<b>\$0</b>	<b>\$9,519,621</b>	<b>\$2,415,034</b>	<b>\$1,068,419</b>	<b>\$60,151,498</b>	<b>\$2,703,519</b>	<b>\$30,786,184</b>	<b>\$0</b>	<b>\$95,401,491</b>	<b>\$146,326,476</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
						<b>\$13,124,543</b>				<b>\$66,338,470</b>				<b>\$272,514,151</b>				<b>\$0</b>			

FY22 AWARDS						2022_Q3	2022_Q4	2023_Q1	2023_Q2	2023_Q3	2023_Q4	2024_Q1	2024_Q2	2024_Q3	2024_Q4	2025_Q1	2025_Q2	2025_Q3	2025_Q4	2026_Q1	2026_Q2
P22-001	P22 Gadsden	Gadsden MS	\$4,518,233	\$46,075,037	\$50,593,270		\$4,492,933							\$46,075,037							
P22-006	P22 Gadsden	Chaparral MS	\$3,144,769	\$56,054,735	\$59,199,504		\$2,558,134	\$534,135								\$56,054,735					
P22-003	P22 Los Alamos	Chamisa ES	\$464,646	\$45,933,680	\$46,398,326				\$45,933,680												
P22-005	P22 - Los Alamos	Pinon ES	\$501,411	\$23,769,210	\$24,270,621		\$7,485,546		\$16,283,664												
P22-004	P22 - Los Lunas	Ann Parrish ES	\$2,393,322	\$21,161,894	\$23,555,216									\$2,351,322					\$21,161,894		
P22-002	P22 - Mosquero	Mosquero Combined School	\$2,307,631	\$54,253,665	\$56,561,296	\$1,110,808	\$1,141,900	\$393,200	\$2,800,000	\$45,953,268		\$5,107,197									
S22-004	S22 - Floyd	Floyd Combined School	\$50,622	\$518,595	\$569,217			\$518,595													
S22-002	S22 - House	House Combined		\$134,233	\$134,233		\$68,572														
S22-011	S22 - Las Vegas City	Demolition of unused school building		\$1,100,001	\$1,100,001		\$715,000														
S22-003	S22 - Portales	Portales HS		\$433,036	\$433,036			\$223,806		\$209,230											
S22-008	S22 - Portales	James ES	\$96,862	\$1,415,200	\$1,512,062				\$1,415,200												
S22-001	S22 - Raton	Longfellow ES	\$9,492,635	\$42,275,493	\$51,768,128							\$9,394,554							\$42,275,493		
S22-005	S22 - Raton	Raton HS		\$280,339	\$280,339																
S22-007	S22 - Raton	Raton Intermediate School		\$137,927	\$137,927																
S22-010	S22 - Raton	Columbian ES		\$857,889	\$857,889							\$471,839									
S22-006	S22 - Truth or Consequences	Sierra ES	\$26,712	\$486,135	\$512,847				\$486,135												
S22-009	S22 - Tularosa	Tularosa Intermediate School		\$394,619	\$394,619																
S22-025	S22 Socorro	Edward Torres		\$990,846	\$990,846																
S22-026	S22 T or C	District		\$754,519	\$754,519																
<b>FY22 AWARDS 2nd CYCLE</b>																					
S22-012	S22 Las Cruces	East Picacho ES		\$1,888,369	\$1,888,369																
S22-013	S22 Las Cruces	Zia MS		\$245,726	\$245,726																
S22-014	S22 Las Cruces	Hermosa heights Es		\$1,545,068	\$1,545,068																
S22-015	S22 Farmington	Mesa View MS		\$397,886	\$397,886																
S22-016	S22 Farmington	Bluffview ES		\$2,638,368	\$2,638,368							\$604,857									
S22-017	S22 Farmington	Apache ES		\$2,494,995	\$2,494,995							\$275,940									
S22-018	S22 Farmington	Esperanza ES		\$1,420,772	\$1,420,772																
S22-019	S22 Farmington	Piedra Vista HS		\$4,848,009	\$4,848,009							\$1,399,447									
S22-020	S22 Farmington	McCormick ES		\$532,934	\$532,934							\$119,843									
S22-021	S22 Deming	Jarvis House		\$120,964	\$120,964																
S22-022	S22 Gadsden	District		\$217,781	\$217,781																
S22-023	S22 Hatch	District Wide		\$471,141	\$471,141																
S22-024	S22 Quemado	District Wide		\$105,000	\$105,000																
<b>Total</b>			<b>\$22,996,843</b>	<b>\$313,954,066</b>	<b>\$336,950,909</b>	<b>\$1,110,808</b>	<b>\$16,462,085</b>	<b>\$1,669,736</b>	<b>\$65,503,479</b>	<b>\$47,577,698</b>	<b>\$0</b>	<b>\$17,373,677</b>	<b>\$0</b>	<b>\$48,426,359</b>	<b>\$0</b>	<b>\$56,054,735</b>	<b>\$42,275,493</b>	<b>\$21,161,894</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
						<b>\$84,746,108</b>				<b>\$64,951,375</b>				<b>\$146,756,587</b>				<b>\$21,161,894</b>			

# PSCOC FUND PROJECT AWARD SCHEDULE DETAIL - (Representation of Uncommitted Balance in FY23)

March 18, 2024

Legend	
Purple Text	Awarded Design
Purple Highlight	Pending Design Award
Green Text	Awarded Construction
Green Highlight	Pending Construction Award
\$000,000	<i>Numbers in italics indicate bonds have not been certified</i>

			FY 2023				FY 2024				FY 2025				FY 2026				
			\$232,315,245				\$370,976,014				\$928,362,299				\$108,214,665				
			\$39,362,088	\$40,569,043	\$8,873,930	\$143,510,184	\$123,052,940	\$135,322,137	\$88,388,956	\$24,211,981	\$154,704,453	\$5,817,496	\$328,196,733	\$439,643,617	\$108,214,665	\$0	\$0	\$0	
FY23 AWARDS SCENARIO			2022_Q3	2022_Q4	2023_Q1	2023_Q2	2023_Q3	2023_Q4	2024_Q1	2024_Q2	2024_Q3	2024_Q4	2025_Q1	2025_Q2	2025_Q3	2025_Q4	2026_Q1	2026_Q2	
Phase 1	Phase 2	Total																	
P23-001	P23 Gallup-McKinley	Central HS	\$900,480	\$13,340,694	\$14,241,174	\$900,480													
P23-002	P23 Gallup-McKinley	Thoreau HS	\$3,821,477	\$54,624,638	\$58,446,115	\$3,821,477													
P23-003	P23 Gallup-McKinley	David Skeet ES	\$1,771,462	\$25,871,989	\$27,643,451	\$1,771,462													
P23-004	P23 Farmington	Heights MS	\$4,628,052	\$38,991,338	\$43,619,390	\$1,712,379	\$2,915,673												
P23-005	P23 Farmington	Mesa Verde ES	\$2,835,251	\$25,668,475	\$28,503,726	\$1,049,043	\$1,786,208												
P23-006	P23 Albuquerque Sign Language	ASLA	\$0	\$28,007,571	\$28,007,571	\$28,007,571													
P23-008	Pojoaque	Pojoaque MS	\$2,090,939	\$27,238,575	\$29,329,514		\$2,090,939												
P23-007	Estancia	Estacia ES	\$662,256	\$6,776,700	\$7,438,956		\$662,256												
S23-001	Gallup-McKinley	Indian Hills ES		\$3,475,835	\$3,475,835		\$3,475,835												
S23-002	Moriarty	Edgewood ES & Moriarty HS		\$296,744	\$296,744		\$296,744												
S23-003	Gadsden	Santa Teresa MS		\$354,255	\$354,255		\$354,255												
S23-004	Gadsden	Sunland Park ES		\$194,491	\$194,491		\$194,491												
S23-005	Gadsden	Loma Linda ES		\$129,674	\$129,674		\$129,674												
<b>Total</b>			<b>\$16,709,917</b>	<b>\$224,970,978</b>	<b>\$241,680,895</b>	<b>\$37,262,412</b>	<b>\$4,701,881</b>	<b>\$7,204,194</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$127,852,595</b>	<b>\$0</b>	<b>\$64,659,813</b>	<b>\$0</b>	<b>\$0</b>
			<b>\$49,168,487</b>				<b>\$0</b>				<b>\$127,852,595</b>				<b>\$64,659,813</b>				

FY24 AWARDS SCENARIO			Phase 1	Phase 2	Total	2022_Q3	2022_Q4	2023_Q1	2023_Q2	2023_Q3	2023_Q4	2024_Q1	2024_Q2	2024_Q3	2024_Q4	2025_Q1	2025_Q2	2025_Q3	2025_Q4	2026_Q1	2026_Q2
P24-001	P24 Maxwell	District	\$2,542,239	\$29,241,000	\$31,783,239					\$2,542,239											
P24-002	P24 Central	Tse Bit AI MS	\$2,965,145	\$31,431,696	\$34,396,841					\$2,965,145											
P24-003	P21 Hobbs	New MS	\$2,415,034	\$29,329,250	\$31,744,284					\$2,415,034											
P24-004	P24 Springer	Combined	\$2,620,550	\$25,568,000	\$28,188,550					\$2,620,550											
P24-005	P24 Dexter	ES/MS	\$4,405,823	\$45,438,372	\$49,844,195					\$4,405,823											
P24-006	P24 Gallup-McKinley	Crownpoint MS	\$2,532,111	\$19,980,503	\$22,512,614							\$2,532,111									
P24-007	San Jon	San Jon Combo	\$4,141,429	\$26,237,250	\$30,378,679							\$4,141,429									
S24-001	S24 Deming	Columbus - ES	\$2,596,200		\$2,596,200					\$2,596,200											
S24-002	S24 Deming	Memorial ES	\$1,697,394		\$1,697,394					\$1,697,394											
S24-003	S24 Gadsden	Demolition		\$1,000,900	\$1,000,900					\$784,002		\$216,898									
S24-004	S24 Texico	Texico Combined	\$532,286		\$532,286					\$532,286											
S24-014	S24 Albuquerque	Sandia HS	\$403,393		\$403,393						\$403,393										
S24-008	S24 Albuquerque	Osuna ES	\$187,091		\$187,091					\$187,091											
S24-013	S24 Albuquerque	Highland HS	\$878,596		\$878,596					\$878,596											
S24-009	S24 Albuquerque	S.Y. Jackson ES	\$1,449,688		\$1,449,688					\$1,449,688											
S24-012	S24 Albuquerque	Del Norte HS	\$350,060		\$350,060					\$350,060											
S24-011	S24 Albuquerque	Taft MS	\$1,431,380		\$1,431,380					\$1,431,380											
S24-006	S24 Albuquerque	Longfellow ES	\$1,803,608		\$1,803,608					\$1,803,608											
S24-015	S24 Albuquerque	Valley HS	\$546,803		\$546,803					\$546,803											
S24-005	S24 Albuquerque	Atrisco ES	\$237,934		\$237,934					\$237,934											
S24-010	S24 Albuquerque	Eisenhower MS	\$714,822		\$714,822					\$714,822											
S24-007	S24 Albuquerque	Monte Vista ES	\$479,150		\$479,150					\$479,150											
S24-018	S24 West Las Vegas	Old Luis Armijo Building	\$386,586		\$386,586					\$386,586											
S24-016	S24 Clovis	Marshall JHS	\$3,485,462	\$3,136,916	\$3,485,462					\$348,546		\$3,136,916									
S24-017	S24 Clovis	Sandia ES	\$1,051,218	\$946,096	\$1,051,218					\$105,122		\$946,096									
S24-019	S24 Los Alamos	Los Alamos HS	\$219,705		\$219,705					\$219,705											
S24	S24 West Las Vegas	Luis Armijo ES	\$220,122.00		\$220,122							\$220,122									
S24	S24 Espanola	Old Head Start Building	\$71,429.00		\$71,429							\$71,429									
Various Projects						\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>Total</b>			<b>\$40,365,258</b>	<b>\$212,309,982</b>	<b>\$248,592,228</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$20,558,673</b>	<b>\$9,542,484</b>	<b>\$7,181,989</b>	<b>\$4,083,012</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$207,226,070</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
			<b>\$0</b>				<b>\$41,366,158</b>				<b>\$207,226,070</b>				<b>\$0</b>						

FY25 AWARDS SCENARIO			Phase 1	Phase 2	Total	2022_Q3	2022_Q4	2023_Q1	2023_Q2	2023_Q3	2023_Q4	2024_Q1	2024_Q2	2024_Q3	2024_Q4	2025_Q1	2025_Q2	2025_Q3	2025_Q4	2026_Q1	2026_Q2
Various Projects			\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0	\$0
<b>Total</b>			<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>	<b>\$0</b>
			<b>\$0</b>				<b>\$0</b>				<b>\$0</b>				<b>\$0</b>						

**Cost per Square Foot Variance Analysis for Out-Year Funding**

**Standards-based Projects**

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	
Fiscal Year	Project Number	District	School	Project Type	Original Estimated State Match	Original Estimated Cost per Square Foot (SqFt) MACC	Original Estimated TPC per Square Foot (SqFt)	Updated Estimated State Match	Updated Estimated Cos per SqFt MACC	Updated TPC/SqFt (MACC + Soft Cost)	TPC Cost per SqFt Percentage Increase	Difference (I - G)	Waiver (X)	Potential FY24 Additional Cost (Waiver)	Potential FY25 Additional Cost (Waiver)	Potential FY26 Additional Cost (Waiver)	
1	FY2012	P12-006	Espanola	Velarde ES	Full Renovation	\$ 3,794,560	\$ 175	\$ 228	\$ 5,416,320	\$ 300	\$ 390	71%	\$ 162.50		\$ -		
2	FY2015	P15-006	Gallup-McKinley	Thoreau	TEACHER HOUSING				\$ 3,645,000	N/A	N/A		#VALUE!		\$ -		
3	FY2016	P16-002	Espanola	Abiquiu ES	Full Renovation	\$ 3,726,450	\$ 175	\$ 228	\$ 6,388,200	\$ 300	\$ 390	71%	\$ 162.50		\$ -		
4	FY2019	P19-004	Gallup-McKinley	Tohatchi	TEACHER HOUSING				\$ 3,600,000	N/A	N/A		#VALUE!		\$ -		
5	FY2019	P19-006	Las Vegas City	Sierra Vista ES	Full Renovation	\$ 4,473,984	\$ 100	\$ 130	\$ 18,502,130	\$ 600	\$ 780	498%	\$ 649.57		\$ -		
6	FY2019	P19-010	Roswell	Nancy Lopez ES	Full Replacement	\$ 14,944,881	\$ 350	\$ 455	\$ 18,973,188	\$ 500	\$ 650	43%	\$ 195.00		\$ -		
7	FY2019	P19-017	Tularosa	Tularosa MS	Full Replacement	\$ 27,927,879	\$ 372	\$ 484	\$ 39,709,952	\$ 700	\$ 910	88%	\$ 425.83		\$ -		
8	FY2019	P19-018	Belen	Dennis Chavez ES	Partial Replacement and Renovation	\$ 11,777,849	\$ 350	\$ 455	\$ 16,345,052	\$ 450	\$ 585	29%	\$ 130.00		\$ -		
9	FY2020	P20-001	Alamogordo	Chaparral MS	Full Replacement	\$ 30,959,593	\$ 415	\$ 540	\$ 33,943,650	\$ 500	\$ 650	20%	\$ 110.50		\$ -		
10	FY2020	P20-002	Central	Newcomb ES	Full Replacement	\$ 15,087,253	\$ 447	\$ 580	\$ 22,386,078	\$ 900	\$ 1,170	102%	\$ 589.55		\$ -		
11	FY2020	P20-003	Roswell	Mountain View MS	Full Replacement	\$ 18,076,367	\$ 225	\$ 293	\$ 32,640,816	\$ 500	\$ 650	122%	\$ 357.50		\$ -		
12	FY2020	P20-006	Roswell	Washington Ave. ES	Design & Partial Replacement and Renovation	\$ 6,525,848	\$ 280	\$ 364	\$ 24,881,064	\$ 500	\$ 650	79%	\$ 286.00		\$ -		
13	FY2020	P20-010	Clovis	Barry ES	Partial Replacement and Renovation	\$ 6,507,124	\$ 105	\$ 137	\$ 11,697,530	\$ 250	\$ 325	138%	\$ 188.50		\$ -		
14	FY2021	P21-001	Zuni	Zuni HS/Twin Buttes HS	Full Replacement and Teacher Housing	\$ 95,196,214	\$ 475	\$ 618	\$ 113,887,800	\$ 900	\$ 1,170	89%	\$ 552.50		\$ -		
15	FY2021	P21-002	Carrizozo	Combined School	Partial Replacement and Renovation	\$ 32,147,299	\$ 435	\$ 566	\$ 2,703,519	\$ 700	\$ 910	61%	\$ 344.50	100%	\$ 42,355,131	\$ -	
16	FY2021	P21-003	Gallup-McKinley	Gallup HS	Full Replacement	\$ 58,142,391	\$ 375	\$ 488	\$ 92,278,233	\$ 650	\$ 845	73%	\$ 357.50		\$ -		
17	FY2021	P21-004	Hobbs	Heizer MS	Full Replacement	\$ 21,735,309	\$ 450	\$ 585	\$ 31,744,284	\$ 650	\$ 845	44%	\$ 260.00		\$ -		
18	FY2021	P21-005	Gallup-McKinley	Crownpoint HS	Full Replacement	\$ 38,033,922	\$ 401	\$ 521	\$ 44,715,949	\$ 750	\$ 975	87%	\$ 453.70		\$ -		
19	FY2021	P21-006	Gallup-McKinley	Navajo Pine HS	Full Replacement	\$ 16,498,372	\$ 411	\$ 534	\$ 53,193,453	\$ 900	\$ 1,170	119%	\$ 635.70		\$ -		
20	FY2022	P22-001	Gadsden	Gadsden MS	Full Replacement	\$ 45,182,331	\$ 375	\$ 488	\$ 50,593,270	\$ 500	\$ 650	33%	\$ 162.50	NONE	NONE	\$ -	
21	FY2022	P22-004	Los Lunas	Ann Parish ES	Design & Partial Replacement and Renovation	\$ 17,273,200	\$ 320	\$ 416	N/A	\$ 450	\$ 585	41%	\$ 169.00		\$ -		
22	FY2022	P22-006	Gadsden	Chaparral MS	Full Replacement	\$ 31,447,682	\$ 275	\$ 358	\$ 59,199,504	\$ 600	\$ 780	118%	\$ 422.50	NONE	NONE	\$ -	
23	FY2023	P23-001	Gallup-McKinley	Gallup Central HS	Full Replacement	\$ 9,004,804	\$ 411	\$ 534	\$ 14,241,174	\$ 650	\$ 845	58%	\$ 310.70		\$ -		
24	FY2023	P23-002	Gallup-McKinley	Thoreau HS	Full Replacement	\$ 41,994,250	\$ 425	\$ 553	\$ 58,446,115	\$ 650	\$ 845	53%	\$ 292.50		\$ -		
25	FY2023	P23-003	Gallup-McKinley	David Skeet ES	Full Replacement and Teacher Housing	\$ 17,714,622	\$ 425	\$ 553	\$ 27,643,451	\$ 750	\$ 975	76%	\$ 422.50		\$ -		
26	FY2023	P23-004	Farmington	Heights MS	Full Replacement	\$ 41,652,468	\$ 400	\$ 520	\$ 43,619,390	\$ 650	\$ 845	63%	\$ 325.00	NONE	NOT ELIGIBLE	\$ -	
27	FY2023	P23-005	Farmington	Mesa Verde ES	Full Replacement	\$ 25,517,261	\$ 375	\$ 488	\$ 28,503,726	\$ 650	\$ 845	73%	\$ 357.50	NONE	NOT ELIGIBLE	\$ -	
28	FY2023	P23-007	Estancia	Estancia ES	Full Renovation and Addition	\$ 7,258,118	\$ 313	\$ 406	\$ 6,776,700	N/A	N/A			PARTIAL	\$ 1,410,660	\$ -	
29	FY2023	P23-008	Pojoaque Valley	Pojoaque MS	Partial Replacement and Renovation	\$ 26,152,091	\$ 400	\$ 520	\$ 27,238,575	\$ 600	\$ 780	50%	\$ 260.00	PARTIAL	\$ 2,933,385	\$ -	
30	FY2024	P24-001	Maxwell	Combined School	Full Replacement and Teacher Housing	\$ 25,422,389	\$ 500	\$ 650	\$ 29,241,000	\$ 600	\$ 780	20%	\$ 130.00	100% construction	\$ 5,859,000	\$ -	
31	FY2024	P24-002	Central	Tse Bit Ai MS	Full Replacement and Teacher Housing	\$ 25,392,653	\$ 600	\$ 780	\$ 34,396,841	\$ 800	\$ 1,040	33%	\$ 260.00	NONE	NONE	\$ -	
32	FY2024	P24-003	Hobbs	New MS	New Construction	\$ 21,735,309	\$ 450	\$ 585	\$ 31,744,284	\$ 650	\$ 845	44%	\$ 260.00		\$ -		
33	FY2024	P24-004	Springer	Combined School	Full Replacement and Teacher Housing	\$ 20,627,768	\$ 458	\$ 595	\$ 25,568,000	\$ 600	\$ 780	31%	\$ 184.60	100% construction	\$ 9,532,000	\$ -	
34	FY2024	P24-005	Dexter	ES/MS	Full Replacement	\$ 39,652,408	\$ 505	\$ 657	\$ 45,438,372	\$ 550	\$ 715	9%	\$ 58.50	100% construction	\$ 10,658,383	\$ -	
35	FY2024	P24-006	Gallup-McKinley	Crownpoint MS	Full Replacement	\$ 22,789,001		\$ 1,097	\$ 22,512,614	\$ 750	\$ 975	-11%	\$ (122.00)		\$ -		
36	<b>Total</b>					<b>\$ 824,371,649</b>			<b>\$ 1,081,815,233</b>					<b>Total:</b>	<b>\$ 42,355,131</b>	<b>\$ 30,393,428</b>	<b>\$ -</b>

**Systems-based Projects**

A	B	C	D	E	F	G	H	I	J	K	L	M	N	O	P	Q	
Fiscal Year	Project Number	District	School	Project Type	Original Estimated State Match	Original Estimated Cost per Square Foot (SqFt)	Original Estimated TPC per Square Foot (SqFt)	Updated Estimated State Match	Updated Estimated Cos per SqFt	Updated TPC/SqFt (MACC + Soft Cost)	SqFt Percentage Increase	Difference (I - G)	Waiver (X)	Potential FY24 Additional Cost (Waiver)	Potential FY25 Additional Cost (Waiver)	Potential FY26 Additional Cost (Waiver)	
37	FY2020	S20-005/P24-007	San Jon	Combined School	Construction (Convert from Systems to Standards)	\$ 74,223	\$ 68	\$ 88	\$ 26,237,250	\$ 650	\$ 845	35249%	X	\$ -	\$ 11,787,750	\$ -	
38	FY2022	S22-001	Raton	Longefellow ES	Full Replacement	\$ -	\$ -	\$ -	\$ 42,275,493	\$ 600	\$ 780	#DIV/0!	X	\$ -	\$ 51,670,047	\$ -	
39	FY2021	S21-001	Las Cruces	Tombaugh ES	Roof and HVAC Replacement	\$ 1,655,483	\$ 32	\$ 42	\$ 1,655,483	\$ 32	\$ 42	0%		\$ -	\$ -	\$ -	
40	<b>Total</b>					<b>\$ 1,729,705</b>			<b>\$ 70,168,226</b>					<b>Total:</b>	<b>\$ -</b>	<b>\$ 63,457,797</b>	<b>\$ -</b>

- 41 **Design, Full Replacement:** replacement of 100% of the facility to the maximum allowable GSF per the Adequacy planning guide
- 42 **Design, Partial Replacement and Renovation:** design funding replace up to 50% and renovate up to 50% of the facility to the maximum allowable GSF for the per the Adequacy planning guide
- 43 **Full Renovation:** renovation of 100% of maximum allowable GSF per the Adequacy planning guide
- 44 **Full Replacement and Teacher Housing:** replacement of 100% of the facility to the maximum allowable GSF for the per the Adequacy planning guide including new construction of a varying number of teacher housing units
- 45 **Partial Replacement and Renovation:** design funding replace up to 50% and renovate up to 50% of the facility to the maximum allowable GSF for the per the Adequacy planning guide.

Waiver Subtotal:	\$ 42,355,131	\$ 93,851,225	\$ -
Waiver Grand Total:	\$		\$ 136,206,356



## Estimated Cost for Pre-Applications (Existing and Expected)

Standards-based Pre-Applications																
A	B	C	E	F	G	H	I	J	K	L	M	N	O	P	Q	
District	School	Requesting/Need Local Match Reduction	SB131 Local Match (%)	SB131 State Match (%)	Enrollment (5 Year Projection)	Maximum Allowable Calculator GSF	Estimated MACC (@ \$650/sqft)	Estimated Total Project Cost (TPC)	Phase 1 Estimated Total Cost (Design)	Phase 2 Estimated Total Cost (Construction)	FY24 (State Match)	FY24 (Local Match, Potential Waiver) assuming 100%	FY25 (State Match)	FY25 (Local Match, Potential Waiver)	FY26 (State Match)	FY26 (Local Match, Potential Waiver) assuming 100%
1 ALBUQUERQUE	Harrison MS	No	63%	37%	323	49,550	\$ 32,207,500	\$ 41,869,750		\$ 41,869,750	\$ 15,491,808					
2 ALBUQUERQUE	Van Buren MS	No	63%	37%	397	59,049	\$ 38,381,850	\$ 49,896,405		\$ 49,896,405	\$ 18,461,670					
3 ARTESIA	Roselawn ES	No	63%	37%	195	27,688	\$ 17,997,200	\$ 23,396,360	\$ 2,339,636	\$ 21,056,724	\$ 865,665				\$ 7,790,988	
4 BERNALILLO	Algodones ES	Yes	63%	37%	358	48,081	\$ 31,252,650	\$ 40,628,445	\$ 4,062,845	\$ 36,565,601	\$ 1,503,252				\$ 13,529,272	\$ 23,036,328
5 CIMARRON	Eagle Nest ES	No	63%	37%	151	21,753	\$ 14,139,450	\$ 18,381,285		\$ 18,381,285	\$ 6,801,075					
6 COBRE	Cobre HS/Snell MS	Yes	50%	50%	456	81,493	\$ 52,970,450	\$ 68,861,585	\$ 6,886,159	\$ 61,975,427	\$ 3,443,079	\$ 3,443,079			\$ 30,987,713	\$ 30,987,713
7 HAGERMAN	Hagerman Combined	Yes	25%	75%	375	69,732	\$ 45,325,800	\$ 58,923,540	\$ 5,892,354	\$ 53,031,186	\$ 4,419,266	\$ 1,473,089			\$ 39,773,390	\$ 13,257,797
8 HOBBS	Highland MS	Yes	63%	37%	750	94,850	\$ 61,652,500	\$ 80,148,250	\$ 8,014,825	\$ 72,133,425	\$ 2,965,485	\$ 5,049,340			\$ 26,689,367	\$ 45,444,058
9 HOBBS	Houston MS	Yes	63%	37%	750	94,850	\$ 61,652,500	\$ 80,148,250	\$ 8,014,825	\$ 72,133,425	\$ 2,965,485	\$ 5,049,340			\$ 26,689,367	\$ 45,444,058
10 HONDO	Hondo Combined	Yes	33%	67%	127	45,000	\$ 29,250,000	\$ 38,025,000	\$ 3,802,500	\$ 34,222,500	\$ 2,547,675	\$ 1,254,825			\$ 22,929,075	\$ 11,293,425
11 MESA VISTA	Mesa Vista MS/HS	Yes	63%	37%	139	33,270	\$ 21,625,500	\$ 28,113,150	\$ 2,811,315	\$ 25,301,835	\$ 1,040,187	\$ 1,771,128			\$ 9,361,679	\$ 15,940,156
12 PEÑASCO	Penasco Combined	Yes	29%	71%	290	56,129	\$ 36,483,850	\$ 47,429,005	\$ 4,742,901	\$ 42,686,105	\$ 3,367,459	\$ 1,375,441			\$ 30,307,134	\$ 12,378,970
13 SANTA ROSA	Santa Rosa ES	Yes	38%	62%	226	31,759	\$ 20,643,350	\$ 26,836,355	\$ 2,683,636	\$ 24,152,720	\$ 1,663,854	\$ 1,019,781			\$ 14,974,686	\$ 9,178,033
14 SANTA ROSA	Santa Rosa HS	Yes	38%	62%	199	40,311	\$ 26,202,150	\$ 34,062,795	\$ 3,406,280	\$ 30,656,516	\$ 2,111,893	\$ 1,294,386			\$ 19,007,040	\$ 11,649,476
15 T OR C	T or C MS	Yes	63%	37%	298	46,185	\$ 30,020,250	\$ 39,026,325	\$ 3,902,633	\$ 35,123,693	\$ 1,443,974	\$ 2,458,658			\$ 12,995,766	\$ 22,127,926
<b>Subtotal (Rows 1-15):</b>							\$ 519,805,000	\$ 675,746,500	\$ 56,559,906	\$ 619,186,594	\$ 69,091,828	\$ 24,189,068	\$ -	\$ -	\$ 255,035,477	\$ 240,737,940
<b>Total:</b>									\$ 675,746,500	\$ 675,746,500	\$ 69,091,828	\$ 24,189,068	\$ -	\$ -	\$ 255,035,477	\$ 240,737,940
<b>Pre-Kindergarten Pre-Applications</b>																
18 ALBUQUERQUE	Duranes ES	No	47%	53%				\$ 18,662,553		\$ 18,662,553	\$ 9,891,153.09					
<b>Subtotal (Rows xxx):</b>							\$ 18,662,553	\$ -	\$ 18,662,553	\$ 9,891,153	\$ 9,891,153	\$ -	\$ -	\$ -	\$ -	
<b>Total:</b>									\$ 18,662,553	\$ 18,662,553	\$ 9,891,153	\$ 9,891,153	\$ -	\$ -		
<b>Teacher Housing Pre-Applications</b>																
21 ROY	District	YES	94%	6%				\$ 1,500,000	\$ 1,500,000		\$ 90,000					
22 HOUSE	District	No	19%	81%				\$ 1,500,000	\$ 1,500,000		\$ 1,215,000					
23 CLAYTON	District	No	63%	37%				\$ 1,000,000	\$ 1,000,000		\$ 370,000					
24 MAGDALENA	District	No	17%	83%				\$ 2,500,000	\$ 2,500,000		\$ 2,075,000					
25 MORA	District	No	48%	52%				\$ 1,500,000	\$ 1,500,000		\$ 780,000					
<b>Subtotal (Rows xxx):</b>							\$ -	\$ 8,000,000	\$ 8,000,000		\$ 4,530,000					
<b>Total:</b>									\$ 8,000,000	\$ 8,000,000	\$ 4,530,000	\$ 4,530,000				
<b>Systems-based Pre-Applications</b>																
									\$ -	\$ -	\$ 5,000,000					
<b>Total:</b>											\$ 5,000,000					
<b>Grand Total:</b>											\$ 702,409,053	\$ 112,702,049	\$ -	\$ 495,773,418		

#### **IV. Consent Agenda\***

- A. January 4th and 11th, 2024 PSCOC Meeting Minutes\*
- B. FY24 Systems-based Capital Outlay Award - Española – Demolition\*
- C. FY24 Systems-based Capital Outlay Award - West Las Vegas - Luis Armijo Elementary School\*
- D. P20-010 Barry ES (Clovis) - Construction Funding Request\*
- E. P22-006 Chaparral MS (Gadsden) - Award Language Change\*
- F. Albuquerque Public Schools (Taft MS, Highland HS, Sandia HS, Valley HS) - Systems-based -Technical Corrections\*
- G. BDCP Category 2 (Network Equipment) e-Rate Awards\*
- H. BDCP Category 1 (Fiber) e-Rate Awards\*
- I. Recertification of SSTBs\*
- J. PSCOC Work Plan Timeline\*

\* Denotes potential action by the PSCOC



**I. January 4th and 11th, 2024 PSCOC Meeting Minutes**

**II. Presenter(s):** Iris K. Romero, Executive Director

**III. Potential Motion:**

Council approval of the January 4, 2024 and January 11, 2024 PSCOC Meeting Minutes.

**IV. Executive Summary:**

**Exhibit(s):**

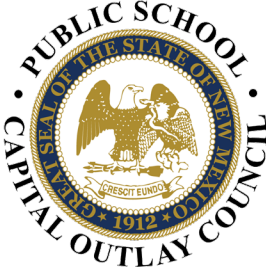
A- January 4, 2024 PSCOC Meeting Minutes.

B -January 11, 2024 PSCOC Meeting Minutes.

State of New Mexico  
**Public School Capital Outlay Council**

**PSCOC Members**

Joe Guillen, *NMSBA – Chair*  
 Raul Burciaga, *LCS – Vice Chair*  
 Charles Sallee, *LFC*  
 Gwen Perea Warniment, *LESC*  
 Amanda Lupardus, *PED*  
 Martin Romero, *CID*  
 Stewart Ingham, *PEC*  
 Mariana Padilla, *OG*  
 Ashley Leach, *DFA*



**Public School Facilities Authority**

Martica Casias | Executive Director  
 Ryan Parks | Deputy Director

**MEETING MINUTES SUMMARY**

PSCOC Full Council Meeting  
 State Capitol Building, Room 322 – January 4, 2024

*Unofficial notes drafted for the convenience of subcommittee members and subject to revision at member request.*

**I. Call to order – Joe Guillen, Chair**

Chair Joe Guillen called the meeting to order at 9:00 A.M.

**a. Approval of Agenda**

Chair Guillen asked if there were any changes to the agenda as presented; as there was none, the Council approved the agenda as presented. Ms. Gwen Perea Warniment moved for approval and Ms. Mariana Padilla seconded the motion.

**II. Consideration for Approval to Adjourn into Executive Session Pursuant to the Open Meetings Act NMSA 1978, 10-15-1, H(2) to Discuss Limited Personal Matters, specifically to conduct interviews for the Position of PSFA Director. (Roll Call)\***

Roll call was taken to adjourn into Executive Session. Mr. Sallee moved a motion to adjourn into Executive Session, Ms. Padilla seconded the motion. There being no opposition, **the motion was unanimously approved.**

Charles Sallee – Yes	Ashley Leach – Yes
Gwen Perea Warniment – Yes	Mariana Padilla – Yes
Amanda Lupardus – Yes	Raul Burciaga – Yes
Martin Romero - Yes	Joe Guillen – Yes
Stewart Ingham - Yes	9 of 9 Members Voted Yes; Motion Passed.

**III. Reconvene Meeting into Open Session (Roll Call)\***

Mr. Burciaga moved a motion to Reconvene the PSCOC meeting into Open Session. Mr. Ingham seconded the motion. Roll call was taken. No action was taken during executive session.

Charles Sallee – Yes	Ashley Leach – Yes
Gwen Perea Warniment – Yes	Mariana Padilla – Yes
Amanda Lupardus – Yes	Raul Burciaga – Yes
Martin Romero - Yes	Joe Guillen – Yes
Stewart Ingham - Yes	9 of 9 Members Voted Yes; Motion Passed.

## IV. Possible Hiring of Executive Director for Public School Facilities Authority\*

**MOTION:** Mr. Burciaga moved for Council approval to hire Iris K. Romero as the new Public School Facilities Authority Executive Director and to authorize Chair Joe Guillen to work with the AMS Subcommittee, PSFA Human Resources department, and Martica Casias on the transition of Executive Director's. Ms. Warniment seconded the motion. **The motion was unanimously approved.**

**APPROVED**

## V. Adjourn

There being no further business to come before the Council, Mr. Ingham moved to adjourn the meeting. Ms. Padilla seconded, and **the motion was unanimously approved.** The meeting adjourned at 1:00 P.M.

\_\_\_\_\_ Chair

\_\_\_\_\_ Date

Please Note: *Italic* in motions indicate amendments.

\* Denotes Action Items on the Agenda

State of New Mexico  
Public School Capital Outlay Council

**PSCOC Members**

- Joe Guillen, NMSBA – Chair
- Raúl Burciaga, LCS – Vice Chair
- Sunny Liu, LFC
- Gwen Perea Warniment, LESC
- Antonio Ortiz, PED
- Martin Romero, CID
- Stewart Ingham, PEC
- Mariana Padilla, OG
- Ashley Leach, DFA



**Public School Facilities Authority**

- Martica Casias | Executive Director
- Ryan Parks | Deputy Director

**MEETING MINUTES SUMMARY**

PSCOC Full Council Meeting  
State Capitol Building, Room 309 – January 11, 2024

*Unofficial notes drafted for the convenience of Council members and subject to revision at member request.*

**I. Call to order – Joe Guillen, Chair**

Chair, Mr. Joe Guillen, called the meeting to order at 9:11 A.M.

**a. Approval of Agenda\***

Chair Guillen asked if there were any changes to the agenda as presented; as there were no changes, **the motion was unanimously approved.**

**b. Correspondence**

No Correspondence was received.

**II. Public Comment**

No Public Comment occurred.

**III. Finance**

**A. PSCOC Financial Plan**

Ms. Iris Romero, PSFA Chief Financial Officer, presented the PSCOC Financial Plan, highlighting changes from the executive summary since the last meeting. Ms. Romero reported the potential waiver amounts, project costs, and potential awards. Ms. Romero also mentioned the process of working with the field department in an effort to project more accurate estimates. No follow up requests were made from the Council. No further discussion occurred.

**IV. Consent Agenda\***

Items on the Consent Agenda were not discussed; all Consent Agenda items were approved in a single motion.

<b>A. December 6, 2023 PSCOC Meeting Minutes*</b>
Council approval of the December 6, 2023 PSCOC Meeting Minutes.
<b>B.P21-001 Twin Buttes HS / Zuni HS (Zuni) – Request for Early Work Package Funding*</b>
Council approval to amend the current Standards-based awards to Zuni Public Schools (ZPS) for Twin Buttes HS and Zuni HS, grade levels 6-12 to include partial construction phase funding (early work package) with state match funding of \$8,966,688 (100%). Upon completion of the design phase, the district may return to the PSCOC for out-of-cycle construction phase funding.
<b>C. S22-017 Apache ES (Farmington) - Award Language Change*</b>
Council approval to amend the current Systems-based award to Farmington Municipal Schools (FMS) for Apache ES to include additional Construction phase funding for the replacement of the roofing and HVAC systems totaling \$627,137 with a state match of \$275,940 (44%) and a local match of \$351,197 (56%).

**D. S22-016 Bluffview ES (Farmington) - Award Language Change\***

Council approval to amend the current Systems-based award to Farmington Municipal Schools (FMS) for Bluffview ES to include additional Construction phase funding for the replacement of the roofing and HVAC systems, totaling \$1,374,658 with a state match totaling \$604,857 (44%) and a local match of \$769,801 (56%).

**E. S22-020 McCormick ES (Farmington) - Award Language Change\***

Council approval to amend the current Systems-based award to Farmington Municipal Schools (FMS) for McCormick ES to include additional Construction Phase funding for the replacement of the HVAC systems totaling \$271,164 with a state match of \$119,843 (44%) and a local match of \$151,321 (56%).

**F. S22-019 Piedra Vista HS (Farmington) - Award Language Change\***

Council approval to amend the current Systems-based award to Farmington Municipal Schools (FMS) for Piedra Vista HS to include additional Construction Phase funding for a replacement of the HVAC system totaling \$3,180,490 with a state match of \$1,399,447 (44%) and a local match of \$1,781,043 (56%).

**G. P21-007 Mesa View ES (Grants) - Construction Funding Request\***

Council approval to amend the current 2020-2021 Standards-based award language to Grants-Cibola County Schools (GCCS) for Mesa View Elementary School to include Construction Phase funding for a replacement facility totaling 61,069 gross square feet (GSF) for 474 students, grades Pre K – 6th, for a state match of \$29,510,692 (74%) and a corresponding local match of \$10,368,622 (26%).

**H. P19-003 Red Rock/Rocky View ES (Gallup-McKinley) – Award Language Change\***

Council to deny approval of the district’s request for a waiver in the amount of \$14,435,365.

**I. P19-004 Tohatchi HS (Gallup-McKinley) – Award Language Change\***

Council approval to deny the district’s request for a waiver in the amount of \$21,859,074.

**J. S20-005 San Jon Combined (San Jon) - Award Language Change\***

Council approval to:

- Convert the current Systems-based award to a Standards-based award to San Jon Municipal Schools (SJMS) for the Combined School to include Design phase funding for the replacement of the existing facility and campus for 124 students, grades PreK-12 in 45,000 GSF, totaling \$4,141,429 with a state match of \$2,857,586 (69%) and a local match of \$1,283,843 (31%).
- Include a waiver of the local match totaling \$1,283,843 for a revised state match of \$4,141,429 (100%) and a revised local match of \$0 (0%). For the design of the replacement facility. Upon completion of the design phase work, the district may return to the PSCOC for out-of-cycle construction phase funding.

**K. S22-010 Columbian ES Demolition (Raton) - Award Language Change\***

Council approval to amend the current Systems-based award to Raton Public Schools (RPS) to include additional funding for the demolition of Columbian Elementary School. For an increase in the State match of \$471,839 (100%) for a total of \$857,889 and a corresponding decrease in the local match of \$471,839 (0%).

**L. S24-003 Gadsden Demolition (Gadsden) – Award Language Change\***

Council approval to amend the current Systems-based award to Gadsden Independent School District (GISD) to include an award language change and additional funding for the demolition of the district’s old Student Nutrition warehouse, with a State match of \$216,898 (100%) and a local match of \$0 (0%).

**M. S24-019 Los Alamos HS (Los Alamos) – Technical Correction\***

Council approval of a technical correction to the previously approved award language to Los Alamos Public Schools for Los Alamos High School:

- Total project cost of \$593,797, with a state match of \$219,705 (37%), and a district match of \$374,092 (63%).
- Single phase: Design and construction funding to complete replacement of the HVAC systems, including incidental systems directly related to the work in this award, for a total of 44,787 NSF: D Wing and F Wing only; all other buildings are excluded.
- The allocation is intended to fully complete the project, phase, or specified purposes.

**N. FY24 January FMP Assistance Awards\***

Council approval to award January FY24 FMP Facilities Master Plan (FMP) Assistance Applications for a not-to-exceed total of \$30,294.11 (state share) for the following districts: Capitan Municipal Schools and Corona Public Schools.

## O. 2023 BDCP CAT 2 Awards (Network Equipment)\*

Council approval to make Broadband Deficiencies Correction Program (BDCP) awards of actual E-rate-approved project amounts to provide the state match for application funding year 2023 for Category 2 (Network Equipment) to eleven schools/districts for a total of \$48,040.41 up to the amounts listed in column O of the award spreadsheet attached as Exhibit A.

**MOTION:** Chair Guillen moved for Council approval of the Consent Agenda. As there was no opposition, **the motion was unanimously approved.**

**APPROVED**

## V. Awards Cycle

### A. Pre-Applications Received

Ms. Alyce Ramos, PSFA Programs Manager, reviewed the Pre-Applications received from Artesia, Cobre, Espanola, House, and Mora. Ms. Ramos also reviewed the timeline for district presentations and awards. No further discussion from the Council occurred.

## VI. Out-of-Cycle Awards

### A. P21-003 Gallup HS (Gallup-McKinley) - Design Funding Request\*

The Awards Subcommittee Chair, Dr. Gwen Perea Warniment, reviewed the motion. Dr. Warniment reviewed the background for the item. Superintendent Mike Hyatt spoke on behalf of the district and stated that they would be back for the Construction phase of the project with a waiver request. The Awards Subcommittee met with the district on January 10<sup>th</sup>, 2024 for a Special Subcommittee meeting to discuss the projects and the district's request for an out-year local match reduction.

**MOTION:** Mr. Guillen moved for Council approval to amend the current 2020-2021 Standards-based award language to Gallup-McKinley County Schools (GMCS) for Gallup High School (P21-003) to include design phase funding for a replacement facility up to the maximum allowable 134,821 GSF for 1,047 students, grades 9-12, with a state match of \$11,922,644 (81%) and a local match of \$2,796,670 (19%) for the design phase total of \$14,719,314. Upon completion of the design phase work, the district may return to the PSCOC for out of cycle construction phase funding. As there was no opposition, **the motion was unanimously approved.**

**APPROVED**

### B. P21-005 Crownpoint HS (Gallup-McKinley) – Design Funding Request\*

This item was discussed in item VI.A.

**MOTION:** Mr. Guillen moved for Council approval to amend the current 2020-2021 Standards-based award language to Gallup-McKinley County Schools for Crownpoint High School (P21-005) to include design phase funding for the replacement of the Crownpoint High School facilities up to the maximum allowable 52,055 GSF for 266 students, grades 9-12, with a state match of \$4,720,541 (81%) and a local match of \$1,107,288 (19%) for the design phase total of \$5,827,829. Upon completion of the design phase work, the district may return to the PSCOC for out-of-cycle construction phase funding. As this was a subcommittee recommendation, a second was not needed and **the motion was unanimously approved.**

**APPROVED**

### C. P24-006 Crownpoint MS (Gallup-McKinley) – Design Funding Request\*

This item was discussed in item VI.A.

<p><b>MOTION:</b> Mr. Guillen moved for Council approval to award Gallup-McKinley County Schools (GMCS) a standards-based project for a replacement Crownpoint Middle School facility including design phase funding for the replacement of the facilities up to the maximum allowable 28,506 GSF for 116 students, grades 6-8, with a state match of \$2,532,111 (81%) and a local match of \$592,952 (19%) for the design phase total of \$3,126,063. As this was a subcommittee recommendation, a second was not needed and <b>the motion was unanimously approved.</b></p>	<p><b>APPROVED</b></p>
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### D. P21-006 Navajo Pine HS (Gallup-McKinley) – Design Funding Request\*

This item was discussed in item VI.A.

<p><b>MOTION:</b> Mr. Guillen moved for Council approval to amend the current 2020-2021 Standards-based award language to Gallup-McKinley County Schools (GMCS) for Navajo Pine High School to include design phase funding for a replacement facility up to the maximum allowable 56,129 GSF for 290 students, grades 9-12, with a state match of \$5,030,993 (81%) and a local match of \$1,180,110 (19%) for the design phase total of \$6,211,103. Upon completion of the design phase work, the district may return to the PSCOC for out-of-cycle construction phase funding. As this was a subcommittee recommendation, a second was not needed and <b>the motion was unanimously approved.</b></p>	<p><b>APPROVED</b></p>
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## VII. Other Business

### A. Recertification of SSTBs\*

Ms. Romero presented the item and motion. The Council had no questions and approved the item.

<p><b>MOTION:</b> Mr. Guillen moved for Council approval for adoption of the Resolution, Notification, Certification and Reconciliation of unexpended bond proceeds as follows:</p> <ul style="list-style-type: none"><li>• SSTB21SB 0001 in the amount of \$395,783 to be used for PSCOC-awarded projects</li><li>• SSTB21SD 0001 in the amount of \$20,251,992 to be used for PSCOC-awarded projects</li><li>• SSTB22SD 0001 in the amount of \$5,757,774 to be used for PSCOC-awarded projects</li></ul> <p>As this was a subcommittee recommendation, a second was not needed and <b>the motion was unanimously approved.</b></p>	<p><b>APPROVED</b></p>
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## VIII. Informational

No informational items presented.

## IX. Next PSCOC Meeting

To Be Determined.

## X. Adjourn

There being no further business to come before the Council, Mr. Liu moved to adjourn the meeting. Ms. Warniment seconded, and **the motion was unanimously approved.** The meeting adjourned at 9:56 A.M.

\_\_\_\_\_ Chair

\_\_\_\_\_ Date

*Please Note: Italic in motions indicate amendments.  
\* Denotes Action Items on the Agenda*



**I. FY24 Systems-based Capital Outlay Award – Espanola - Demolition****II. Presenter(s):** Alyce Ramos, Programs Manager**III. Potential Motion:**

Council approval for a Systems-based Capital Outlay Award to Espanola Public Schools for the demolition of the abandoned Old Head Start Building:

- Total project cost of \$71,429, state share of \$71,429 (100%), and a district match of \$0 (0%).
- Single phase: construction funding to complete site survey, abatement of hazardous materials (if needed), utility disconnection (if needed), demolition of facility, and final grading/drainage modifications at the abandoned Old Head Start Building.
- The allocation is intended to fully complete the project, phase or specified purposes.

**IV. Executive Summary:****District Request:**

Espanola Public Schools has applied for a Systems-based award to demolish the following abandoned district owned facility: Old Head Start Building.

**Staff Recommendation:**

Approval of the single phase Systems-based award to demolish the abandoned facility.

PSFA recommends the Council *fully fund* the Systems-based demolition project, based on the district satisfying the criteria specified in Section 22-24-4 (L) NMSA 1978:

- The facilities are abandoned;
- Costs of continuing to insure the building outweigh any potential benefit.
- There is no practical use for the abandoned facility without substantial renovation cost.

**Background:**

Potential Option 2: apply the state / local match

- Total project cost of \$71,429, state share of \$27,857 (39%), and a district match of \$43,571 (61%).

The 2021 Senate Bill 43 passed with the intent to encourage districts to apply for state funding and assistance for the demolition of abandoned district buildings, by providing an incentive of up to 100% state funding if the eligible applicants meet the required criteria as specified in the statute. Senate Bill 43, Section 22-24-4 (L) NMSA 1978 reads:

*“L. Upon application by a school district, allocations from the fund may be made by the council for the purpose of demolishing abandoned school district facilities; provided that:*

- 1) the costs of continuing to insure an abandoned facility outweigh any potential benefit when and if a new facility is needed by the school district;*
- 2) there is no practical use for the abandoned facility without the expenditure of substantial renovation costs; and*
- 3) the council may enter into an agreement with the school district to **fully fund** the demolition of the abandoned school district facility if Paragraphs (1) and (2) of this subsection are satisfied.”*

To qualify for additional state funding, up to 100%, a district must meet the criteria specified in SB43. A local match reduction (waiver), per Section 22-21-5 (B) (11), is not required for the Council to fully fund demolition projects, as allowed by the 2021 SB43 legislation.

Many districts have old, abandoned and condemned buildings; however, the districts often do not have available funding to either fully fund or cover the local match for a demolition project. Districts prioritize funding for other essential capital projects over the demolition of abandoned buildings, which do not benefit staff and students. This results in excess district owned square footage and unsafe/unusable buildings that the districts continue to insure and maintain.

**Exhibit(s):**

A – PSFA Recommendation Report: Espanola Public Schools – Old Head Start Building

**FY24 PSFA Summary: Española Public Schools**  
**Demolition – Old Head Start Building**

**District Request**

**Request**

Systems-based award for the old Head Start Building, to include:

System	Project Need
Demolition	The old Head Start Building (1950) is abandoned and is a liability for the district

**Financing**

- Current local match: 61%

**PSFA Staff Recommendation**

PSFA agrees with Española Public School’s Systems-based request to demolish the abandoned old Head Start Building.

**Scope of Work**

- Single phase award.
- Site survey, abatement of hazardous materials (if needed), utility disconnection (if needed), demolition of facility, and final grading/drainage modifications.

**Estimated Costs**

- Demolition: \$44.52 / SF = \$50,000 (MACC)

Total project cost: **\$71,429**

**Recommendation**

- PSFA recommends PSCOC participation for this Systems-based project.
- PSFA recommends the Council *fully fund* this demolition project, based on the satisfied criteria specified in Section 22-24-4 (L) NMSA 1978 (2021 Senate Bill 43).
  - The facilities are abandoned;
  - Costs of continuing to insure the building outweigh any potential benefit;
  - There is no practical use for the abandoned facility without substantial renovation cost.

**Award Language**

- Construction funding to complete site survey, abatement of hazardous materials (if needed), utility disconnection (if needed), demolition of facility, and final grading/drainage modifications at the abandoned old Head Start Building. The allocation is intended to fully complete the projects, phase or specified purposes.

**Potential Award Funding**

Total Estimated Project Cost	Local Match	State Match	Fully Funded	
			Local Match	State Match
<b>\$71,429</b>	61%	39%	0%	100%
	<b>\$43,571</b>	<b>\$27,857</b>	<b>\$0</b>	<b>\$71,429</b>

## Systems-Based Eligibility Requirements

Requirement		School Meets
• FMP	Must be current	Current
• FMAR (recommendation)	FMAR > 70%	75.5%
• PM Plan	Must be current	Yes
• FIMS use	2.0 or better	Yes
• Local Match	District must have at time of award	Yes

## Facility Description

### Old Head Start Building

- Original Construction Date: 1950
- Total Gross Square Feet: 1,123

## Map



## Planning Summary

## **Facility Master Plan Status**

- Facilities Master Plan (FMP) is **Current (2022-27)**.

## **FMP Priority**

The District's FMP does not identify the need for demolition of any district facilities. It only references previous demolition projects the district completed. The district may have identified this proposed demolition project as a need after completion of the current FMP.

## **Maintenance Summary**

The following information is a brief summary of the district's maintenance performance in PM Planning, FIMS use, FMAR performance (district and site).

**The Espanola Public School District does not meet all statutory requirements** (as of February 29, 2024).

- **Preventive Maintenance Plan is not current.**
  - Last updated September 26, 2022 (Annual update required; 6.27.3.11 NMAC), expiring on October 26, 2023.
  - Plan rated Poor, Recommend update.
- **Quarterly FIMS Proficiency Reports:** Poor overall use of the 3 State provided FIMS maintenance resources recognized.
- **PM Completion Rate:** unable to calculate as the district is not using the preventive maintenance direct module.
- **Facility Maintenance Assessment Report (FMAR):** The district average is 75.5% with 1 assessments recognized.
  - The district is maintaining their assets and facility conditions to a Satisfactory level, currently slightly below the state average of 76%.

## **Espanola Alcalde Elementary School FMAR performance rating (January 9, 2024)**

- 75.506%
- Satisfactory performance with 5 Minor and 0 Major Deficiencies

## **Staff Recommendations:**

- Recommend the district update their preventive maintenance plan per NM State Statute (22-24-5.3.NMSA 1978, Preventive Maintenance Plans; Guidelines; Approval and 6.27.3.11 NMAC).
- Recommend using the State provided FIMS tools and resources to a higher level. Seek training as needed for each module through the NMPSFA and/or FIMS provider.
- Continue their diligence towards improved core maintenance to 80% (Good) ratings by responding to subsequent FMARs through the 60-day response process supporting quality facility conditions.

## Historic and Current PSCOC Funded Projects

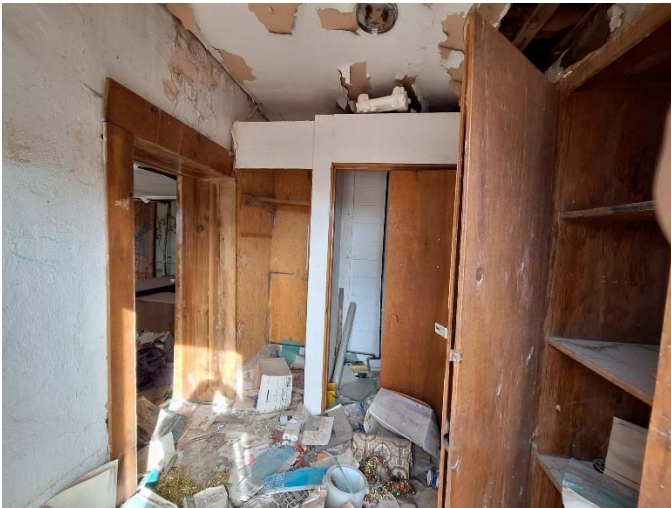
Fiscal Year Funded	Facility Name	Project Type	PSCOC Funding
<b>Current Projects</b>			
2022-2023	Abiquiu ES	Standards-Based	\$372,645
2023-2024	Velarde ES	Standards-Based	\$379,456
2023-2024	District Wide	HB505	\$270,901
		HB505	\$146,462
<b>Historic Projects</b>			
2022-2023	District Wide	SB212	\$500,819
2020-2021	District Wide	Impact Aid	\$814
2019-2020	District Wide	Facilities Master Plan	\$48,987
2018-2019	Carlos Vigil MS	Security	\$73,346
	Espanola Valley HS	Security	\$91,574
	James H. Rodrigues ES	Security	\$70,432
	Los Ninos Kindergarten	Security	\$44,392
2013-2014	District Wide	Facilities Master Plan	\$34,667
2012-2013	Los Ninos Kindergarten	Standards-Based	\$1,799,983
	Carlos Vigil MS	Standards-Based	\$1,158,587
	Chimayo ES	Roof-Based	\$111,230
	Dixon ES	Roof-Based	\$141,722
	Hernandez ES	Roof-Based	\$462,238
	Espanola Valley HS	Roof-Based	\$369,899
2011-2012	District Wide	Facilities Master Plan	\$62,268
	Carinos Charter	Standards-Based	\$11,040
	E.T.S. Fairview ES	Standards-Based	\$10,168,847
2008-2009	TEQ Old Sombrillo	Demolition	\$374,592
	San Juan ES	Demolition	\$57,600
2007-2008	Carlos Vigil MS	DCP	\$202,000
2006-2007	Abiquiu, Velarde, Hernandez ES Wastewater	Emergency	\$666,000
2005-2006	Alcalde ES	Standards-Based	\$6,007,342
	Valley HS	Roof-Based	\$973,419
2004-2005	San Juan ES	Standards-Based	\$2,015,169
2003-2004	Espanola MS, Los Ninos, Abiquiu, Fairview, Mountain View ES	DCP	\$263,571
	Chimayo ES	DCP	\$344,730
	Carlos F Vigil MS	DCP	\$100,000
	James H. Rodrigues ES	DCP	\$3,599,684
	Espanola Valley HS	DCP	\$1,100,000
	Alcalde ES	DCP	\$600,000
2002-2003	Alcalde ES	DCP	\$216,414
	Chimayo ES	DCP	\$336,383
	Dixon ES	DCP	\$160,000
	Fairview ES	DCP	\$155,000
	Mountain View ES	DCP	\$240,000
	San Juan, Hernandez, Dixon ES	DCP	\$345,872

<b>Fiscal Year Funded</b>	<b>Facility Name</b>	<b>Project Type</b>	<b>PSCOC Funding</b>
<b>Historic Projects Continued</b>			
2002-2003	Sombrillo ES	DCP	\$963,293
	Velarde ES	DCP	\$244,498
	Espanola Valley HS	DCP	\$550,000
2001-2002	Espanola ES	DCP	\$263,596
	Espanola HS	DCP	\$550,000
	Sombrillo ES	DCP	\$115,000
1999-2000	Chimayo ES	DCP	\$2,544,620
	Espanola Valley HS	DCP	\$15,000
1998-1999	Chimayo ES	DCP	\$1,682,000
1997-1998	Alcalde, Fairview, San Juan, Chimayo, Mountain View	DCP	\$75,000
	San Juan ES, Espanola Valley HS	DCP	\$70,000
	Sombrillo ES	DCP	\$50,000
1995-1996	Espanola MS	DCP	\$4,980,000
1994-1995	Velarde ES	DCP	\$150,000
<b>Total Funding</b>			<b>\$ 46,331,092</b>

*DCP: Deficiencies Correction Program*



**Photos**





**I. FY24 Systems-based Capital Outlay Award – West Las Vegas –Luis Armijo Elementary School**

**II. Presenter(s):** Alyce Ramos, Programs Manager

**III. Potential Motion:**

Council approval for a Systems-based Capital Outlay Award to the West Las Vegas School District:

- Total project cost of \$289,634, state share of \$220,122 (76%), and a district match of \$69,512 (24%).
- Phase 1: Planning and Design funding to include a structural analysis, to determine potential scope of project: potential repairs of foundation / slab, replacement of the exterior windows, exterior doors, electrical system / LED lighting, and fire alarm, including incidental systems directly related to the work in this award, for the total GSF of the school facility.
- The allocation is intended to fully complete the project, phase or specified purpose.

**IV. Executive Summary:**

**District Request:**

The West Las Vegas School District has applied for a Systems-based award to replace the exterior windows and doors, lighting system, and fire detection/alarm system for the school facility and repair the foundation/slab in the South Wing.

**Staff Recommendation:**

Approval of the two-phase Systems-based award for Luis Armijo Elementary School.

- Phase 1: design
- Phase 2: construction

**Key Points:**

**Eligibility:**

The 2023 Systems-based eligibility is as follows: top 350, or campus FCI greater than 70%.

- Luis Armijo Elementary School is ranked #268 in the 2023 wNMCI Ranking.

**Potential Funding:**

- West Las Vegas School District has sufficient funds to fully support the local match for this project.

**Exhibit(s):**

A – PSFA Recommendation Report: West Las Vegas School District – Luis Armijo Elementary School

**FY24 PSFA Summary: West Las Vegas School District – Luis Armijo Elementary School**

**District Request**

**Request**

Systems-based award for Luis Armijo Elementary School, to include:

System		Project Need
Exterior windows and doors	Replacement	The exterior windows and exterior doors show signs of age, are starting to fail, and are heavy and difficult to open, making egress during a fire escape or rescue a safety concern The exterior doors and hardware are aged
Foundation	Replacement / Repair	The foundation / slab in the South Wing is experiencing movement, cracking, settlement and lifting in the classrooms
Electrical system	Upgrade	The electrical system requires upgrades for the new HVAC units the district is installing (non-PSCOC funded) as well as LED lighting
Fire alarm system	Replacement	The fire alarm system is outdated

**Financing**

- Current local match: 24%
- District has available funds to support the local match for this project.

**PSFA Staff Recommendation**

PSFA agrees with West Las Vegas School District’s Systems-based request for Luis E. Armijo Elementary School.

**FAD Data:**

- Classroom Addition (1996):
  - Foundation/slab/structure – category 1 override (health/life/safety issue)
  - Floor finishes – category 2 override (degradation due to age or use)
  - Fire detection/alarm, wall finishes, floor finishes – category 4 override (beyond expected life)
- Classroom Addition (1998):
  - Fire detection/alarm, floor finishes, emergency lighting - category 4 override (beyond expected life)

**Scope of Work**

- Replace existing windows and doors, repair exterior walls as needed
- Repair slab and flooring as needed – 1996 wing
- Upgrade electrical system, replace fluorescent lighting with LED lighting
- Replace the fire alarm system

**Estimated Costs**

- Exterior Windows & Doors : \$25/SF = \$584,800 (MACC)
- Structural: \$25/SF = \$584,800 (MACC)
- Electrical Upgrade: \$10/SF = \$428,920 (MACC)
- Fire Alarm: \$10/SF = \$428,920 (MACC)

Total project cost: \$2,896,343

**Recommendation**

- PSFA recommends PSCOC participation for this Systems-based project
- Two phase award
  - Phase 1 – Design: structural study and design to determine final scope
  - Phase 1 - Construction
- To include incidental systems directly related to the scope of the project

### Award Language

Phase 1: Planning and Design funding to include a structural analysis, to determine potential scope of project: potential repairs of foundation / slab, replacement of the exterior windows, exterior doors, electrical system / LED lighting, and fire alarm, including incidental systems directly related to the work in this award, for the total GSF of the school facility.

The allocation is intended to fully complete the project, phase or specified purpose.

### Potential Award Funding

Total Estimated Project Cost	Local Match	State Match
\$2,896,343	24%	76%
	\$695,122	2,201,221

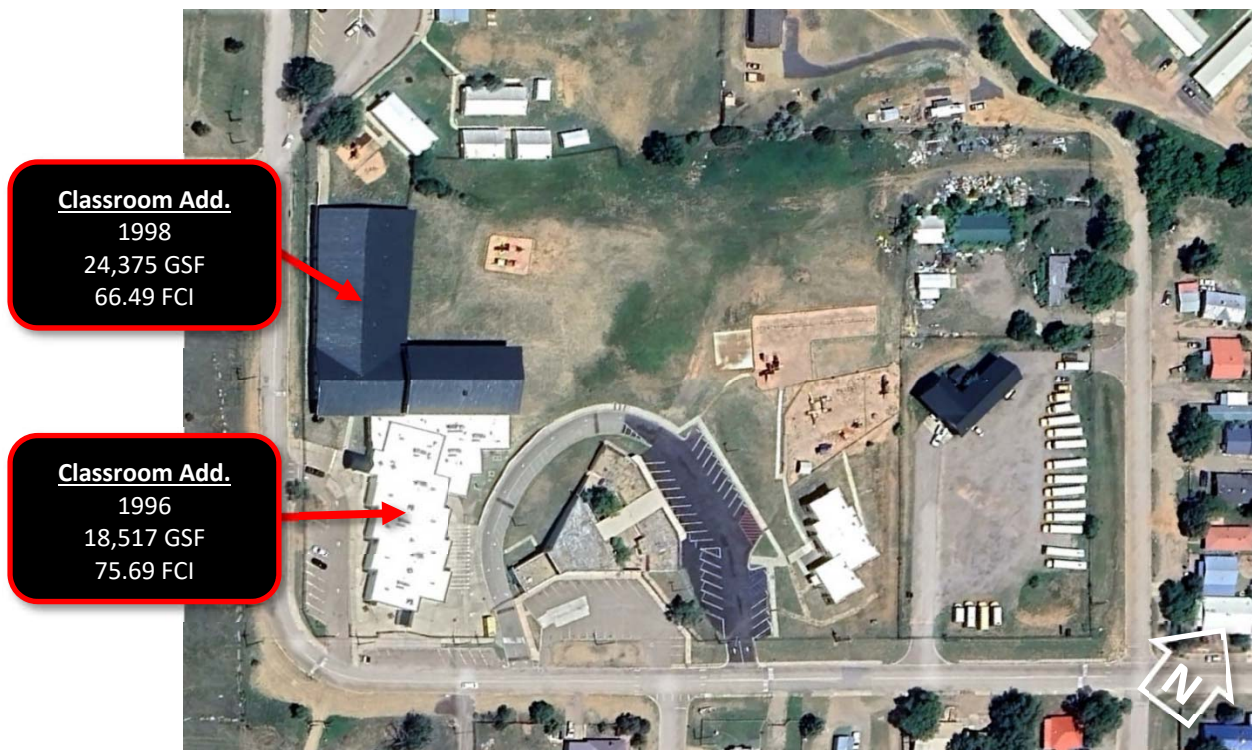
### Systems-Based Eligibility Requirements

Requirement		School Meets
• Rank	Top 350	268
• wNMCI		25.89%
• FCI		68.92%
• FMP	Must be current	Current
• FMAR (recommendation)	FMAR > 70%	81.23%
• PM Plan	Must be current	Current
• FIMS use	2.0 or better	Yes
• Local Match	District must have at time of award	Yes

### Facility Description

- Original Construction Date: 1996
- Additions: 1998
- Total Gross Square Feet: 42,892
  - Permanent Square Feet: 42,892
  - Number of Assets: 2
  - Portable Square Feet: 0
  - Number of Portables: 0
- Site Size (acres): 8

## Site Plan



## Planning Summary

### Facility Master Plan Status

- Facilities Master Plan (FMP) is **Current (2022-27)**.
- The FMP references the 2017-22 FMP for uncompleted projects previously identified.
- In 2022, the district completed the West Las Vegas School Facilities Feasibility Assessments, which contained all the elements for a district five-year FMP. As a result, PSFA staff considers this document the district's FMP.

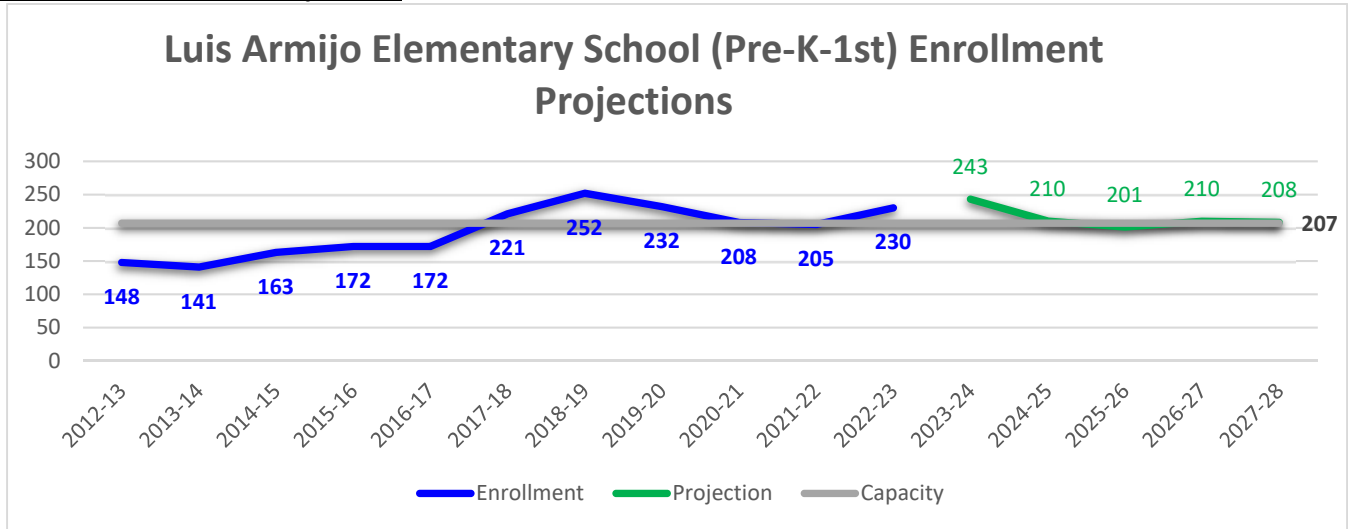
### FMP Priority for School

Overall, the FMP states the school needs \$1,102,684 in system's needs.

The FMP does address many of the issues in the district's pre-application letter of intent:

- The plan identified **foundation repair as a top ranked priority for the facility** due to slab heaving and buckling.
- **Building Exterior/Envelope -**
  - **Exterior Windows/Doors** - The FMP identifies doors that need to be replaced due to condition and difficulty in closing. Door needs apply to both interior and exterior doors. The FMP also recommends replacement of certain exterior windows.
  - **Roof Drainage** - The FMP noted several cracks in the roof due to inadequate roof drainage. The FMP also notes significant slab movement, which also affects the building flooring with several cracks appearing.
- **Electrical System and Lighting Upgrades** - The FMP recommends replacement of lighting and improvement of the school's electrical system.
- **Fire Alarm and Fire Suppression** - The FMP states the building does not have a sprinkler system. The FMP also recommends improvements to the alarm system, particularly an outside monitoring system to improve response time.
- **Interior Repairs** - The FMP states that there are several areas within the building experiencing heaving of slabs, particularly in hallways and classrooms.

**2022-23 Enrollment and Projections**



Source: Enrollment - PED 40-Day Certified Count; Projection –PSFA Cohort Survival Model

- The school’s enrollment increased significantly in the 2017-18 school year as a result of the district moving Pre-K students into the facility.
- Like many schools in the state, the school experienced a COVID-19 related enrollment decline in the 2020-21 school year. The decline in enrollment affected the early childhood grade levels most significantly.
- The school experienced enrollment recovery in the 2022-23 school year, mostly resulting from a larger than usual kindergarten class.
- The enrollment may experience another increase in the next year as a result of an increase in San Miguel County births in 2019. However, decreasing birth numbers occur after this spike leading to enrollment declines through the projection years.

**FMP Highlights/Issues**

The following chart shows the school’s existing square footage compared to that eligible, based on enrollment projection.

Luis E. Armijo Elementary School Gross Square Foot Data	
Enrollment Projection	208
Existing GSF (via FAD)	42,892
Eligible GSF based on projection	29,406
Difference between Existing and Eligible	13,486

## **Maintenance Summary**

The following information is a brief summary of the district's maintenance performance in PM Planning, FIMS use, FMAR performance (district and site).

**The West Las Vegas School District meets all statutory requirements** (as of February 29, 2024).

- **Preventive Maintenance Plan is current.**
  - Last updated October 24, 2023 (Annual update required; 6.27.3.11 NMAC).
  - Plan rated Outstanding exceeding statute criteria.
- **Quarterly FIMS Proficiency Reports:** The district is a Satisfactory user of all 3 State provided FIMS maintenance resources.
  - **PM Completion Rate:** 79.31% performance rating, below the 90% recommendation.
- **Facility Maintenance Assessment Report (FMAR):** The district average is 81.23% with 4 assessments recognized.
  - The district is maintaining their assets and facility conditions to a Good level, currently above the State average of 76% (FMAR 4<sup>th</sup> Cycle).

**West Las Vegas Luis E. Armijo Elementary School FMAR performance rating** (January 3, 2024)

- 86.333%
- Good performance with 3 Minor and 0 Major Deficiencies

### **Staff Recommendations:**

- Continue their diligence towards improved core maintenance to 90% (Outstanding) district average ratings.
- Continue use of the FIMS tools to drive district maintenance performance.
- Respond to subsequent FMARs through the 60-day response process supporting quality facility conditions, addressing all deficiencies.

## Historic and Current PSCOC Funded Projects

Fiscal Year Funded	Facility Name	Project Type	PSCOC Funding
<b>Current Projects</b>			
2023-2024	District Wide	HB45.1	\$751,383
		HB45.2	\$406,233
<b>Historic Projects</b>			
2022-2023	District Wide	SB212	\$819,872
2019-2020	West Las Vegas HS	Security	\$502,263
2018-2019	Tony Serna Jr., ES	Systems-Based	\$619,202
	Don Cecilio Martinez ES	Security	\$298,845
2015-2016	District Wide	Facilities Master Plan	\$39,000
2014-2015	Tony Serna ES	Roof-Based	\$343,481
2013-2014	West Las Vegas HS	Roof-Based	\$187,354
2012-2013	West Las Vegas MS	Standards-Based	\$6,717,738
2011-2012	WLV Family Partnership MHS	Standards-Based	\$1,781,504
	Union ES	Standards-Based	\$859,921
	Tony Serna Jr. ES	Roof-Based	\$239,798
2009-2010	West Las Vegas MS	Roof-Based	\$175,992
	District Wide	Facilities Master Plan	\$37,585
2007-2008	Former Maintenance Shop	Demolition	\$13,696
	Family MHS	Standards-Based	No State Match Offset
2006-2007	Don Cecilio Martinez ES	Standards-Based	\$1,856,224
	Tony Serna ES & Union Street ES	Standards-Based	\$850,589
	Union Street ES	Roof-Based	\$246,020
2005-2006	West Las Vegas MS	Emergency	\$750,000
2004-2005	West Las Vegas HS	Standards-Based	\$3,077,682
	Valley ES/MS	Standards-Based	\$3,739,547
2003-2004	West Las Vegas HS	DCP	\$1,200,000
2002-2003	Family Partnership ES/MS, WLV MS	DCP	\$428,774
	HSFP, Montezuma FP, WLV MS	DCP	\$661,065
	Armijo, Don Cecilio, Union , Tony Serna ES	DCP	\$605,653
	West Las Vegas HS	DCP	\$72,111
DCP		\$3,400,000	
2001-2002	West Las Vegas HS	DCP	\$14,000
	Valley ES	DCP	\$25,000
1999-2000	Valley ES	DCP	\$100,000
1998-1999	Valley ES	DCP	\$89,000
1994-1995	West Las Vegas HS	DCP	\$148,000
1993-1994	West Las Vegas HS	DCP	\$250,000
1992-1993	West Las Vegas HS	DCP	\$277,000
<b>Total Funding</b>			<b>\$ 31,584,532</b>

DCP: Deficiencies Correction Program



# Photos

## Building Exterior





Building Interior



**I. P20-010 Barry ES (Clovis) – Construction Funding Request**

**II. Presenter(s):** Scott Ficklin, Senior Project Manager  
Ryan Parks, Deputy Director

**III. Potential Motion:**

Council approval to amend the current 2019-2020 Standards based award language to Clovis Municipal Schools (CMS) for Barry Elementary School (P20-010) to include Construction Phase funding for renovation of the existing facility totaling \$5,414,400 including a state match of \$3,681,792 (68%) and a local match of \$1,732,608 (32%).

**IV. Executive Summary:**

<b><u>District Request:</u></b>				
CMS requests construction phase funding for the renovation of Barry ES.				
<b><u>Key Points:</u></b>				
District:	Clovis Municipal Schools	Total Mills:	7.47	
School(s):	Barry Elementary School	State/Local Match:	68/32	
Superintendent:	Renee Russ	Current Enrollment:	382	
Principal:	Nicole Hahn	Projected Enrollment:	400	
District Rep.:	Loran Hill	Current # of Projects:	3	
PSFA RPM:	Gabriel Saavedra	Total SqFt:	45,035	
Design Professional:	Huitt-Zollars, Inc.	Allowable SqFt:	52,930	
		Outside Allow. SqFt.:	0	
Contractor:	Nick Griego & Sons Construction	Cost per SqFt (MACC):	\$105	
		Cost per SqFt (TPC):	\$120	
<ul style="list-style-type: none"> <li>• The Total Project Cost is \$7,002,708 or \$117/sf lower than the estimates included in the Financial Plan.</li> <li>• Three General Contractors attended the pre-proposal conference and submitted bids.</li> </ul>				
<b>Request Summary</b>				
	State Match 68%	Local Match 32%	Above Allowable	Total
Bid Amount	\$ 3,068,160	\$ 1,443,840	0	\$ 4,512,000
Soft Costs (20%)	\$ 613,632	\$ 288,768	0	\$ 902,400
Waiver	0	0	0	0
Advance	0	0	0	0
Requested Funding	\$ 3,681,792	\$ 1,732,608	0	\$ 5,414,400
<b>Funding Summary</b>				
	Fund	Source		Amount
Budgeted Source 1				
Budgeted Source 2				

# SUPPLEMENTAL MATERIAL

## P20-010 Barry ES (Clovis) – Construction Funding Request

### Background:

- In June 2018, Barry ES was awarded a Pre-Kindergarten based award, totaling 878,571 with a 76/24% state-local match.
- In September 2019, Barry ES was awarded a Standards-based award for building systems replacement and new construction of an addition, which totaled \$4,113,359 with a 68/32% state-local match.
- In August 2021, the district requested that the Pre-Kindergarten based award be rescinded and funding be reallocated to the district's Standard's based award.

### History:

- **June 14, 2018:** *Planning, design, and construction to provide 2 new classrooms and 1 new restroom. Funding excludes the purchase of portable buildings, playgrounds, and furniture, fixtures and equipment (FF&E). Construction/renovation shall meet the current kindergarten adequacy standards (6.27.30 NMAC).*
- **September 18, 2019:** *Planning and design for the project, construction funding to complete roofing and HVAC replacement of \$1.8 million, and construction funding to complete the classroom addition for a design capacity of 400 students, grades K-5. The district may return to the PSCOC for out-of-cycle funding for the balance of the award for construction of the interior renovations and site work.*
- **August 2, 2021:** *Council approval to rescind the Pre-Kindergarten award for Clovis – Barry Elementary School (K18-002) and reallocate the state share of \$667,714 Pre-Kindergarten award to the existing state share \$2,797,084 of the standards based award (P20-009) for Barry ES, for a total state share of \$3,464,798.*
- **March 14, 2022:** *Council approval to amend the current Standards-based award to Clovis Municipal Schools for Barry ES to include out-year design phase funding, with an increase in the state match (68%) for \$324,375 and a corresponding increase in the local match (32%) of \$152,647 for a total of \$477,023. Upon completion of the design phase work, the district may return to the PSCOC for out-year construction phase funding*

### Exhibit(s):

- A – Clovis Municipal Schools Letter dated February 15th, 2024
- B – Barry ES Phase 2 – Scope of Work
- C – General Contactor Price Proposal Form

# Clovis Municipal Schools

P.O. Box 19000  
1009 Main Street  
Clovis, New Mexico 88102-9000  
575.769.4300 Fax 575.769.4333  
www.clovis-schools.org



Renee Russ, Superintendent  
Joe Strickland, Deputy Superintendent of Employee Services  
Carrie Nigroville, Deputy Superintendent of Academic Services & Leadership  
James Brady, Deputy Superintendent of Operations, Technology, and Athletics

Board  
of  
Education

Terry Martin, President  
Cindy Osburn, Vice President  
Sharon Epps, Secretary  
Paul Cordova, Member  
Shawn Hamilton, Member

February 15, 2024

Iris Romero, Executive Director  
Public Schools Facilities Authority  
1312 Basehart Rd., SE Suite 200  
Albuquerque, NM 87106

SUBJECT: P20-010 Barry Elementary School Phase II

Clovis Municipal Schools (CMS) is respectfully requesting construction funding for the completion of Phase II of Barry Elementary School. The Public School Capital Outlay Council (PSCOC) previously awarded Clovis Schools the P20-009 & K18-002 Barry ES combined award for Standards Based/Pre-K project for the construction of Phase I.

Upon design completion, the District issued a request for proposal for general contracting. CMS successfully completed the procurement, receiving responses from three qualified contractors with competitive pricing. The District has selected the proposal submitted by Nick Griego & Sons Construction, Inc. in the amount of \$5,414,400.00 (not including NMGR).

Clovis Municipal Schools is requesting PSCOC's participation in the general construction base proposal Lot 1 and proposal Lot 2.

We are asking for consideration for this to be placed on the March agenda.

We are eager to work with PSFA to complete Barry Phase II within the parameters of PSCOC and PSFA requirements and thank you for your consideration.

Respectfully,

Renee Russ  
Superintendent  
Clovis Municipal Schools

# Clovis Municipal Schools

P.O. Box 19000  
1009 Main Street  
Clovis, New Mexico 88102-9000  
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Shawn Hamilton, Member

February 15, 2024

Iris Romero, Executive Director  
Public Schools Facilities Authority  
1312 Basehart Rd., SE Suite 200  
Albuquerque, NM 87106

SUBJECT: P20-010 Barry Elementary School Phase II Scope of Work

The design of the renovations to Barry Elementary School will provide the students and staff an environment where teaching and learning will continue to be fun, productive and fundamental for the future development of the children of Clovis. The renovations to the existing school will consist of low maintenance finishes and will match or complement the finishes from Phase I. The renovation work will comply with a Level 1 and Level 2 - Alteration as defined by the 2015 IEBC.

- The existing administration and nurse's suite will be reconfigured to comply with the current PSFA Adequacy Standards. The existing school's water lines will be inspected and removed or abandoned in place, as necessary, and replaced with new lines. The sewer lines will be removed or abandoned in place as required for the new renovations. Instant hot water heaters will be installed where required.
- New ceiling tiles will be replaced per the Clovis District Standards. All electrical light fixtures will be replaced with LED fixtures.
- The existing walls will be re-painted using District standard colors.
- All doors and windows will be replaced with energy efficient glazing. Door hardware will be inspected and replaced/repared as necessary.
- The existing school's flooring will be removed and a polished concrete floor will be provided. The Multi-purpose room will have new flooring appropriate for physical activities.
- The infrastructure for electrical will be updated. The low voltage for the school will also be replaced.
- The Fire alarm system will be upgraded to conform to the Phase I Fire Alarm system.
- Asbestos abatement will be procured under a separate contract by the Owners.
- The exterior improvements will be to provide a new bus loop pick up/drop off on the south side of the school. Removal and replacement of all playground

surfaces as well as removal and replacement of all concrete playground surfaces.

The improvements to Barry Elementary School will provide the District with a vibrant, exciting educational facility. Students, parents and staff will enjoy learning, visiting and teaching in this environment, creating a bond that will benefit, not only the students and parents, but also the overall future well-being of Clovis.

Respectfully,

A handwritten signature in black ink, appearing to read "Renee Russ", written in a cursive style.

Renee Russ

Superintendent

Clovis Municipal Schools



# PROPOSAL FORM (Proposal Lots)

OFFEROR'S Name and Address:  
 Nick Griego & Sons Construction, Inc.  
 901 Pile St  
 Clovis NM 88101

Telephone: 575-935-5400  
 Fax: 575-935-5108  
 Federal Tax ID #: 85 0409689  
 New Mexico Tax ID #: 02 212383 000  
 CID License # 51409

RFP NO.: 2324-203  
 PROJECT NAME: Barry ES Renovations Phase II  
 PROJECT NO.: P20-010  
 LOCATION: 3401 Thornton St. Clovis, NM

This Proposal is submitted to Owner:

**Clovis Municipal School District**  
 100 N. Main St.  
 PO Box 19000  
 Clovis, NM 88102-9000  
 Phone: (575) 769-4300

In collaboration with Co-Owner:

Public School Capital Outlay  
**Public School Facilities Authority**  
 1312 Basehart Road, SE  
 Suite 200  
 Albuquerque, NM 87106  
 Phone (505) 843-6272

1. The undersigned Offeror proposes and agrees, if this Proposal is accepted, to enter into an agreement with the Owner in the form included in the Proposal Documents to perform and furnish all Work as specified or indicated in the Proposal Documents for the Contract Price and within the Contract Time indicated in this Proposal and in accordance with the other terms and conditions of the Contract Documents.

2. The Offeror accepts all of the terms and conditions of the Invitation for Proposal and Instructions to Offerors, including without limitation those dealing with the disposition of Proposal security and other Proposal Documents. This Proposal will remain subject to acceptance for 60 days after the day of Proposal opening. The Offeror shall sign and submit the Agreement between Owner and Contractor (hereinafter called Agreement) with the Bonds and other documents required by the Proposal Requirements within fifteen (15) days after the date of the Owner's Notice to Award.

3. The Contractor shall include the following cash allowances in his Proposal:

- A. for \_\_\_\_\_ (page \_\_\_\_\_ of Specs) \$ \_\_\_\_\_
- B. for \_\_\_\_\_ (page \_\_\_\_\_ of Specs) \$ \_\_\_\_\_
- C. for \_\_\_\_\_ (page \_\_\_\_\_ of Specs) \$ \_\_\_\_\_
- D. for \_\_\_\_\_ (page \_\_\_\_\_ of Specs) \$ \_\_\_\_\_
- E. for \_\_\_\_\_ (page \_\_\_\_\_ of Specs) \$ \_\_\_\_\_

4. In submitting this Proposal, the Offeror represents, as more fully set forth in the Agreement, that:

**PROPOSAL FORM - PROPOSAL LOTS**

**00 4166 - 1**

A. the Offeror has examined copies of all the Proposal Documents and of the following Addenda (receipt of all of which is hereby acknowledged):

No. <u>1</u>	Title: <u>Addendum No. 1</u>	Date: <u>12-13-2023</u>
No. <u>2</u>	Title: <u>Addendum No 2</u>	Date: <u>12-19-2023</u>
No. <u>3</u>	Title: <u>Addendum No 3</u>	Date: <u>12-21-2023</u>
No. _____	Title: _____	Date: _____
No. _____	Title: _____	Date: _____
No. _____	Title: _____	Date: _____

B. the Offeror has familiarized himself with the nature and extent of the Proposal Documents, Work, site, locality, and all local conditions, laws, and regulations that in any manner may affect cost, progress, performance, or furnishing of the Work;

C. the Offeror has carefully studied all reports and drawings of subsurface conditions which are identified in the Information Available to Offerors and accepts the determination set forth in the Information Available to Offerors of the extent of the technical data contained in such reports and drawings upon which the Offeror is entitled to rely;

D. the Offeror has correlated the results of all such observations, examinations, investigations, explorations, tests, reports, and studies with the terms and conditions of the Proposal Documents;

E. the Offeror has given the Architect/Engineer written notice of all conflicts, errors, and discrepancies that he has discovered in the Proposal Documents, and the written resolution thereof by the Architect/Engineer is acceptable to the Offeror;

F. this Proposal is genuine and not made in the interest of or on behalf of any undisclosed person, firm, or corporation and is not submitted in conformity with any agreement or rules of any group, association, organization, or corporation; the Offeror has not directly or indirectly induced or solicited any other Offeror to submit a false or sham Proposal; the Offeror has not solicited or induced any person, firm, or corporation to refrain from Proposal; and the Offeror has not sought by collusion to obtain for himself any advantage over any other Offeror or over the Owner;

G. the Offeror acknowledges that he has attended any mandatory pre-Proposal conference scheduled by the Owner and/or the Architect/Engineer pertaining to this project;

H. the Offeror agrees to show clearly on the envelope in which the Proposal is submitted the Project Name and Number and Invitation to Proposal Number; and,

I. the Offeror will complete the Work for the following price(s) (**do not include any gross receipts tax in the price(s)**).

5. Proposals shall be presented in the form of a total Base Proposal proposal under a Lump Sum Contract plus additive alternates that are selected by the Owner. A Proposal must be submitted on all Proposal items and alternates; segregated Proposals will not be selected by the Owner.



**PROPOSAL LOT 1 – Barry Elementary School Renovations Phase II** (please use typewriter or print legibly in ink)

**Base Proposal** (use words):

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**FOUR MILLION FIVE HUNDRED THOUSAND DOLLARS**( \$ 4,500,000.00 )

**PROPOSAL LOT 2 – SECURE ABOVE CEILING DATA CABLING: 500 LINEAL FEET** (please use typewriter or print legibly in ink)

**Base Proposal** (use words):

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**TWELVE THOUSAND DOLLARS** ( \$ 12,000.00 )

**ADDITIVE ALTERNATE NO. 1 – RUBBER MULCH (Terra Cotta Red)** (please use typewriter or print legibly in ink)

**Base Proposal** (use words):

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**SEVENTY THOUSAND DOLLARS** ( \$ 70,000.00 )

**6. The Offeror agrees that:**

**A.** The Work to be performed under this Contract shall be commenced not later than ten (10) consecutive days after the date of written Notice to Proceed, and that Substantial Completion shall be achieved not later than 300 days after the date of written Notice to Proceed, except as hereafter extended by valid written Change Order by the Owner.

**B.** Should the Contractor neglect, refuse, or otherwise fail to complete the Work within the time specified, the Contractor agrees to pay to the Owner in partial consideration for the award of this Contract the amount of Seven Hundred and Fifty Dollars (\$750.00) per consecutive day, not as a penalty, but as liquidated damages for such breach of the Contract.

**C.** The above prices shall include all labor, materials, removal, overhead, profit, insurance, taxes (not including gross receipts tax), etc., to cover the finished work of the several kinds called for. Changes shall be processed in accordance with the Contract Documents.

**D.** It is understood that the Owner reserves the right to reject any or all Proposals and to waive any technical irregularities in the Proposal.

7. The following documents are attached to and made a condition of this Proposal:

- A. Proposal Security with Agent's Affidavit;
- B. Subcontractors Listing; and,
- C. Other (list):

8. The terms used in this Proposal and the Proposal and Contract Documents which are defined in the Conditions of the Construction Contract (General, Supplementary, and Other Conditions), included as part of the Proposal Documents, have the meanings assigned to them in those Conditions.

9. The Offeror is a(n):

**A. INDIVIDUAL;**

By: \_\_\_\_\_  
(Individual's Signature)

Doing business as: \_\_\_\_\_

Business address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Telephone: ( ) \_\_\_\_\_

FAX: ( ) \_\_\_\_\_

**B. PARTNERSHIP:**

By: \_\_\_\_\_  
(Firm Name)

\_\_\_\_\_  
(General Partner's Signature)

Business address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Telephone: ( ) \_\_\_\_\_

FAX: ( ) \_\_\_\_\_

**C. CORPORATION:**

Corporation Name: Nick Griego & Sons Construction, Inc.

State of Incorporation: New Mexico

By Gerald S Griego Title: CEO

(Print Name of Person Authorized to Sign)

\* [Signature]  
Signature of Authorized Person

If a New Mexico Corporation: 1599729  
NM Certificate of Incorporation Number

If a Foreign Corporation: \_\_\_\_\_  
NM Certificate of Authority Number

Attest (Secretary): [Signature]

Business address 901 Pile St  
Clovis, NM 88101

Telephone: (575) 935-5400

FAX: (575) 935-5108



or,

**D. JOINT VENTURE:**

By \_\_\_\_\_  
(Name)

Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Telephone: ( ) \_\_\_\_\_

FAX: ( ) \_\_\_\_\_

By \_\_\_\_\_  
(Name)

Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Telephone: ( ) \_\_\_\_\_

FAX: ( ) \_\_\_\_\_

By \_\_\_\_\_  
(Name)

Address: \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_

Telephone: (\_\_\_\_) \_\_\_\_\_

FAX: (\_\_\_\_) \_\_\_\_\_

Each Joint Venturer must sign. The manner of signing for each individual, partnership, and corporation that is a party to the joint venture should be in the manner indicated in the appropriate category.

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**OFFEROR MUST FILL IN THE FOLLOWING** (if none, write none)

NM License Number 51409 License Classification: GB98, GF01 and GA98

Dept. of Workforce Solutions Minimum Wage Act Registration Number  
(DWS #) 002261420110620

Resident Contractor's Preference Number: L0128993712

OR

Veteran Contractor's Preference Number: \_\_\_\_\_

**Please attach a copy of your valid preference certificate to the Proposal Form.**

**I. P22-006 Chaparral MS (Gadsden) - Award Language Change**

**II. Presenter(s):** Scott Ficklin, Senior Project Manager  
Ryan Parks, Deputy Director

**III. Potential Motion:**

Council approval to amend the current 2021-2022 Standards based award language to Gadsden Independent School District (GISD) for Chaparral MS (P22-006) to include new construction of the replacement facility in lieu of renovation of the existing facility.

**IV. Executive Summary:****District Request:**

GISD is requesting that the PSCOC amend the award language to include new construction of a replacement facility in lieu of full renovation of the existing facility.

**Staff Recommendation:**

Staff recommends amending the award language to include new construction.

**Key Points:**

- As of February 2, 2024, the 6th-8th enrollment in the Chaparral Subarea stands at 830.
  - The 6th-8th grade enrollment has experienced two straight years of enrollment decline, which the project's Educational Specs projection did not fully anticipate.
- In August 2023, the Program statement indicated that a majority of the existing facility would be renovated with new construction to accommodate the 6<sup>th</sup> grade population.
- In March 2022, the Building Systems Analysis Report (BSAR) primary conclusion suggested a full renovation of Chaparral MS as the most cost effective & efficient path forward, for the existing 7<sup>th</sup> - 8<sup>th</sup> grade student population.
  - At the time of the study, the facility was almost 30 years old.
  - With proper maintenance, the facility should last another 30-50 years.
  - The Study does suggest replacement of major building systems including HVAC/controls, exterior windows, finishes, plumbing fixtures, and lighting.
- Chaparral MS was originally constructed in 1992 with an addition completed in 1997.
  - The district has been renovating/replacing building systems since 2005 including the Roof, Fire Detection and Alarm Systems.

# SUPPLEMENTAL MATERIAL

## P22-006 Chaparral MS (Gadsden) - Award Language Change

### **Background:**

- In January 2023, the PSCOC approved amended award language that increased the maximum allowable Gross square footage to 108,424 and the design capacity to accommodate 955 students per the district's intent to relocate the 6<sup>th</sup> grade population from the elementary schools to the middle schools.
- Previous financial plans have included an estimated out year construction phase estimate of \$56,542,617. Which is based on total project cost per square foot of \$522/SF for the renovation of the entire facility with site work and soft costs included.
  - Which included a waiver of the local match totaling \$16,962,635.
  - GISD is eligible for a waiver with a mill levy rate of 16.61.

### **Planning:**

- Chaparral Middle School currently serves 7th and 8th grader students. After award, the district decided to reorganize the middle schools into 6th-8th grade facilities.
  - The re-organization will be implemented upon completion of the Chaparral and Gadsden Middle School projects. Currently, the schools still only serve 7th-8th grade.
- When the PSCOC awarded the project, the 6th-8th grade enrollment totaled 917 students (2021-22 school year). The Ed Spec's projection anticipated slight growth to 955 students.
- The two declines that have affected the enrollment projections occurred in the in the 2015-2016 and 2017-2018, first grade classes.
  - For the 2017-18, first grade class, enrollment totaled 289 and has lost 25 students as it has passed through the school.
  - For the 2015-16, first grade class, was smaller than previous classes. These students are now eight graders. The projection anticipated this loss, which is why it projected the drop from 917 to 891 but the actual decline has been steeper.
- The Chaparral Community has experienced population growth, much of which occurred between 2000 & 2010.
  - This growth corresponded to rapid growth and expansion at nearby Fort Bliss.
  - Growth appears to be slowing, the 2020 US Census revealed the Chaparral community experienced growth, making it one of the faster growing communities in New Mexico.

### **History:**

**July 12, 2021:** *Planning phase funding to complete a feasibility study to determine options to renovate or replace the existing middle school buildings, with demolition of excess square footage, including a cost/benefit and building systems analysis, followed by a campus master plan and educational specification for grade levels 7th and 8th. Upon completion, the district may return to the PSCOC for the next out-of-cycle funding phase to include approval of the design enrollment, maximum gross square footage pursuant to the Adequacy Planning Guide, and an update to the total estimated project cost. PSCOC may make an award to fund a functional phase of a project without committing to funding future phases of proposed projects. The Council shall reevaluate each phase of a project and the capacity of the Public School Capital Outlay Fund before making an award for a subsequent phase of a project.*

## **SUPPLEMENTAL MATERIAL**

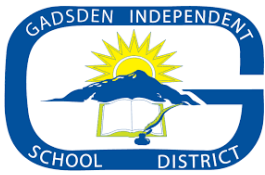
### **P22-006 Chaparral MS (Gadsden) - Award Language Change**

**May 2, 2022:** *Council approval to amend the current Standards-based award to Gadsden Independent Schools for Chaparral MS to include Design Phase funding for the full renovation of the existing facility to construct a new school with a design enrollment of 680 students, grades 7-8 up to the maximum allowable gross square footage of 89,001 GSF, with an increase in the state match of \$2,610,636 (70%) and a local match of \$1,118,844 (29%) for the design phase up to \$3,729,480. Review of design enrollment shall occur during the Design Phase with approval of the design enrollment prior to the out-of-cycle Construction Phase funding request.*

**January 9, 2023:** *Council approval to amend the current Standards-based award to Gadsden Independent School District (GISD) for Chaparral MS to include the relocation of the 6th grade students to Chaparral MS, for a 282 student increase in enrollment for a total of 955 students, grades 6 - 8, with a maximum allowable gross square footage of 108,424 GSF, for an increase in the state match of \$534,133 (70%) and in the local match of \$228,914 (30%), totaling \$763,047 for the ongoing design phase, contingent that the Gadsden Independent School District reports back to the PSCOC once the district has held their board meeting and hearing about their outreach to the community. Upon completion of the design phase work, the district may return to the PSCOC for out-of-cycle construction phase funding to include final approval of the enrollment.*

#### **Exhibit(s):**

- A – Gadsden Independent School District Letter dated December 12th, 2023
- B – M-Chaparral MS Enrollment Update Feb 2024
- C – L-GISD Chaparral MS Ed Specs Approval March 2022



# Gadsden Independent School District

Construction Department  
 Nancy Elizabeth Vela  
 Director for Energy Management and Construction  
 nevela@gisd.k12.nm.us



December 12, 2023

Ms. Martica Casias  
 Executive Director, PSFA  
 1312 Basehart Road SE Suite 200  
 Albuquerque, NM 87106

Re: Request for amendment to change the Scope of Work to our current Chaparral Middle School Renovation project award

Dear Ms. Casias:

Gadsden Independent School District would like to thank the PSCOC for their 70% participation in our Chaparral Middle School project. The Public School Capital Outlay Council (PSCOC) awarded Gadsden Independent School District \$3,729,480.00 for the Design Phase of the Chaparral Middle School Renovation project. The funding was to complete the planning and design for the full renovation of the existing Chaparral Middle School.

GISD is requesting PSCOC to modify the award language of our current design award to revise the scope of work to completely replace Chaparral Middle School rather than a full renovation. Chaparral Middle School is located at 290 E. Lisa Drive, Chaparral, NM 88081. This school was built in 1992 and we are encountering many issues related to current drainage and foundation.

As per GISD FMP 2021-2026, the 1992 facility needs academic classroom and support services upgrades. The school does not meet PSFA adequacy standards. The mechanical systems need to change from evaporative coolers to refrigerated air. Drainage issues are problematic. A replacement school may be the best option to bring the school facilities up to standards and correct drainage issues. The cost estimate of renovating the school vs replacing it is higher. Additionally, with the renovation of the school, construction will have to be done in phases and will take between four to five years to complete it. But if the replacement of the school is approved, we will be able to build next to the existing building and once it's completed, we will be able to move all the students to the new school and then demolish the current school. With this option, the construction phase will take between two to three years and will help us build a new and safer school for our students.

The current estimated project cost for the full renovation is \$90,341,525.00, which is higher compared to our replacement of Gadsden Middle School, also in the design phase.

Thank you for your consideration. We appreciate the support of the PSCOC, the work PSFA has provided and look forward to a successful completion of this project.

Sincerely,

Nancy Elizabeth Vela  
 Director for Energy Management and Construction  
 Gadsden Independent School District

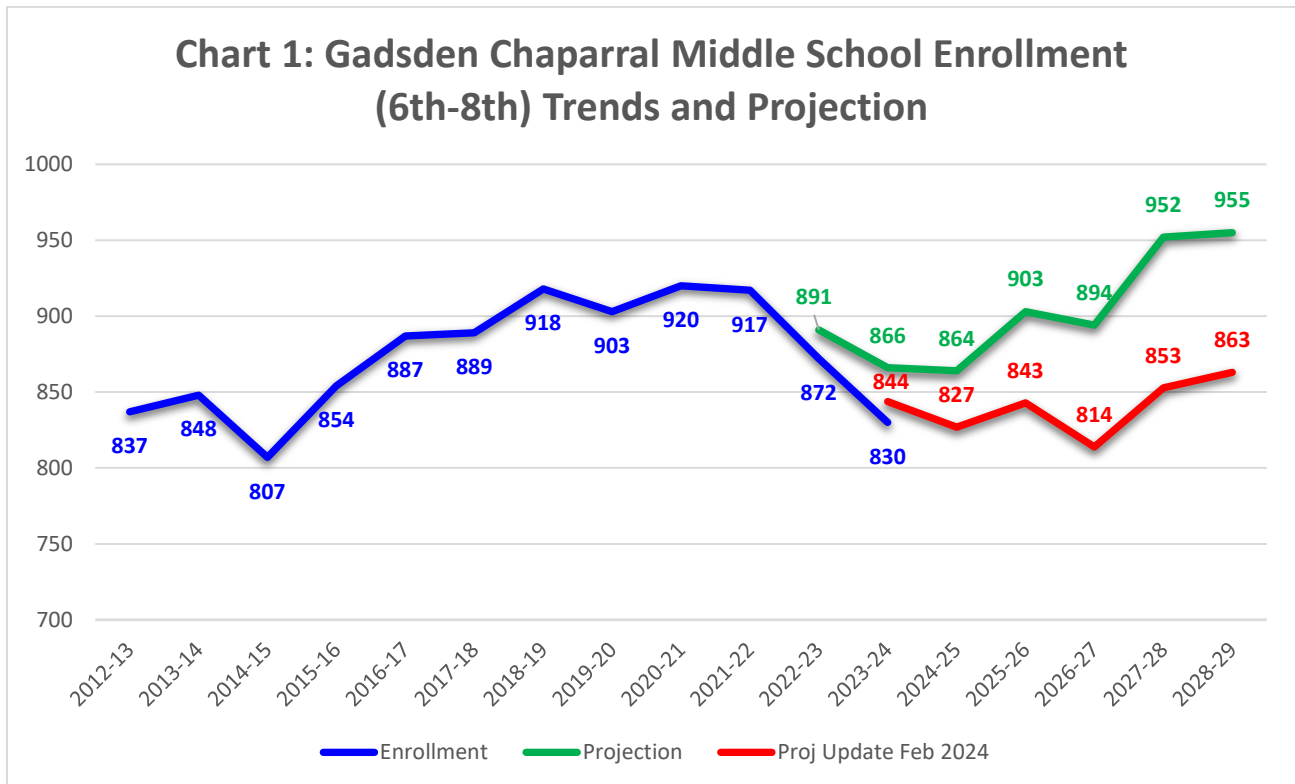




# MEMORANDUM

## I. ENROLLMENT UPDATE

Chart 1 provides an overview of Chaparral Middle School’s enrollment trends since award.



Source: Enrollment – NMPED Certified 40-day enrollment, Projection – Chaparral Middle School Building Systems Analysis/Educational Specifications, Projection Update – PSFA Cohort Survival Model

- Chaparral Middle School currently serves 7<sup>th</sup> and 8<sup>th</sup> grader students. After award, the district decided to reorganize the middle schools into 6<sup>th</sup>-8<sup>th</sup> grade facilities.
- The district will implement this re-organization upon completion of the Chaparral and Gadsden Middle School projects. Currently, the schools still only serve 7<sup>th</sup>-8<sup>th</sup> grade, however, Chart 1 examines the 6<sup>th</sup>-8<sup>th</sup> grade enrollment trends in the Chaparral Subarea.
- When PSCOC made the award for the project, the 6<sup>th</sup>-8<sup>th</sup> grade enrollment totaled 917 students (2021-22 school year). The Educational Specification’s projection anticipated slight growth to 955 (green line in Chart 1), which is the figure the design professional used in programming the project.

- Since the projection’s base year of 2021-22, the 6<sup>th</sup>-8<sup>th</sup> grade enrollment has experienced two straight years of enrollment decline, which the projection did not fully anticipate. While the Ed Specs projection did anticipate slight decline, the school’s enrollment decline is steeper than the projection. As of Friday, February 2, 2024, the 6<sup>th</sup>-8<sup>th</sup> enrollment in the Chaparral Subarea stands at 830.
- The declines occurred as a result of:
  - 2017-18 first grade class, which totaled 289 has lost 25 students as it has passed through the school.
  - 2015-16 class was smaller than previous classes. These students are now eight graders. The projection anticipated this loss, which is why it projected the drop from 917 to 891.
- PSFA Planning Staff adjusted the enrollment projection based on the 2022-23 and 2023-24 6<sup>th</sup>-8<sup>th</sup> grade enrollments (red line in Chart 1). The updated projection follows the same trend line as the Ed Specs projection with a slight increase in 2028-29. This increase is the result of a significant bump in the 2021-22 Kindergarten enrollment from previous years. After this bump, the enrollment should stabilize.
- The program statement programs 31 core classrooms and 25 specialty classrooms (labs, electives, special education spaces). The difference between the Ed Specs’ projection of 955 and the updated projection based on existing enrollment totals 92 students. These 92 students will be spread across each grade level and classroom. This difference will most likely not lead to empty classrooms but utilized classrooms that are not fully loaded.
- However, the eligible gross square feet for 955 students totals 108,424 GSF and 102,988 GSF for 863. The difference between the two numbers is 5,436.
- The following table summarizes the program statement’s space program.

<b>Table 1: Chaparral MS Program Statement Summary</b>	
Design Capacity (6th-8th)	955
PSFA GSF Calculator eligible for 955	108,424
GSF per Program Statement	136,537
Program Statement Identified Eligible GSF	111,758
Program Statement over Eligibility	24,779
GSF Eligible vs Program Statement Eligible	3,334
TOTAL New Space - 6th Grade Academy	19,335
TOTAL Renovated Space	117,202

Source: Chaparral Middle School Program Statement

- The Chaparral Middle School Building Systems Analysis and Education Specifications Report’s primary recommendation for Chaparral Middle School focused on building renovation, systems replacement, and music room addition.

- After the district decided to add the 6<sup>th</sup> grade into the building, the program statement called for 19,335 SF of new construction to accommodate its 6<sup>th</sup> Grade Academy.
- In addition, the program statement identified 3,334 SF, which is considers grandfathered. Most of this space is in the Physical Education area.
- The program statement programs a total of 136,537 GSF, which is 24,779 over the eligible space for 955 plus the 3,334 of grandfathered space to remain. Per the program statement, the district is willing to pay for the square footage over eligibility and grandfathered space. The table below shows this breakdown.

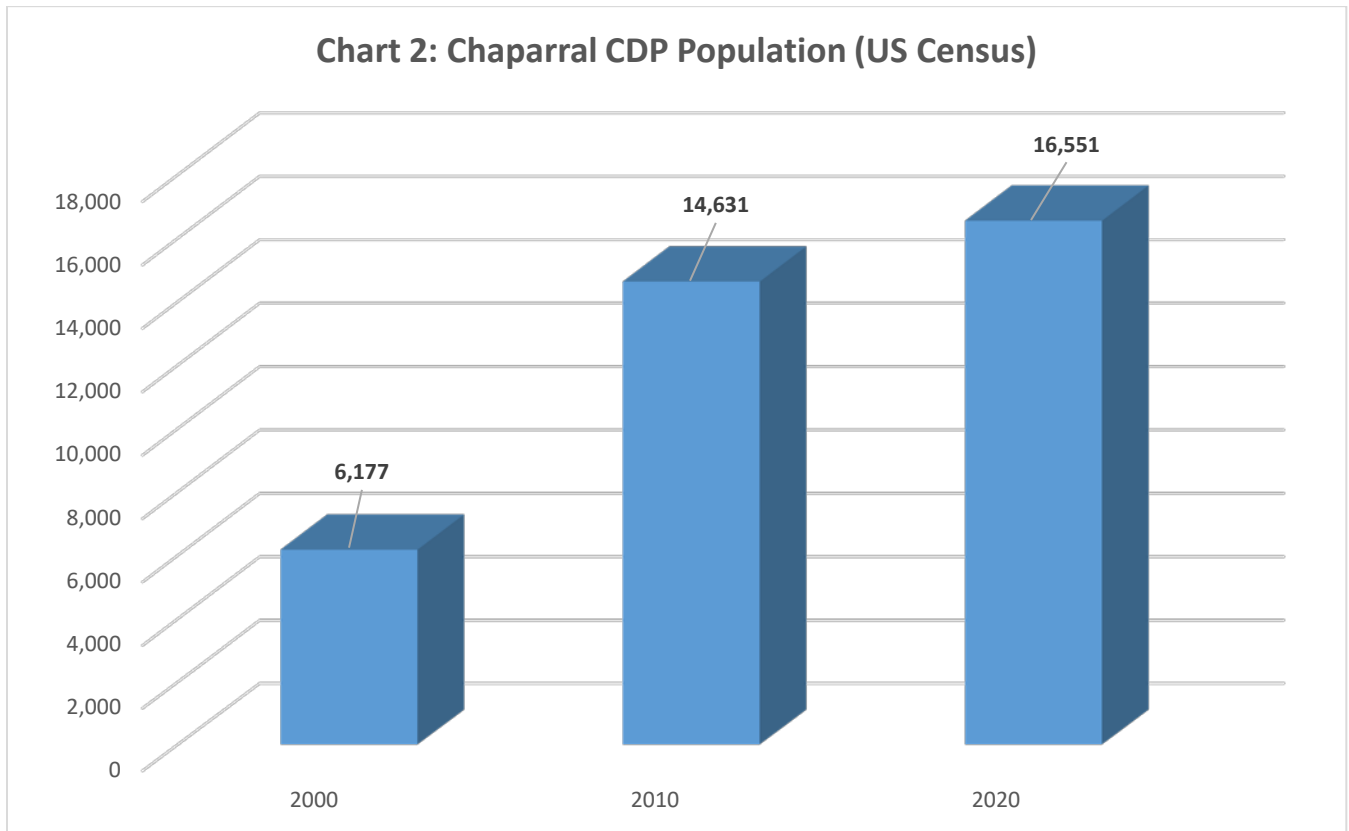
<b>Table 2: CMS Program Statement GSF Eligible vs Above Eligible</b>			
<b>Area Description</b>	<b>GSF Eligible</b>	<b>GSF Above Elg.</b>	<b>TOTALS</b>
6th Grade Academy - Core	9,480		9,480
6th Grade Academy - Science/STEAM + Storage	1,080		1,080
6th Grade Academy Special Education	3,245	1,155	4,400
6th Grade Academy Art and Music	3,695	680	4,375
Core Academics 7th& 8th Core	19,126		19,126
Special Education and Programs 7th& 8th Grade	3,280	4,245	7,525
7th & 8th Grade Science/STEAM	4,720		4,720
Family and Consumer Science 7th & 8th	2,025		2,025
Visual Arts	2,425		2,425
Music			-
Technology Aided Construction	875		875
Physical Education	13,056	8,240	21,296
Library/Media Arts	2,681	425	3,106
Student Dining	6,695	800	7,495
Administration	3,938	1,800	5,738
Building Support	1,910		1,910
<b>SUB TOTALS</b>	<b>78,231</b>	<b>17,345</b>	<b>95,576</b>
<b>TARE</b>	<b>33,527</b>	<b>7,434</b>	<b>40,961</b>
<b>GSF</b>	<b>111,758</b>	<b>24,779</b>	<b>136,537</b>

*Source: Chaparral Middle School Program Statement*



## II. CHAPARRAL CENSUS DESIGNATED PLACE POPULATION

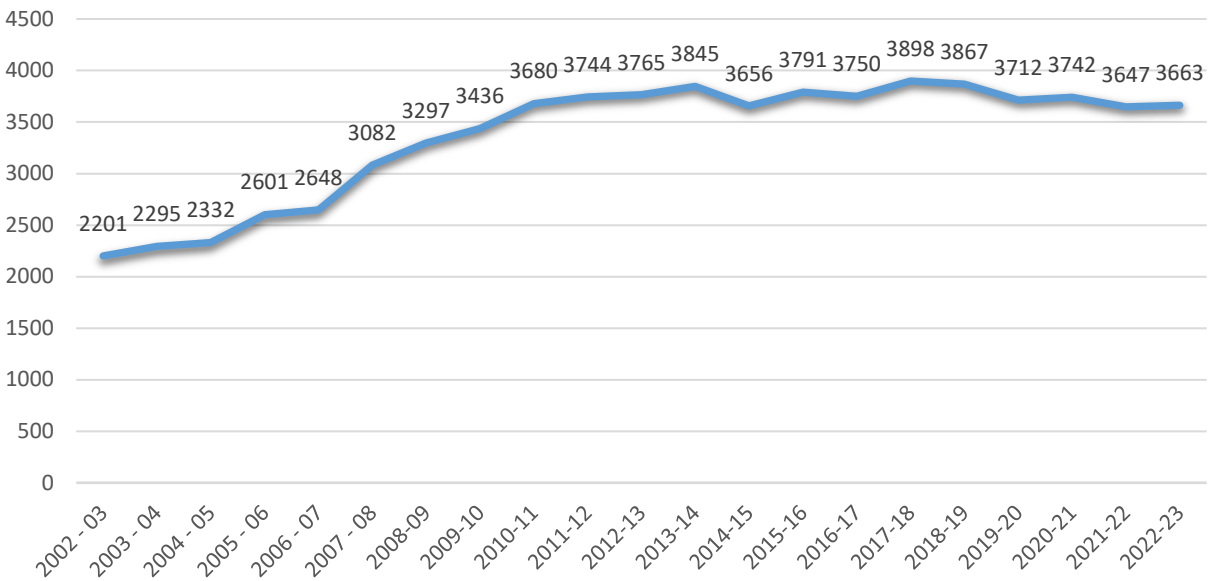
The US Census identifies Chaparral as a Census Designated Place. For most of this new century, the Chaparral Community has experienced population growth, much of which occurred between 2000 and 2010. This growth corresponded to rapid growth and expansion at nearby Fort Bliss. While growth appears to be slowing, the 2020 US Census revealed the Chaparral community experienced growth, making it one of the faster growing communities in New Mexico.



Source: US Census Bureau

- While the US Census shows growth in the Chaparral Community, the Chaparral Subarea's Pre-k-12<sup>th</sup> enrollment has shown volatility, particularly in this past decade.
- Part of this volatility could be tied to people assigned to or working at Fort Bliss, which could mean that future enrollment patterns could fluctuate between growth and decline. Chart 3 shows the Chaparral Subarea's enrollment history.

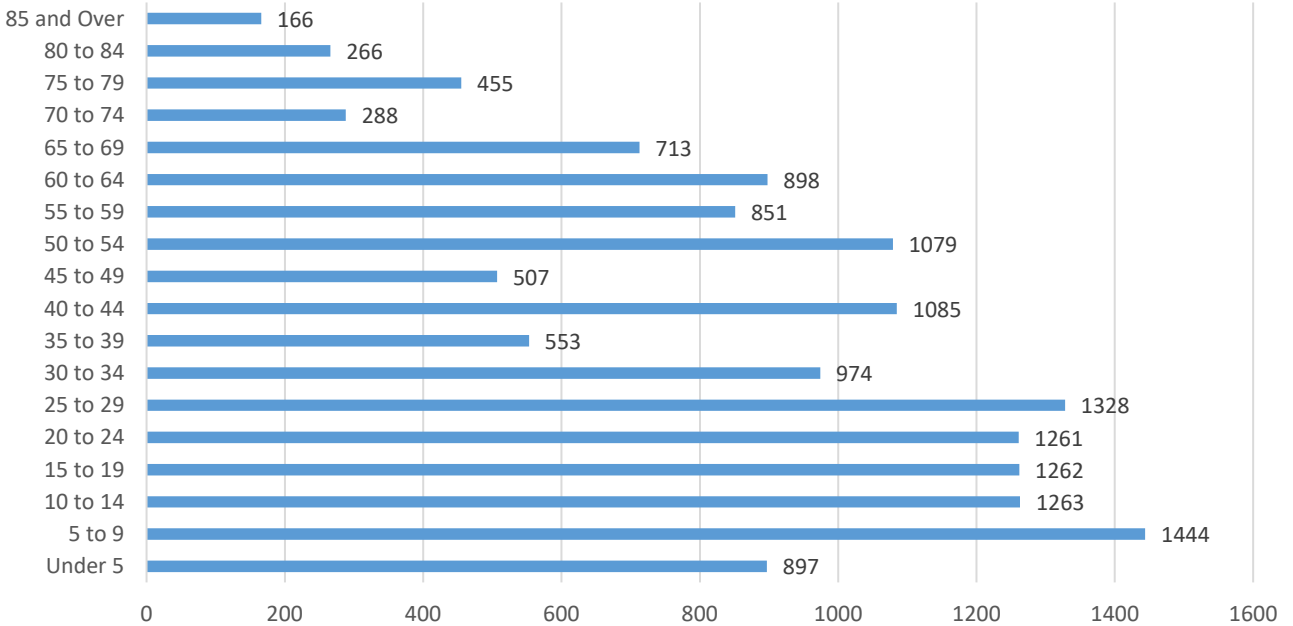
### Chart 3: Chaparral Subarea Pe-K-12 Enrollment Trends



Source: Enrollment – NMPED Certified 40-day enrollment

- According to the US Census/2022 American Community Survey, 26.1% of the Chaparral CDP’s population is made up of persons aged 18-34, which are the prime child bearing age groups. These numbers could help sustain the enrollment should people remain in the area and have children.

### Chart 4: Chaparral Census Designated Place Population Distribution by Age Group



Source: US Census/2022 American Community Survey





**State of New Mexico**  
**Public School Facilities Authority**

*Martica Casias Executive Director; Ryan Parks, Deputy Director*

**1312 Basehart Road, SE, Suite 200, Albuquerque, NM 87106**  
**(505) 843-6272 (Phone); (505) 843-9681 (Fax)**  
**Website: [www.nmpsfa.org](http://www.nmpsfa.org)**

March 16, 2022

Mr. Travis L. Dempsey, Superintendent  
 Gadsden Independent School District  
 4950 McNutt Road  
 Sunland Park, NM 88063

Dear Superintendent Dempsey:

The New Mexico Public School Facilities Authority has received and reviewed the Building Systems Analysis/Educational Specifications (BSAR/Ed Specs) for Chaparral Middle School. We appreciate this opportunity to review this document and extend our thanks for submitting it to our office through your consultant, Cooperative Strategies. The Public School Capital Outlay Council (PSCOC) required these educational specifications as part of the planning tasks for this project based on the following 2021-2022 award language:

*Planning phase funding to complete a feasibility study to determine options to renovate or replace the existing middle school buildings, with demolition of excess square footage, including a cost/benefit and building systems analysis, followed by a campus master plan and educational specification for grade levels 7th and 8th. Upon completion, the district may return to the PSCOC for the next out-of-cycle funding phase to include approval of the design enrollment, maximum gross square footage pursuant to the Adequacy Planning Guide, and an update to the total estimated project cost. PSCOC may make an award to fund a functional phase of a project without committing to funding future phases of proposed projects. The Council shall reevaluate each phase of a project and the capacity of the Public School Capital Outlay Fund before making an award for a subsequent phase of a project.*

In conducting our review, PSFA finds:

- Chaparral BSAR/Ed Specs Study primary conclusion suggests Chaparral Middle School is not beyond useful life and can continue to serve the educational needs of the Chaparral community. It does need major renovation and small addition to accommodate its students.
- Through renovation, the school can reconfigure existing spaces to make them more functional for the educational program such as:
  - Media center can be renovated to include an adjacent classroom;
  - Kitchen and cafeteria expansion;
  - Renovations of the common area can enhance the administration area

*PSFA, in partnership with New Mexico's school districts, provide quality, sustainable, and well maintained school facilities for our students and educators.*

- Support space near the gym are excessive and can be renovated into efficient locker rooms and auxiliary gym.
  - Special education spaces can relocate near the administration area in renovated spaces.
  - BSAR/Ed Specs are recommend a 5,850 SF music room addition.
- Chaparral MS maintains a good utilization rate of 87% (Preferred utilization is between 70-85% for a middle school). Its occupancy rate is 85%, meaning students occupy the majority of the seats in the classrooms. The school does not have any vacant classrooms.
  - The BSAR/Ed Specs program a renovated building for 680 7<sup>th</sup>-8<sup>th</sup> grade students with 89,088 gross square feet (GSF), which is consistent with the 89,001 eligible to adequacy. The 2021-22 40-day enrollment for the school totals 625.
  - The number of teaching spaces required for 680 students totals 18 core classrooms serving the 7<sup>th</sup>-8<sup>th</sup> grade students and additional instructional spaces for special education, family/consumer science, visual arts, music, and physical education as the table below shows:

Area Description	# of Teaching Space	NSF
Core Academics	18	20,825
Special Education and Programs	4	7,675
Family and Consumer Science	2	2,575
Visual Arts	1	2,150
Music	2	4,500
Physical Education	3	14,436
Library/Media Arts		3,225
Student Dining		6,589
Administration		5,400
Building Support		1,155
TOTAL Teaching Spaces/NSF	30	68,530
TARE (30%)		20,559
GSF		89,089

- Section 7: Space Requirements of the BSAR/Ed Specs provide additional detail on the school’s educational program.
- The district should monitor enrollment through the design process to ensure the school is sized appropriately for the student count.

- The BSAR/Ed Specs estimate a total project cost with New Mexico Gross Receipts Taxes of \$44,687,081 for its recommended school renovation and small addition.
- While the BSAR/Ed Specs recommend renovation and small addition, the document does provide an option for full replacement/new construction for 89,088 GSF. The estimated total project cost for this option is \$62,852,114.

Based upon these points, PSFA finds that the document meets PSFA's requirements for Building Systems Analysis/Educational Specifications deliverables and hereby approves the Gadsden Independent School District's *Building Systems Analysis/Educational Specifications for Chaparral Middle School*. Please provide this letter and the educational specifications to the project architect.

PSFA commends the district for taking this important step in planning for its future facility needs. Please do not hesitate to contact PSFA if you have any questions or desire additional information. Please contact me if you have any questions or desire additional information.

Sincerely,

John Valdez, AICP, Facilities Master Planner

cc: Rafael Gallegos, Gadsden Independent School District  
Nancy Vela, Gadsden Independent School District  
Kerriane Wolf, Cooperative Strategies  
Martica Casias, Executive Director, PSFA  
Scott Ficklin, Senior Facilities Manager, PSFA  
Mike Ortiz, Regional Facilities Manager, PSFA



**I. Albuquerque Public Schools (Taft MS, Highland HS, Sandia HS, Valley HS) – Systems-based awards – Technical Corrections**

**II. Presenter(s):** Scott Ficklin, Senior Project Manager  
Ryan Parks, Deputy Director

**III. Potential Motion:**

Council approval of technical corrections to the previously approved award language to Albuquerque Public Schools for the following schools:

- **Taft Middle School (S24-011):**
  - Design and construction funding to complete replacement of the roofing and HVAC systems, including incidental systems directly related to the work in this award, for total of 81,120 NSF: PE Building, New School and Gym/Locker Room buildings only; all other buildings are excluded.
- **Highland High School (S24-013):**
  - Design and construction funding to complete replacement of the roofing and HVAC (boiler) systems, including incidental systems directly related to the work in this award, for total of 159,871 NSF: Classroom Addition, Main Building, Math Building Cafeteria/Library Addition, and Media Addition only; all other buildings are excluded.
- **Sandia High School (S24-014):**
  - Design and construction funding to complete replacement of the roofing and HVAC systems, including incidental systems directly related to the work in this award, for total of 13,097 NSF: Music Building and Music Addition only; all other buildings are excluded.
- **Valley High School (S24-015):**
  - Design and construction funding to complete replacement of the roofing and HVAC systems, including incidental systems directly related to the work in this award, for total of 102,571 NSF: Media Center and Main School Building only; all other buildings are excluded.
- Each allocation is intended to fully complete the project, phase or specified purpose.

**IV. Executive Summary:**

**Staff Recommendation:**

Staff recommends approval of the technical correction.

**Key Points:**

- The previously awarded Systems-based project for Taft MS, Highland HS, Sandia HS, and Valley HS was awarded on December 6, 2023.
  - The PSCOC approved motion included inaccurate net square footage and did not include all buildings affected by the award;

- Previously approved state/local match and total project cost are not affected.
- Financial Plan is not affected by the technical correction.
- **Taft Middle School (S24-011):**
  - Design and construction funding to complete replacement of the roofing and HVAC systems, including incidental systems directly related to the work in this award, for total of 47,647 NSF: PE Building, New School and Classroom Addition buildings only; all other buildings are excluded.
- **Highland High School (S24-013):**
  - Design and construction funding to complete replacement of the roofing and HVAC(boiler) systems, including incidental systems directly related to the work in this award, for total of 115,764 NSF: Classroom Addition, Main Building, Math Building, Cafeteria/Library Addition, and Media Addition only; all other buildings are excluded.
- **Sandia High School (S24-014):**
  - Design and construction funding to complete replacement of the roofing and HVAC systems, including incidental systems directly related to the work in this award, for total of 2,210 NSF: Music Building and Music Addition only; all other buildings are excluded.
- **Valley High School (S24-015):**
  - Design and construction funding to complete replacement of the roofing and HVAC systems, including incidental systems directly related to the work in this award, for total of 18,177 NSF: Media Center and Main School building only; all other buildings are excluded.

**Exhibit(s):**

A – December 6, 2023 PSCOC approved Design & Construction phase motion

**I. FY24 Systems-based Capital Outlay Award –Albuquerque – Atrisco ES, Longfellow ES, Monte Vista ES, Osuna ES, S.Y. Jackson ES, Eisenhower MS, Taft MS, Del Norte HS, Highland HS, Sandia HS, Valley HS**

**II. Presenter(s):** Alyce Ramos, Programs Manager

**III. Potential Motion:**

Council approval for 11 Systems-based Capital Outlay Awards to Albuquerque Public Schools:

Atrisco Elementary School:

- Total project cost of \$643,064, state share of \$237,934 (37%), and a district match of \$405,130 (63%).
- Design and construction funding to complete replacement of the roofing systems, including incidental systems directly related to the work in this award, for total of 9,274 NSF: Library/Media Center and Multipurpose Building only; all other buildings are excluded. The allocation is intended to fully complete the project, phase or specified purpose.

Longfellow Elementary School:

- Total project cost of \$4,874,615, state share of \$1,803,608 (37%), and a district match of \$3,071,007 (63%).
- Design and construction funding to complete replacement of the roofing and HVAC (boiler/piping) systems, including incidental systems directly related to the work in this award, for total of 44,247 NSF: Main Building only; all other buildings are excluded.

Monte Vista Elementary School:

- Total project cost of \$1,295,000, state share of \$479,150 (37%), and a district match of \$815,850 (63%).
- Design and construction funding to complete replacement of the HVAC system, including incidental systems directly related to the work in this award, for total of 21,649 NSF: Main School Building only; all other buildings are excluded.

Osuna Elementary School:

- Total project cost of \$505,651, state share of \$187,091 (37%), and a district match of \$318,560 (63%).
- Design and construction funding to complete replacement of the roofing systems, including incidental systems directly related to the work in this award, for total of 7,059 NSF: Library and Mini Gym buildings only; all other buildings are excluded.

S.Y. Jackson Elementary School:

- Total project cost of \$3,918,077, state share of \$1,449,688 (37%), and a district match of \$2,468,389 (63%).

APPROVED DECEMBER 23

- Design and construction funding to complete replacement of the roofing systems, including incidental systems directly related to the work in this award, for total 50,993 GSF of the facility.

Eisenhower Middle School:

- Total project cost of \$1,931,951, state share of \$714,822 (37%), and a district match of \$1,217,129 (63%).
- Design and construction funding to complete replacement of the roofing systems, including incidental systems directly related to the work in this award, for total of 19,516 NSF: New Gym and Band Chorus Building only; all other buildings are excluded.

Taft Middle School:

- Total project cost of \$3,868,595, state share of \$1,431,380 (37%), and a district match of \$2,437,215 (63%).
- Design and construction funding to complete replacement of the roofing and HVAC systems, including incidental systems directly related to the work in this award, for total of 47,647 NSF: PE Building, New School and Classroom Addition buildings only; all other buildings are excluded.

Del Norte High School:

- Total project cost of \$946,107, state share of \$350,060 (37%), and a district match of \$596,047 (63%).
- Design and construction funding to complete replacement of the roofing system, including incidental systems directly related to the work in this award, for total of 26,165 NSF: Performing Arts building only; all other buildings are excluded.

Highland High School:

- Total project cost of \$2,374,585, state share of \$878,596 (37%), and a district match of \$1,495,989 (63%).
- Design and construction funding to complete replacement of the roofing and HVAC (boiler) systems, including incidental systems directly related to the work in this award, for total of 115,764 NSF: Classroom Addition, Main Building, Math Building only; all other buildings are excluded.

Sandia High School:

- Total project cost of \$1,090,252, state share of \$403,393 (37%), and a district match of \$686,859 (63%).
- Design and construction funding to complete replacement of the roofing and HVAC systems, including incidental systems directly related to the work in this award, for total of 2,210 NSF: Music Addition only; all other buildings are excluded.

Valley High School:

- Total project cost of \$1,477,847, state share of \$546,803 (37%), and a district match of \$931,044 (63%).
- Design and construction funding to complete replacement of the roofing and HVAC systems, including incidental systems directly related to the work in this award, for total of 18,177 NSF: Media Center building only; all other buildings are excluded.

Applies to all awards:

- The allocation is intended to fully complete the project, phase or specified purpose.

APPROVED DECEMBER 23

#### IV. Executive Summary:

##### **District Request:**

Albuquerque Public Schools has applied for 11 Systems-based awards to replace the roofs and/or HVAC systems at Atrisco ES, Longfellow ES, Monte Vista ES, Osuna ES, S.Y. Jackson ES, Eisenhower MS, Taft MS, Del Norte HS, Highland HS, Sandia HS, and Valley HS.

##### **Staff Recommendation:**

Approval of the 11 single phase Systems-based awards to the Albuquerque Public Schools to replace roofs and/or HVAC systems.

##### **Key Points:**

###### **Eligibility:**

The 2023 Systems-based eligibility is as follows: top 350, or campus FCI greater than 70%.

- Atrisco Elementary School is currently ranked #434.
  - Application systems have a category override in FAD, deeming them eligible.
- Longfellow Elementary School is currently ranked #47.
- Monte Vista Elementary School is currently ranked #52.
- Osuna Elementary School is currently ranked #384.
  - Application systems have a category override in FAD, deeming them eligible.
- S.Y. Jackson Elementary School is currently ranked #26.
- Eisenhower Elementary School is currently ranked #78.
- Taft Elementary School is currently ranked #21.
- Del Norte Elementary School is currently ranked #494.
  - Application systems have a category override in FAD, deeming them eligible.
- Highland Elementary School is currently ranked #44.
- Sandia Elementary School is currently ranked #71.
- Valley Elementary School is currently ranked #75.

###### **Potential Funding:**

- Albuquerque Public Schools has sufficient funds to fully support the local match for the 11 Systems-based projects.

##### **Exhibit(s):**

A – PSFA Recommendation Report: Albuquerque Public Schools – Atrisco ES, Longfellow ES, Monte Vista ES, Osuna ES, S.Y. Jackson ES, Eisenhower MS, Taft MS, Del Norte HS, Highland HS, Sandia HS, and Valley HS

**I. BDCP Category 2 (Network Equipment) e-Rate Awards**

**II. Presenter(s):** Ovidiu Viorica, Broadband & Technology Program Manager

**III. Potential Motion:**

Council approval to make the Broadband Deficiencies Correction Program (BDCP) awards of actual E-rate-approved project amounts to provide the state match for application funding year 2023 for Category 2 (Network Equipment) to sixteen schools/districts for a total of \$276,610.04 up to the amounts listed in column O of the award spreadsheet attached as Exhibit A.

**IV. Executive Summary:**

<p><b><u>Request:</u></b> PSCOC to make state share new awards to sixteen schools/districts who received their funding commitment decision letter (FCDL) from the E-rate program.</p>
<p><b><u>Staff Recommendation:</u></b> Fund state share to assist schools complete upgrades to their network equipment.</p>
<p><b><u>Key Points:</u></b></p> <ul style="list-style-type: none"><li>• The funding approved by the PSCOC could not be transferred to the Office of Broadband Access and Expansion (OBAE). As a result, we reverted to the procedures in place prior to the MOU that merged the BDCP to OBAE.</li><li>• The PSCOC awards totaling ~\$277K will assist schools in providing network equipment upgrades of ~\$3.4M.</li><li>• We expect approximately fifty Cat2 projects in the 2023 E-rate cycle.</li><li>• The state share reflects the new state-local share percentages approved by the legislature.</li></ul>
<p><b><u>Exhibits:</u></b> A – 2023 Category2 Equipment – March 2024</p>



2023 Category 2 (Network Equipment) Projects - March 2024

District	Budget Award Estimates							Final Award Requests								
	Estimated Project Cost	E-Rate Discount %	E-Rate Share	Non-Discount Portion Eligible for BDCP Funding	State Match %	State Share	District Share	FCDL Approved Amount	BDCP Ineligible Amount *	E-rate Discount %	E-rate Share	FCDL Approved LESS BDCP Ineligible	Non-Discount Amount	State Match %	Revised State Match	Revised District Match
1 International School At Mesa Del Sol	\$ 26,985.06	70%	\$18,889.54	\$ 8,095.52	11%	\$ 890.51	\$ 7,205.01	\$ 18,663.02	\$ -	70%	\$ 13,064.11	\$ 18,663.02	\$ 5,598.91	37%	\$ 2,071.60	\$ 3,527.31
2 Monte Del Sol Charter School	\$ 65,593.50	80%	\$52,474.80	\$ 13,118.70	6%	\$ 787.12	\$ 12,331.58	\$ 61,790.00	\$ -	80%	\$ 49,432.00	\$ 61,790.00	\$ 12,358.00	37%	\$ 4,572.46	\$ 7,785.54
3 New Mexico International School	\$ 17,524.69	80%	\$14,019.75	\$ 3,504.94	11%	\$ 385.54	\$ 3,119.39	\$ 15,720.70	\$ -	80%	\$ 12,576.56	\$ 15,720.70	\$ 3,144.14	37%	\$ 1,163.33	\$ 1,980.81
4 Rio Gallinas School	\$ 23,044.81	85%	\$19,588.09	\$ 3,456.72	66%	\$ 2,281.44	\$ 1,175.29	\$ 25,000.00	\$ 5,820.00	85%	\$ 21,250.00	\$ 19,180.00	\$ 2,877.00	37%	\$ 1,064.49	\$ 2,685.51
5 Sandoval Academy Of Bilingual Education	\$ 26,814.15	80%	\$21,451.32	\$ 5,362.83	22%	\$ 1,179.82	\$ 4,183.01	\$ 26,814.15	\$ -	80%	\$ 21,451.32	\$ 26,814.15	\$ 5,362.83	38%	\$ 2,037.88	\$ 3,324.95
6 Taos Academy Charter School	\$ 14,553.30	80%	\$11,642.64	\$ 2,910.66	6%	\$ 174.64	\$ 2,736.02	\$ 9,190.75	\$ -	70%	\$ 6,433.53	\$ 9,190.75	\$ 2,757.23	37%	\$ 1,020.17	\$ 1,737.05
7 Thrive Community School	\$ 40,396.86	85%	\$34,337.33	\$ 6,059.53	6%	\$ 363.57	\$ 5,695.96	\$ 25,000.00	\$ -	60%	\$ 15,000.00	\$ 25,000.00	\$ 10,000.00	37%	\$ 3,700.00	\$ 6,300.00
8 Alamogordo Public School Dist	\$ 576,847.59	85%	\$490,320.45	\$ 86,527.14	42%	\$ 36,341.40	\$ 50,185.74	\$ 574,142.29	\$ -	85%	\$ 488,020.95	\$ 574,142.29	\$ 86,121.34	55%	\$ 47,366.74	\$ 38,754.60
9 Albuquerque School District	\$ 1,986,593.18	80%	\$1,589,274.54	\$ 397,318.64	11%	\$ 43,705.05	\$ 353,613.59	\$ 1,979,842.04	\$ -	80%	\$ 1,583,873.63	\$ 1,979,842.04	\$ 395,968.41	37%	\$ 146,508.31	\$ 249,460.10
10 Clovis Municipal Schools	\$ 763,365.31	85%	\$648,860.51	\$ 114,504.80	52%	\$ 59,542.49	\$ 54,962.30	\$ 405,085.89	\$ -	85%	\$ 344,323.01	\$ 405,085.89	\$ 60,762.88	63%	\$ 38,280.62	\$ 22,482.27
11 Deming Public School District	\$ 130,008.58	85%	\$110,507.29	\$ 19,501.29	56%	\$ 10,920.72	\$ 8,580.57	\$ 130,008.58	\$ -	85%	\$ 110,507.29	\$ 130,008.58	\$ 19,501.29	70%	\$ 13,650.90	\$ 5,850.39
12 Penasco Independent Schools	\$ 71,940.94	85%	\$61,149.80	\$ 10,791.14	60%	\$ 6,474.68	\$ 4,316.46	\$ 64,918.85	\$ -	85%	\$ 55,181.02	\$ 64,918.85	\$ 9,737.83	71%	\$ 6,913.86	\$ 2,823.97
13 Christine Duncan'S Heritage Academy	\$ 11,778.16	85%	\$10,011.44	\$ 1,766.72	11%	\$ 194.34	\$ 1,572.38	\$ 11,778.16	\$ -	85%	\$ 10,011.44	\$ 11,778.16	\$ 1,766.72	37%	\$ 653.69	\$ 1,113.04
14 Albuquerque Sign Language Academy	\$ 55,948.49	80%	\$44,758.79	\$ 11,189.70	11%	\$ 1,230.87	\$ 9,958.83	\$ 25,000.00	\$ -	80%	\$ 20,000.00	\$ 25,000.00	\$ 5,000.00	37%	\$ 1,850.00	\$ 3,150.00
15 Albuquerque Talent Development Academy	\$ 5,945.16	85%	\$5,053.39	\$ 891.77	11%	\$ 98.10	\$ 793.68	\$ 5,945.16	\$ -	85%	\$ 5,053.39	\$ 5,945.16	\$ 891.77	37%	\$ 329.96	\$ 561.82
16 Academy For Technology And The Classics	\$ 63,454.87	60%	\$38,072.92	\$ 25,381.95	6%	\$ 1,522.92	\$ 23,859.03	\$ 36,662.49	\$ -	60%	\$ 21,997.49	\$ 36,662.49	\$ 14,665.00	37%	\$ 5,426.05	\$ 9,238.95
<b>TOTAL POTENTIAL COUNCIL ACTION</b>	<b>\$ 3,880,794.65</b>		<b>\$ 3,170,412.61</b>	<b>\$ 710,382.04</b>		<b>\$ 166,093.21</b>	<b>\$ 544,288.83</b>	<b>\$ 3,415,562.08</b>	<b>\$ 5,820.00</b>		<b>\$ 2,778,175.74</b>	<b>\$ 3,409,742.08</b>		<b>\$ 276,610.04</b>	<b>\$ 360,776.30</b>	

Notes:  
\* BDCP Ineligible Costs are non-infrastructure costs and will be divided between the District and USAC.



**I. BDCP Category 1 (Fiber) e-Rate Awards**

**II. Presenter(s):** Ovidiu Viorica, Broadband & Technology Program Manager

**III. Potential Motion:**

Council approval to make the Broadband Deficiencies Correction Program (BDCP) award to provide the state match for a Category1 - Fiber optic upgrades project to Rio Rancho Public Schools for a total of \$206,065.66, or up to 10% of the total cost of fiber optic upgrades as approved by the E-rate program. The allocation is dependent on the E-rate funding approval and is intended to fully complete the project.

**IV. Executive Summary:**

**Request:**

PSCOC to make an award of the state funding participation toward an E-rate eligible broadband infrastructure upgrades project for Rio Rancho Public Schools. The District will submit in March 2024 a funding request to the E-rate program for approval.

**Staff Recommendation:**

Fund state share to help Rio Rancho District complete the fiber optic upgrade and leverage additional E-rate funding.

**Key Points:**

- Rio Rancho Districts needs to upgrade the fiber optic broadband infrastructure serving twenty-three locations.
- The PSCOC award totaling ~\$206K will leverage an equal amount of extra federal funding participation, significantly reducing the cost for the district and for the state.

**I. Recertification of SSTBs**

**II. Presenter(s):** Iris K. Romero, Executive Director

**III. Potential Motion:**

Council approval for adoption of the Resolution, Notification, Certification and Reconciliation of unexpended bond proceeds as follows: SSTB22SD 0001 in the amount of \$9,406,532 to be used for PSCOC awarded projects.

**IV. Executive Summary:**

**Key Points:**  
The following recertifications of SSTBs are based on adjustments and awards:

- SSTB22SD 0001 in the amount of \$9,406,532 for additional funding requests and a waiver request.
  - \$71,429 - S24 Espanola - Demolition
  - \$5,433,189 - P22-002 Mosquero – Combined – Teacher Housing request
  - \$3,681,792 - P20-010 Clovis – Barry ES – Construction funding request
  - \$220,122 - S24 West Las Vegas –Luis Armijo ES – Phase 1 Systems request

**Exhibit(s):**  
A- Resolution and Worksheet SSTB22SD 0001

STATE OF NEW MEXICO  
Public School Capital Outlay Council

RESOLUTION, NOTIFICATION AND CERTIFICATION

WHEREAS, money from the proceeds of severance tax bonds and supplemental severance tax bonds (“Bonds”) authorized pursuant to Sections 7-27-12.2 NMSA 1978 (the “Act”), is needed for the purpose of carrying out the provisions of the Public School Capital Outlay Act;

WHEREAS, the State Secretary of Public Education has certified that proceeds from the sale of the Bonds is necessary to make the distributions in the current fiscal year pursuant to Section 22-25-9 NMSA 1978 for the purpose of carrying out the provisions of the Public School Capital Improvements Act;

WHEREAS, money from the proceeds of the sale of the Bonds authorized in the Act is needed to make awards and expenditures pursuant to Section 22-24-4 & 22-24-5 NMSA 1978 for capital project grant assistance, lease payment assistance and related uses pursuant to the Public School Capital Outlay Act and;

WHEREAS, at its meeting on **March 18, 2024**, the Council adopted the resolution and certification set forth below:

NOW, THEREFORE, BE IT RESOLVED AND CERTIFIED THAT:

1. Exhibit A to the Resolution, Notification and Certification dated November 21, 2022 is amended to reauthorize **nine million four hundred six thousand five hundred thirty two dollars (\$9,406,532)** per the attached SSTB22SD 0001 Reconciliation worksheet for the following projects:
 

a) S24 - Espanola – Demolition	\$	71,429
b) S24 – West Las Vegas – Luis Armijo ES	\$	220,122
c) P22-002 – Mosquero Combined	\$	5,433,189
d) P20-010 – Clovis – Barry ES	\$	3,681,792
  
2. **Seven million seven hundred eighty nine thousand six hundred eighty eight dollars (\$7,789,688)** remains unexpended.

Dated: **March 18, 2024**

PUBLIC SCHOOL CAPITAL OUTLAY  
COUNCIL

By: \_\_\_\_\_  
Joe Guillen, Chair PSCOC

# SSTB22SD- 0001 Reconciliation Worksheet

## A05 - SSTB22SD 0001

March 18, 2024

A-Code	Description	Previously Certified	Pending Certification	Certified	Actual Budget (SHARE)	Pending Budget (SHARE)	Budgeted
1	Penasco - Penasco ES	\$ 8,136,869.00	\$ -	8,136,869	\$ -	\$ -	\$ -
2	Mountainair - Mountainair ES	\$ -	\$ -	0	\$ -	\$ -	\$ -
3	Jemez Mountain - Gallinas ES	\$ -	\$ -	0	\$ -	\$ -	\$ -
4	Pojoaque Valley - Pojoaque MS	\$ 16,410,847.00	\$ -	16,410,847	\$ -	\$ -	\$ -
5	Penasco - Penasco HS	\$ 8,792,852.00	\$ -	8,792,852	\$ -	\$ -	\$ -
6	Springer - Springer ES	\$ 3,612,681.00	\$ -	3,612,681	\$ -	\$ -	\$ -
7	Maxwell - Maxwell Combined	\$ 2,542,239.00	\$ -	2,542,239	\$ 2,542,239.00	\$ -	\$ 2,542,239.00
8	Central Consolidated - Tse'bit'ai MS	\$ 2,965,145.00	\$ -	2,965,145	\$ 2,965,145.00	\$ -	\$ 2,965,145.00
9	Pojoaque Valley - 6th Grade Academy	\$ 9,583,624.00	\$ -	9,583,624	\$ -	\$ -	\$ -
10	Penasco - Penasco MS	\$ 4,427,960.00	\$ -	4,427,960	\$ -	\$ -	\$ -
11	Silver - 6th Street ES	\$ -	\$ -	0	\$ -	\$ -	\$ -
12	Bloomfield - Central Primary School	\$ -	\$ -	0	\$ -	\$ -	\$ -
13	Mesa Vista - Mesa Vista Combo MS/HS	\$ 5,285,088.00	\$ -	5,285,088	\$ -	\$ -	\$ -
14	Jemez Mountain - Coronado Combo MS/HS	\$ -	\$ -	0	\$ -	\$ -	\$ -
15	Quemado - Datil ES	\$ -	\$ -	0	\$ -	\$ -	\$ -
16	Bloomfield - Naaba Ani ES	\$ -	\$ -	0	\$ -	\$ -	\$ -
17	Melrose - Melrose Combined	\$ 16,180,594.00	\$ -	16,180,594	\$ -	\$ -	\$ -
18	Pecos - Pecos Combo MS/HS	\$ -	\$ -	0	\$ -	\$ -	\$ -
19	Corona - Corona Combo	\$ -	\$ -	-	\$ -	\$ -	\$ -
20	Chama Valley - Chama ES/MS	\$ 4,544,994.00	\$ -	4,544,994.00	\$ -	\$ -	\$ -
21	Cobre - Cobre HS	\$ 11,091,841.00	\$ -	11,091,841.00	\$ -	\$ -	\$ -
22	Hagerman - Hagerman Combo	\$ 22,796,762.00	\$ -	22,796,762.00	\$ -	\$ -	\$ -
23	Cobre - Snell MS	\$ -	\$ -	-	\$ -	\$ -	\$ -
24	Tucumcari - Tucumcari MS	\$ -	\$ -	-	\$ -	\$ -	\$ -
25	Cimarron - Cimarron HS	\$ -	\$ -	-	\$ -	\$ -	\$ -
26	Rio Rancho - Mountain View MS	\$ -	\$ -	-	\$ -	\$ -	\$ -
27	Gallup McKinley - Chee Didge ES	\$ -	\$ -	-	\$ -	\$ -	\$ -
28	Lake Arthur - Lake Arthur Combo	\$ -	\$ -	-	\$ -	\$ -	\$ -
29	Rio Rancho - Eagle Ridge MS	\$ -	\$ -	-	\$ -	\$ -	\$ -
30	Clayton - Clayton HS	\$ -	\$ -	-	\$ -	\$ -	\$ -
31	Hobbs - Stone ES	\$ -	\$ -	-	\$ -	\$ -	\$ -
32	Cimarron - Eagle Nest ES/MS	\$ 4,928,723.00	\$ -	4,928,723.00	\$ -	\$ -	\$ -
33	Mora - Mora Combo	\$ -	\$ -	-	\$ -	\$ -	\$ -
34	Mora - Holman ES	\$ -	\$ -	-	\$ -	\$ -	\$ -
35	Vaughn - Vaughn Combo	\$ -	\$ -	-	\$ -	\$ -	\$ -
36	Systems @7.5161% of TPC	\$ 8,560,284.00		8,560,284.00	\$ -	\$ -	\$ -
37	S24-001 Deming - Columbus ES	\$ 2,596,200.00	\$ -	2,596,200	\$ 2,596,200.00	\$ -	\$ 2,596,200.00
38	S24-002 Deming - Memorial ES	\$ 1,697,394.00	\$ -	1,697,394	\$ 1,697,394.00	\$ -	\$ 1,697,394.00
39	S24-003 Gadsden - Alamo Building/Portables	\$ 1,000,900.00	\$ -	1,000,900	\$ 1,000,900.00	\$ -	\$ 1,000,900.00
40	S24 Albuquerque - Sandia HS	\$ 403,393		403,393	\$ 403,393		\$ 403,393.00
41	S24 Albuquerque - Osuna ES	\$ 187,091		187,091	\$ 187,091		\$ 187,091.00
42	S24 Albuquerque - Highland HS	\$ 878,596		878,596	\$ 878,596		\$ 878,596.00
43	S24 Albuquerque - S.Y. Jackson HS	\$ 1,449,688		1,449,688	\$ 1,449,688		\$ 1,449,688.00
44	S24 Albuquerque - Del Norte HS	\$ 350,060		350,060	\$ 350,060		\$ 350,060.00
45	S24 Albuquerque - Taft MS	\$ 1,431,380		1,431,380	\$ 1,431,380		\$ 1,431,380.00
46	S24 Albuquerque - Longfellow ES	\$ 1,803,608		1,803,608	\$ 1,803,608		\$ 1,803,608.00
47	S24 Albuquerque - Valley HS	\$ 546,803		546,803	\$ 546,803		\$ 546,803.00
48	S24 Albuquerque - Atrisco ES	\$ 237,934		237,934	\$ 237,934		\$ 237,934.00
49	S24 Albuquerque - Eisenhower MS	\$ 714,822		714,822	\$ 714,822		\$ 714,822.00
50	S24 Albuquerque - Monte Vista ES	\$ 479,150		479,150	\$ 479,150		\$ 479,150.00
51	S24 West Las Vegas Old Armijo Building	\$ 386,586	\$ -	386,586	\$ 386,586		\$ 386,586.00
52	S24 Clovis - Marshall JHS	\$ 348,546		348,546	\$ 348,546		\$ 348,546.00
53	S24 Clovis - Sandia ES	\$ 105,102		105,102	\$ 105,102		\$ 105,102.00

54	S24 Los Alamos - Los Alamos HS	\$ 219,705		\$ 219,705	\$ 219,705		\$ 219,705.00	54
	S24 Espanola - Demolition		\$ 71,429	71,429		\$ 71,429.00	71,429.00	
	S24 West Las Vegas - Luis Armijo ES		\$ 220,122	220,122		\$ 220,122.00	220,122.00	
55	H24-001 Central - Teacher Housing	\$ 2,200,000.00	\$ -	\$ 2,200,000	\$ 2,200,000.00	\$ -	\$ 2,200,000.00	55
56	P22-003 Los Alamos - Chamisa ES	\$ 50,078,401.00	\$ -	\$ 50,078,401	\$ 50,078,401.00	\$ -	\$ 50,078,401.00	56
57	S24-004 Texico Combined	\$ 532,286.00	\$ -	\$ 532,286	\$ 532,286.00		\$ 532,286.00	57
58	P22-002 Mosquero Combined	\$ 45,953,268.00	\$ 5,433,189.00	\$ 51,386,457	\$ 45,953,268.00	\$ 5,433,189.00	\$ 51,386,457.00	58
59	P20-007 Des Moines Combined	\$ 51,087,757.00	\$ -	\$ 51,087,757	\$ 51,087,757.00		\$ 51,087,757.00	59
60	FY24 CIMS eBuilder	\$ 224,638.00	\$ -	\$ 224,638	\$ 224,638.00	\$ -	\$ 224,638.00	60
61	FY24 FIMS Dude Solutions	\$ 352,000.00	\$ -	\$ 352,000	\$ 352,000.00	\$ -	\$ 352,000.00	61
62	P19-008 Los Lunas - Peralta ES	\$ 21,337,093		\$ 21,337,093	\$ 21,337,093.00		\$ 21,337,093.00	62
63	S20-005 San Jon - Combined	\$ 4,141,429.00	\$ -	\$ 4,141,429.00	\$ 4,141,429.00	\$ -	\$ 4,141,429.00	63
64	S22-019 Farmington - Piedra Vista HS	\$ 1,399,447.00	\$ -	\$ 1,399,447.00	\$ 1,399,447.00	\$ -	\$ 1,399,447.00	64
65	P20-010 Clovis - Barry ES		\$ 3,681,792	3,681,792		\$ 3,681,792.00	\$ 3,681,792.00	65
66	<b>Subtotals</b>	<b>\$ 322,003,780.00</b>	<b>\$ 9,406,532.00</b>	<b>\$ 331,410,312.00</b>	<b>\$ 170,772,692.00</b>	<b>\$ 5,724,740.00</b>	<b>\$ 176,497,432.00</b>	66
67								67
68	STB22SD Proceeds	\$ 339,200,000.00						68
69	<b>STB22SD Proceeds Uncertified</b>	<b>\$ 7,789,688.00</b>						69
70	<b>STB22SD Proceeds Unbudgeted</b>	<b>\$ 162,702,568.00</b>						70

**I. PSCOC Work Plan Timeline**

**II. Presenter(s):** Alyce Ramos, Programs Manager  
Ryan Parks, Deputy Director

**III. Potential Motion:**

Council approval to adopt the proposed remaining FY24 PSCOC meetings, as outlined in Exhibit A.

**IV. Executive Summary:****Background:**

- Historically, the Work Plan timeline been approved in November for the following calendar year.
- However, PSFA’s analysis and evaluation of the Work Plan Timeline determined that it should be established and approved at the start of each fiscal year.
  - *NMAC 6.27.1.8 paragraph A, the rule states in pertinent part: “At its first meeting of each fiscal year, the council will determine what notice to the public of its meetings is reasonable and will establish the schedule of its regular meetings.”*
  - The rule does not indicate a minimum about of PSCOC Meetings to be met.
- Prior to the start of FY25, PSFA will provide scenarios of potential Work Plan Timelines for PSCOC approval.
- PSFA anticipates receiving members’ agency calendars to coordinate meeting dates.

**Remaining FY24 meetings – for approval:**

- At the March PSCOC meeting, PSCOC will approve meetings through the end of FY24 and reevaluate the FY25 PSCOC meeting schedule in June.
- Maintain 6 week cycle on Wednesdays for the remainder of FY24.
- PSFA recommends for Subcommittee meetings to be virtual and PSCOC remain in person. PSFA believes it may help with aligning all of the member’s schedules, to allow more flexibility for members, and to also help with the PSCOC meeting process in general.

**2023 PSCOC Meeting Cycle:**

The Subcommittees and the PSCOC met on a six week cycle basis:

- No meetings during the legislative session.
- Subcommittee and PSCOC meetings were held on Wednesdays, every six weeks.
- 8 PSCOC meetings and 16 subcommittee meetings, for a total of 24 meetings a year.

- This typically allows PSFA staff four weeks between a PSCOC meeting and the due date for materials for the following month's meeting. In this time, staff conducts the necessary procedures following PSCOC approvals, and works towards completing tasks for the upcoming PSCOC meeting.
- The 6 week cycle operated better than the prior 4 week cycle.
- In 2023, several PSCOC meetings were rescheduled due to member requests. Rescheduling meetings impacted PSFA staff workflow and school districts planning to come forward for an award.

**PSCOC Member Feedback:**

- Requested no meetings on Friday
- Additional time with eBooks
- More time between Subcommittees and the PSCOC meeting

**Exhibit(s):**

A – FY2024 Potential Meeting Cycle – April through June, 2024



# 2024

## Potential Meeting Cycle - April - June

FY24 QUARTER 3

January						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30	31			

February						
S	M	T	W	T	F	S
				1	2	3
4	5	6	7	8	9	10
11	12	13	14	15	16	17
18	19	20	21	22	23	24
25	26	27	28	29		

March						
S	M	T	W	T	F	S
					1	2
3	4	5	6	7	8	9
10	11	12	13	14	15	16
17	18	19	20	21	22	23
24	25	26	27	28	29	30
31						

FY24 QUARTER 4

April						
S	M	T	W	T	F	S
	1	2	3	4	5	6
7	8	9	10	11	12	13
14	15	16	17	18	19	20
21	22	23	24	25	26	27
28	29	30				

May						
S	M	T	W	T	F	S
			1	2	3	4
5	6	7	8	9	10	11
12	13	14	15	16	17	18
19	20	21	22	23	24	25
26	27	28	29	30	31	

June						
S	M	T	W	T	F	S
						1
2	3	4	5	6	7	8
9	10	11	12	13	14	15
16	17	18	19	20	21	22
23	24	25	26	27	28	29
30						

Subcommittee  
 PSCOC

Legislative Session  
 Holiday

## V. Awards Cycle

### A.FY24 Capital Outlay District Presentations

- *Peñasco – (Combined)*
- *Bernalillo – Algodones Elementary School*

### B.FY24 Capital Outlay Awards Overview

### C.FY25 Capital Outlay Awards Cycle Timeline

\* Denotes potential action by the PSCOC

**I. FY24 Capital Outlay District Presentations****II. Presenter(s):** Alyce Ramos, Programs Manager**III. Executive Summary (Informational):****District Presentations:**

- Peñasco – Peñasco Elementary School (ranked #3), Peñasco High School (ranked #11), and Peñasco Middle School (ranked #32)
- Bernalillo – Algodones Elementary School (ranked #7)
- Potential awards will be made at the next PSCOC meeting

**Upcoming District Presentations for Received Application and Potential Awards:**

- Remaining district presentations will occur at the next PSCOC meeting
- Standards-based Applications:
  - Albuquerque – Harrison Middle School (ranked #95)
  - Albuquerque – Van Buren Middle School (ranked #135)
  - Artesia – Roselawn Elementary School (ranked #107)
  - Cimarron – Eagle Nest Elementary School (ranked #162)
  - Cobre – Cobre High School (ranked #88), Snell Middle School (ranked #93)
  - Hagerman – Hagerman Combined (ranked #100)
  - Hondo – Hondo Combined (ranked #64)
  - Mesa Vista – Mesa Vista Middle / High School (ranked #49)
- Pre-Kindergarten Applications:
  - Albuquerque – Duranes Elementary School
- Teacher Housing Applications:
  - Clayton
  - House
  - Magdalena
  - Mora
  - Roy

**Background:**

- The FY24 Capital Funding Applications were released on January 10, 2023 and closed December 31, 2023.
- PSCOC awards may occur at any PSCOC meeting.
- March – June, 2024: remaining district presentations and PSCOC awards will be made to eligible and ready applications.

## **SUPPLEMENTAL MATERIAL**

### **2023 Capital Outlay District Presentations**

#### **Senate Bill 131**

- Took effect July 1, 2023.
- Districts' local matches are be reduced by:
  - 1/3 for school districts with 200 or more Membership, student enrollment (MEM).
  - 1/2 for school districts with less than 200 MEM.
  - 1/2 for Pre-Kindergarten Awards.
- Offsets are eliminated.

#### **Exhibit(s):**

A – Peñasco – Peñasco Combined School - District Presentation

B – Bernalillo – Algodones Elementary School - District Presentation

# **PEÑASCO**

## **(Combined)**



# Public School Capital Outlay Council

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March 18, 2024

## New Combination School at Peñasco ISD

**Melissa Sandoval**

District Superintendent

Peñasco ISD

575-779-3057

[msandoval@penascoisd.com](mailto:msandoval@penascoisd.com)

**John Archuleta**

Senior Vice President

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505-239-9047

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**Mark Valenzuela**

Managing Principal

Bosque Advisors, LLC

505-238-2421

[mark@bosqueadvisorsllc.com](mailto:mark@bosqueadvisorsllc.com)





## The Project – Rightsize the Campus with Replacement School

- A. Existing Campus
- B. Proposed Project – Combo School
- C. District Enrollment
- D. Projected Enrollment

## The District Financials

- A. General Fund & Fund Balances
- B. Property Tax Levies

## The District Bond Program

- A. Eligibility for Waiver/Reduction of Local Match
- B. Bond Program based on Voter Approval
- C. Project Tax Levies





## The Project – Rightsize the Campus with Replacement School



### About PISD...

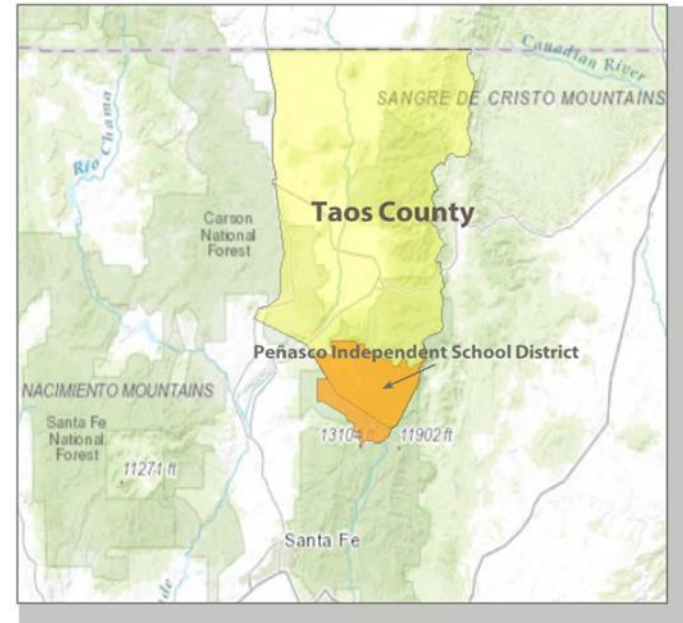
- Who We Are
- What We Offer
- Our Partners
- Our Accomplishments
- Our Mission

**Peñasco Independent School District** lies within southern Taos County.

PISD provides education to students from 9 culturally diverse villages which includes students from Picuris Pueblo.

### Type of Space:

- Classroom Space
- Support/Special Education Space
- Career Technical Education
- Teacher Housing
- PreK Program
- School Based Health Center



*A Peñasco education is rooted in school and community pride. We celebrate our community's diverse tradition(s), culture(s), and values. We bring unity to the school and community as we cultivate a positive and engaging learning environment, empowering students to explore and connect to the larger world.*



Seek to replace existing schools with a Combo Elementary-to-High School





**Facilities Condition Index – Peñasco Elementary**

- 6 of 8 areas have FCI ranging from 67.86 to 86.5 with oldest area being built in 1961.

**Facilities Condition Index – Peñasco High School**

- 7 of 7 areas have FCI ranging from 67.57 to 77.92 with oldest area being built in 1950

**Facilities Condition Index – Peñasco Middle School**

- 2 of 4 areas have FCI ranging from 65.17 to 66.16 with oldest areas being built in 1950

**Peñasco ISD, Taos & Rio Arriba Counties, NM**

**2023 Final wNMCI Ranking**

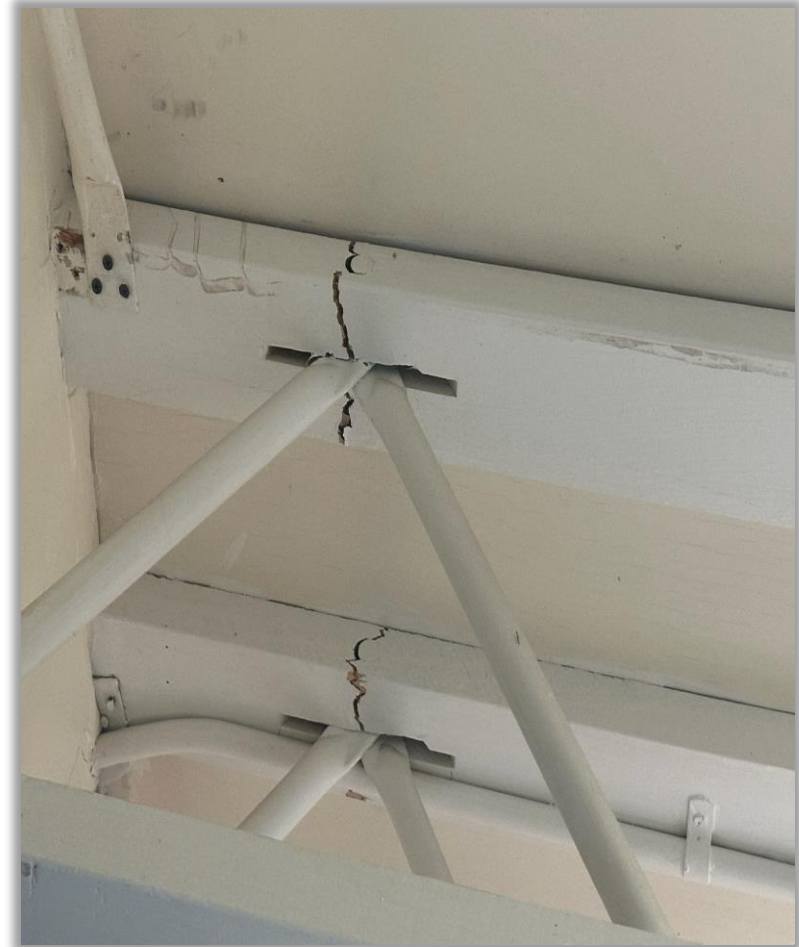
**2024 Final wNMCI Ranking**

<u>Rank</u>	<u>School Name</u>	<u>wNMCI</u>	<u>Campus FCI</u>	<u>Rank</u>	<u>School Name</u>	<u>wNMCI</u>	<u>Campus FCI</u>
3	Peñasco Elementary	74.13%	67.53%	5	Peñasco Elementary	74.13%	69.40%
11	Peñasco High School	58.42%	71.32%	14	Peñasco High School	58.42%	73.34%
32	Peñasco Middle School	49.06%	57.21%	32	Peñasco Middle School	49.06%	59.52%





## Issues: Structural issues in some facilities





## Issues: Roofing and drainage







Issues: HVAC failure/leaks result in pooled water inside buildings





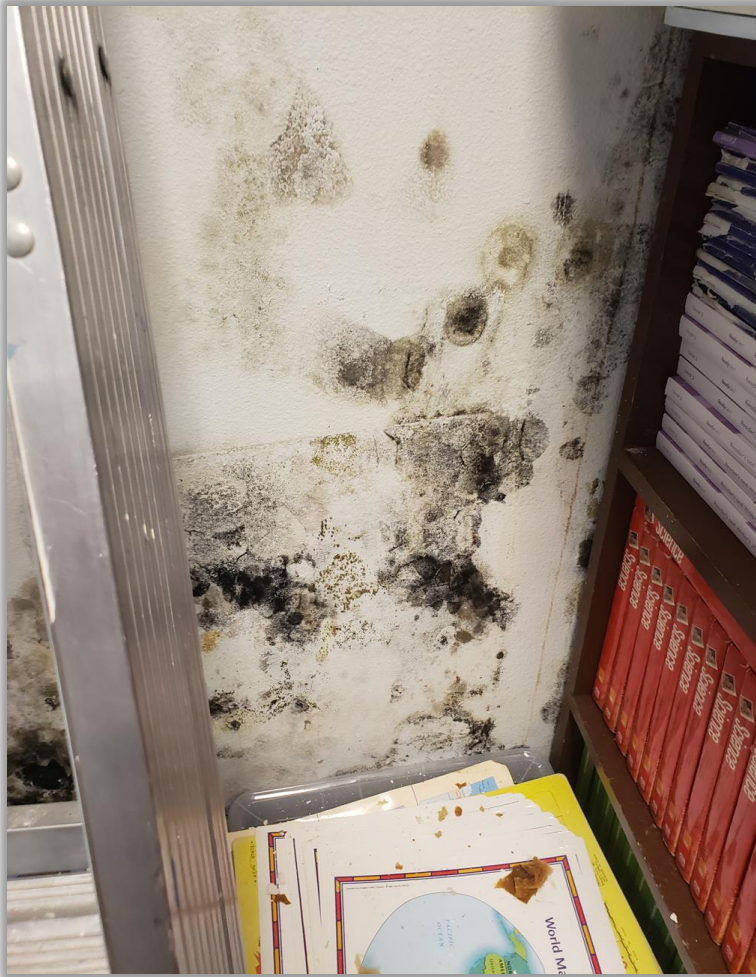
Issues: Mold from plumbing/pipe failures, lack of fire suppression infrastructure.







Issues: Water leaks result in mold in classrooms, a health & safety issue.





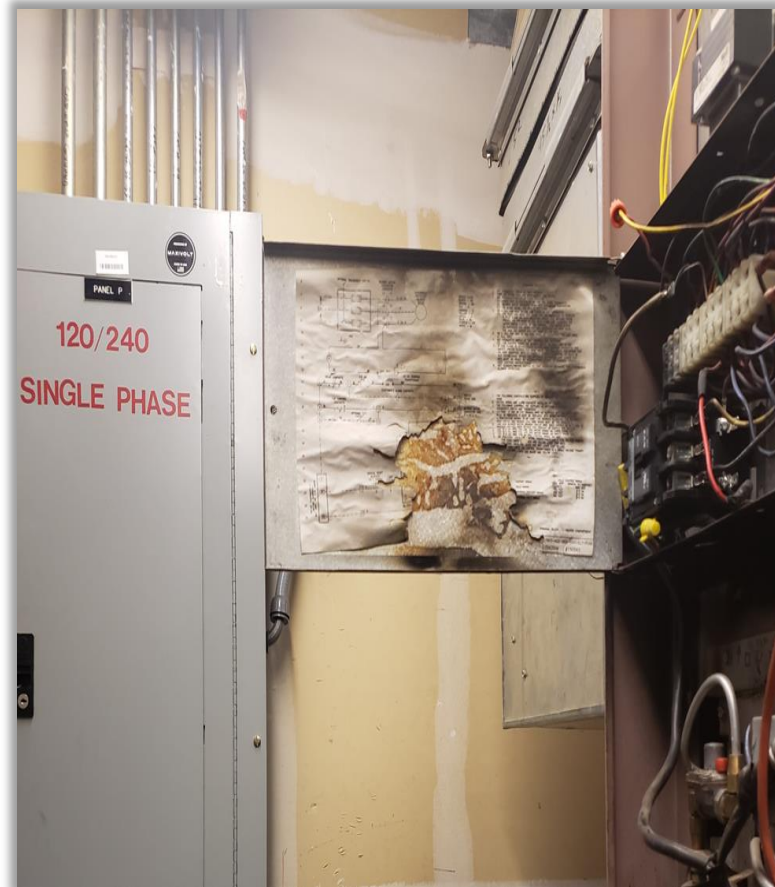
Issues: Mechanical system leaks, result in mold and deteriorating drywall.







Issues: Health & safety from electrical systems that do not meet code





Rightsizing the Campus will decrease annual maintenance and utility costs.

Peñasco ISD, Taos & Rio Arriba Counties, NM			
Maintenance Costs 2023		Maintenance Costs 2024 (Projected)	
Electricity	\$ 77,623	Electricity	\$ 74,258
Water Sewage	14,292	Water Sewage	15,000
Propane	247,576	Propane	260,000
Property/Liability Insurance	219,768	Property/Liability Insurance	240,117
Maintenance & Repair on Building	71,925	Maintenance & Repair on Building	76,552
Xenergy Mechanical LLC	20,178	Xenergy Mechanical LLC	50,000
Interior repairs in Elementary School	5,000	Elementary School Boiler	47,213
		- Middle School Boiler	37,532
		- High School Boiler	51,662
		- <b>Insurance Claims</b>	
		- Elementary Repair Restrooms and Cafeteria	5,000
		- Mold Removal in Elementary	17,217
		- Mold removal Janitorial closet	24,962
<b>Total</b>	<b>\$ 656,362</b>	<b>Total</b>	<b>\$ 899,512</b>

District property taxpayers have approved SB-9:

- \$130,000/annually from taxpayers is not sufficient to meet growing maintenance needs.
- Reduction of the local match, in part or in whole, so the District can use its limited financial resources to address backlog of projects.

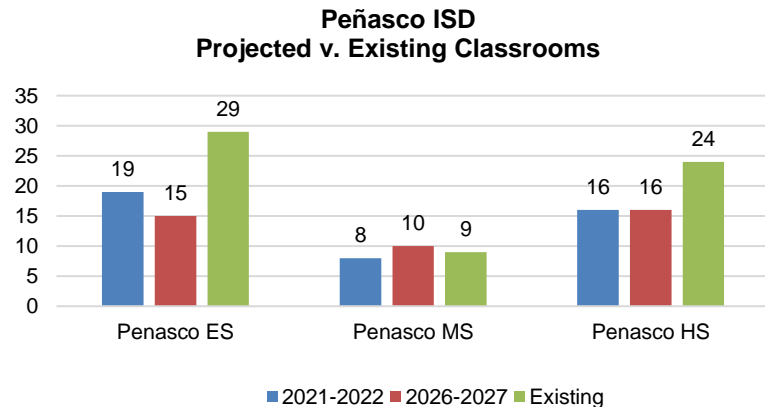


## Rightsizing the Campus

- Adequacy standards show current District facilities can accommodate more than 1,000 students.
- Facility Utilization Rate is 45%. The District experiences a substantially higher operational cost as a result.
- Given the PSFA recommendation to replace the Peñasco ISD Facilities, the District sought voter support to increase tax rates.
- After a special election and general election, the District was successful in gaining voters trust and support.
- The District is moving forward with a long-term bond finance plan, which will increase tax rate to more than 10 mills.
- With the increase, the District would meet eligibility for waiver of the local match.

### Required classroom space:

- Adequacy shows a minimum of 43 classrooms required to support current enrollment.
- Enrollment projections show 40 classrooms will be adequate.
- Currently, District maintains 62 classrooms.
  - 38 are for general instruction
  - 7 are for special education
  - 17 are for special use

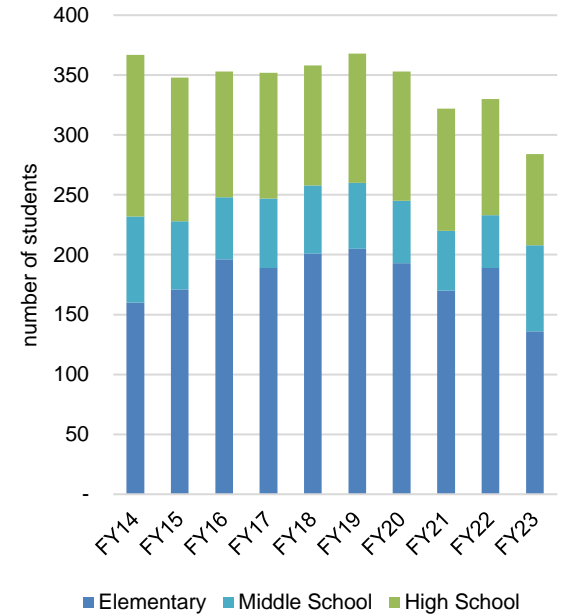


Source: Peñasco ISD Facility Master Plan - 2023 to 2028



- Historic enrollment shows decreases in elementary enrollment in line with District-wide enrollment.
- Projections for the elementary school expect enrollment to slowly decline again, paralleling the decline in birth rates in the county.
- The number of middle school students declined almost 50% from 86 to 44 in the past 10 years.
- High school enrollment over the past 10 years has declined by about 40%, from 168 in 2010-11 to 97 in 2021-22.

**Peñasco Enrollment:  
Academic Year 2014 to 2023**



Peñasco ISD - Enrollment by Grade Level

	2014	2015	2016	2017	2018	2019	2020	2021	2022	2023	2024*	2025*	2026*	2027*
KN	-	-	-	-	-	-	-	-	-	-	-	-	-	-
Pre K	7	23	22	17	21	18	12	8	13	15	12	10	8	6
Kindergarten	20	21	25	22	31	36	27	16	22	14	19	15	13	10
First	23	22	21	28	24	27	34	25	16	21	23	18	14	24
Second	24	28	25	23	28	25	27	30	28	15	21	23	19	14
Third	22	23	29	23	24	27	24	24	34	24	16	21	23	19
Fourth	22	19	27	28	21	23	27	24	25	27	28	16	20	23
Fifth	16	20	25	25	30	20	20	23	25	20	33	27	16	20
Sixth	26	15	24	24	22	29	22	20	26	25	23	33	26	15
Seventh	37	27	23	33	25	28	28	23	23	26	26	25	34	26
Eighth	36	30	29	25	32	27	24	26	21	21	31	24	27	37
Freshman	31	34	21	30	21	31	27	24	24	13	21	30	23	26
Sophomore	31	25	35	25	31	24	31	25	22	21	19	21	28	22
Junior	34	27	24	33	22	30	24	29	23	19	24	18	21	28
Senior	39	35	26	18	26	23	26	25	28	23	19	24	17	20
<b>Total Enrollment</b>	<b>368</b>	<b>349</b>	<b>356</b>	<b>354</b>	<b>358</b>	<b>368</b>	<b>353</b>	<b>322</b>	<b>330</b>	<b>284</b>	<b>315</b>	<b>305</b>	<b>289</b>	<b>290</b>

Source: PED Annual Enrollment Reports, U.S. Census Bureau, Peñasco ISD FMP

\*Projections



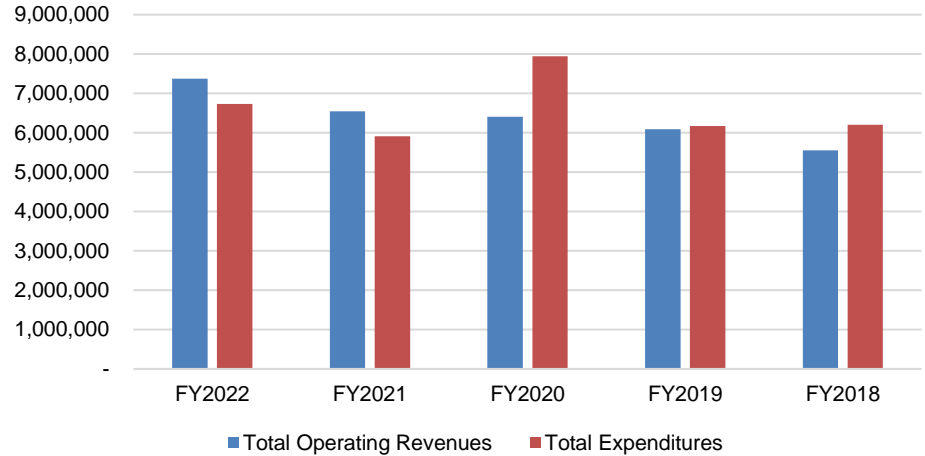
## The District Finances



**Financial History – Annual Audits**

1. Revenues have grown over the past five years with expenditures generally lower than revenues.
2. Cash balances have benefited:
  - The debt service account has declined but will be managed to ensure sustainability with new bonds.
  - Educational technology note balances will have to be managed to ensure the cash balance does not impact mill levy.
  - Senate Bill 9 cash is relatively steady, indicating the prudent use.

**Peñasco ISD – Revenue v. Expenses  
Total General Fund**



**Peñasco ISD - Cash Balances, Audited, Historical**

Audit Year	Bond Accounts			Operational Accounts			
	Debt Service Account	Ed Tech Notes	Capital Improvements	Operational 11000	Transportation 13000	Instructional	Other
			SB-9 31701			Materials 14000	Governmental Funds
FY2018	207,377	-	317,104	392,330	11,044	7,379	307,335
FY2019	210,638	-	-	379,226	1,646	18,178	642,374
FY2020	172,763	88,994	88,994	363,681	16,944	8,154	744,373
FY2021	189,552	117,643	117,643	987,132	36,520	7,774	805,401
FY2022	113,695	84,952	84,952	1,342,705	17,374	7,774	952,210
FY2023*	-	-	-	-	-	-	-

Source: Annual Audits for the District

\*FY2023 Audit has not been released by the state auditor as of this date.



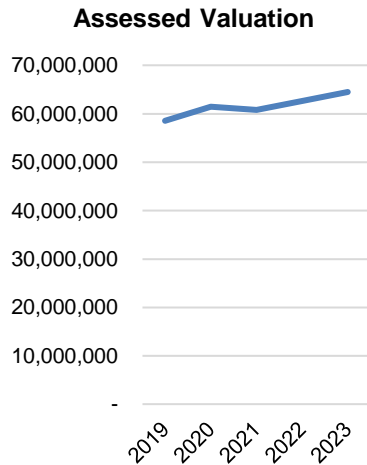


## Peñasco Independent School District, Taos & Rio Arriba County, NM

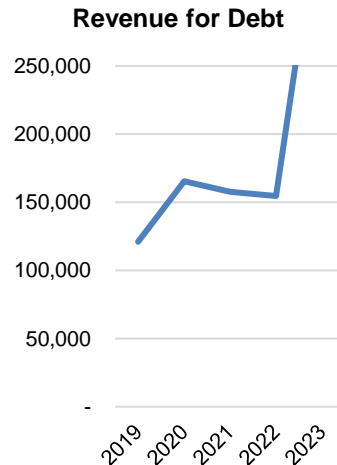
Year	Residential	Nonresidential	Total Assessed Valuation	Bond Capacity (gross)	Actual Debt Mill Levy	Revenue Produced
2018	43,760,135	12,381,117	56,141,252	3,368,475	3.354	188,298
2019	44,374,351	14,179,405	58,553,756	3,513,225	2.065	120,914
2020	45,348,781	16,123,362	61,472,143	3,688,329	2.692	165,483
2021	47,429,993	13,408,910	60,838,903	3,650,334	2.590	157,573
2022	48,337,995	14,296,698	62,634,693	3,758,082	2.468	154,582
2023	50,653,805	13,834,446	64,488,251	3,869,295	3.432	221,324

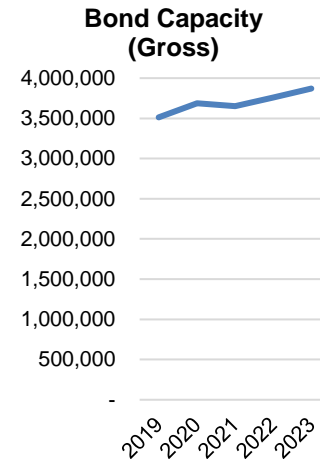
Existing Debt:	\$ 1,220,160
Remaining Net Capacity	2,649,135
2023 Bond Election	\$ 2,500,000



Source: Certificate of Property Taxes, 2018-2022, Department of Finance & Administration, State of New Mexico



Source: Certificate of Property Taxes, 2018-2022, Department of Finance & Administration, State of New Mexico



Source: Certificate of Property Taxes, 2018-2022, Department of Finance & Administration, State of New Mexico



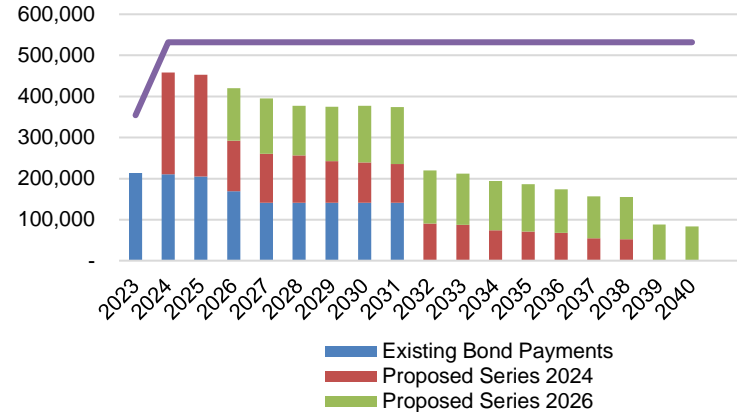
## The District Bond Program



### Primary Goals for Bond Finance Plan

1. Meet State eligibility requirements for waiver of local match.
  - 7 mill waver – Not eligible
  - **10 mill waiver – goal of District**
  
2. Issue bonds to align with Public School Capital Outlay process:
  - Series 2024 Bonds – Initial Design, Engineering
  - Series 2026 Bonds – Construction of the New School
  
3. Provide flexibility for District to issue educational technology notes to manage mill levy.
  
4. Ensure annual payments align to increase in mill levy while maintaining future capacity for the District.

Peñasco ISD (Bonds & Ed Tech Notes):  
Long Term Finance Plan



Source: NMFA, PED, Tax Assessor. Preliminary, subject to change.

### Bonding Capacity:

Current Capacity: \$3.9 Million (gross)

Net Bond Capacity: \$2.6 Million

Bond Election: \$2.5 million



- Going forward, the District would need to increase its total levies to at least 10 mills.
- The finance plan should consider the balance between the long-term general obligation bond program and the educational technology program.

Peñasco Independent School District, Taos & Rio Arriba Counties, NM

Year	Total Assessed Valuation	Debt Service Levy		Ed Tech Levy		SB9 Levy		HB33 Levy		Total Property Tax	
		Revenue		Revenue		Revenue		Revenue		Revenue	
		Rate	Produced	Rate	Produced	Rate	Produced	Rate	Produced	Rate	Produced
2018	\$ 56,141,252	3.3540	\$ 188,298	-	\$ -	1.9750	\$ 110,879	-	\$ -	5.3290	\$ 299,177
2019	58,553,756	2.0650	120,914	1.8400	107,739	2.0000	117,108	-	-	5.9050	345,760
2020	61,472,143	2.6920	165,483	-	-	2.0000	122,944	-	-	4.6920	288,427
2021	60,838,903	2.5900	157,573	0.9030	54,938	1.9650	119,548	-	-	5.4580	332,059
2022	62,634,693	2.4680	154,582	1.0230	64,075	2.0000	125,269	-	-	5.4910	343,927
2023	64,488,251	3.4320	221,324	2.0620	132,975	2.0000	128,977	-	-	7.4940	483,275
Year	Total Assessed Valuation	Debt Service Levy		Ed Tech Levy		SB9 Levy		HB33 Levy		Total Property Tax	
		Revenue		Revenue		Revenue		Revenue		Revenue	
		Rate	Produced	Rate	Produced	Rate	Produced	Rate	Produced	Rate	Produced
2024	\$ 64,488,251	6.1820	\$ 398,666	2.0620	\$ 132,975	1.9750	\$ 127,364	-	\$ -	10.2190	\$ 659,005
2025	64,488,251	6.1820	398,666	2.0620	132,975	1.9750	127,364	-	-	10.2190	659,005
2026	64,488,251	6.1820	398,666	2.0620	132,975	1.9750	127,364	-	-	10.2190	659,005
2027	64,488,251	6.1820	398,666	2.0620	132,975	1.9750	127,364	-	-	10.2190	659,005
2028	64,488,251	6.1820	398,666	2.0620	132,975	1.9750	127,364	-	-	10.2190	659,005
2029	64,488,251	6.1820	398,666	2.0620	132,975	1.9750	127,364	-	-	10.2190	659,005



**Thank you for the time and  
for your consideration of  
the project, on behalf of the  
Peñasco community!**

Melissa Sandoval, Superintendent  
Peñasco Independent School District  
13 School Rd  
Peñasco, NM 87553

Mailing Address:  
PO Box 520  
Peñasco, NM 87553

# **BERNALILLO**

**(Algodones Elementary School)**

# THE DISTRICT Of Bernalillo Public Schools

*Preparing Every Student for a Lifetime of Success!*

**Believe. Inspire. Achieve.**



Bernalillo Public Schools

# Bernalillo Public Schools 2024 PSCOC Standards Based Award Request



## **Board of Education:**

Paul Madrid - President

Cordelia Chavez - Vice-President

Christine Suina - Secretary

Michael Archibeque - Member

John Gurule - Member

**Superintendent:** Matt Montaña





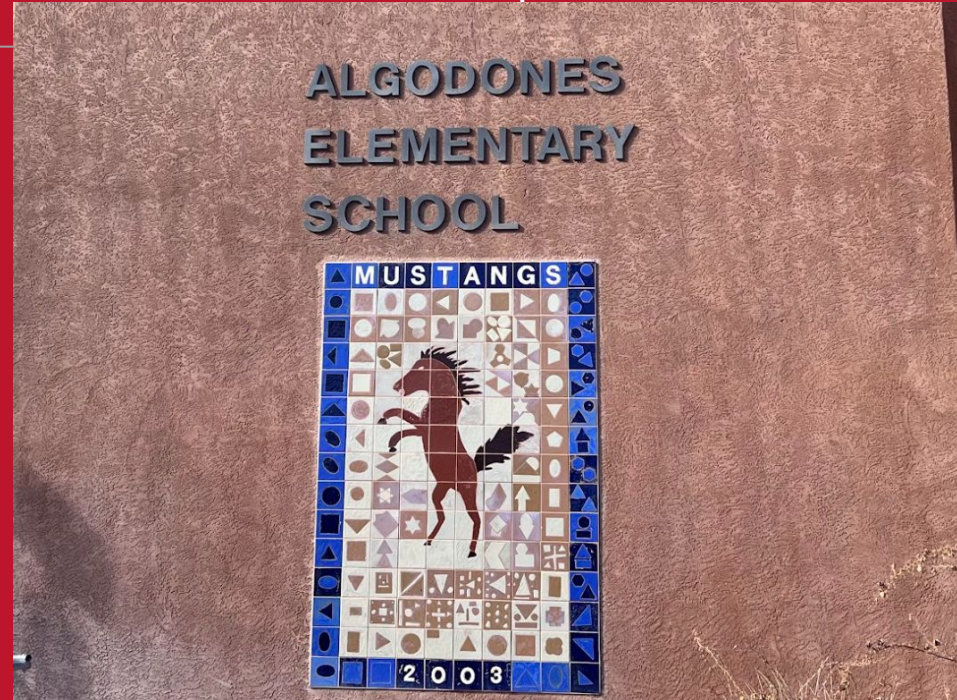


## Table of Contents

- Summary of Successful PSCOC Award History
- Requested Project Scope
- Project/School Location
- Enrollment Trends
- Existing Building Information
- Programmatic Needs
- Financial Summary
- Other District Obligations



# Algodones Elementary



# Summary of Successful PSCOC Awards

A partnership that is available to all New Mexico Public School Districts is with the Capital Outlay Council/Public School Facilities Authority. Since 1995, Bernalillo Public Schools has received PSCOC/PSFA awards to develop its Facilities Master Plan and perform needed improvements to our District.

Fiscal Year Funded	Facility Name	Project Type	Project Number	PSCOC Funding
2023-2024	District Wide	HB505~45.1	HB24-066	\$ 198,025
		HB505~45.2		\$ 107,061
2022-2023	District Wide	SB212	SB23-066	\$ 185,887
2021-2022	District Wide	Facilities Master Plan	M22-002	\$ 14,030
2020-2021	District Wide	Impact Aid	I21-002	\$ 1,091,173
2019-2020	District Wide	Outside of Adequacy	O20-001	\$ 1,413,203
2018-2019	Bernalillo MS	Systems-Based	S19-004	\$ 1,641,697
	Bernalillo ES	Security	T19-077	\$ 93,148
	Bernalillo MS	Security	T19-078	\$ 147,268
2016-2017	District Wide	Facilities Master Plan	M17-002	\$ 33,043
2012-2013	Santo Domingo ES/MS	Standards-Based	P13-002	\$ 7,707,851
		Standards-Based	P13-002 Ph. 2	\$ 2,417,098
	Bernalillo MS	Roof-Based	R13-006	\$ 21,262
	Placitas ES	Roof-Based	R13-007	\$ 59,850
2011-2012	Bernalillo HS	Standards-Based	P12-005	\$ 19,360,000
	District Wide	Facilities Master Plan	M12-001	\$ 28,504
2010-2011	Bernalillo MS	Roof-Based	R11-002	\$ 21,789
	Cochiti ES	Roof-Based	R11-003	\$ 18,870
2008-2009	Willanna D. Carroll ES	Standards-Based	P09-008	\$ 8,518,917
	Roosevelt ES	Standards-Based	P09-009	\$ 7,167,079
2006-2007	Algodones ES	Roof-Based	R07-003	\$ 283,493
2005-2006	Placitas ES	Standards-Based	P06-005	\$ 3,004,459
	Cochiti ES	Standards-Based	P06-006	\$ 805,641
	Willanna D. Carroll ES	Deficiencies Correction Program	06-0123	\$ 713,053

Fiscal Year Funded	Facility Name	Project Type	Project Number	PSCOC Funding
2003-2004	District Wide	Deficiencies Correction Program	04-003	\$ 169,484
	Placitas ES	Deficiencies Correction Program	04-004	\$ 240,136
	Willanna D. Carroll ES	Deficiencies Correction Program	04 1939	\$ 75,000
2002-2003	Algodones ES	Deficiencies Correction Program	03-053	\$ 148,037
	Willanna D. Carroll ES	Deficiencies Correction Program	03-140	\$ 217,989
	Cochiti ES/MS	Deficiencies Correction Program	03-004	\$ 292,000
	Roosevelt ES	Deficiencies Correction Program	03-254	\$ 135,680
	Santo Domingo ES/MS	Deficiencies Correction Program	03-026	\$ 252,269
2001-2002	Bernalillo HS	Deficiencies Correction Program	02-218	\$ 241,801
		Deficiencies Correction Program	02-1328	\$ 25,000
	Bernalillo MS	Deficiencies Correction Program	02-1329	\$ 1,300,000
1999-2000	Willanna D. Carroll ES	Deficiencies Correction Program	00-0739	\$ 35,000
	Algodones ES	Deficiencies Correction Program	00-0740	\$ 5,000
1998-1999	Placitas ES	Deficiencies Correction Program	99-525	\$ 35,000
	Willanna D. Carroll ES	Deficiencies Correction Program	99-527	\$ 35,000
	Roosevelt ES	Deficiencies Correction Program	99-660	\$ 150,000
	Algodones ES	Deficiencies Correction Program	99-526	\$ 19,000
	Willanna D. Carroll ES	Deficiencies Correction Program	98-1012	\$ 100,000
1997-1998	Roosevelt ES	Deficiencies Correction Program	98-0401	\$ 70,000
		Deficiencies Correction Program	98-1086	\$ 30,000
	Algodones ES	Deficiencies Correction Program	98-1091	\$ 7,000
1995-1996	Bernalillo HS	Deficiencies Correction Program	96-025	\$ 263,000
Total Funding				\$ 58,898,797

# Requested Project Scope

As part of BPSD's Capital Improvement Plan process, BPSD is considering options to address the delapidated state of AES. The following two (2) options are being considered:

## 1. Full replacement of AES:

Category	Identified Need	Qty.	Unit	Cost	MACC	Soft Cost/Contin. @ 30%	Total Project Cost
AdqStd	Construction of New Facility	48,081	sf	\$ 625.00	\$ 30,050,625.00	\$ 9,015,188	\$ 39,065,813

## 2. Renovation of existing AES space and construction of a new addition for the AES campus:

Category	Identified Need	Qty.	Unit	Cost	MACC	Soft Cost/Contin. @ 30%	Total Project Cost
AdqStd	Construction of new addition	22,929	sf	\$ 625.00	\$ 14,330,625	\$ 4,299,188	\$ 18,629,813
AdqStd	Renovation of exiting facility	25,152	sf	\$ 533.00	\$ 13,406,016	\$ 4,021,805	\$ 17,427,821
							\$ 36,057,633



Bernalillo Public School District  
2023-2027 Facilities Master Plan

- Facilities Master Plan completed in 2023 suggested these options:
  - Full Replacement
  - Renovation



# Algodones Elementary Estimated Replacement Costs

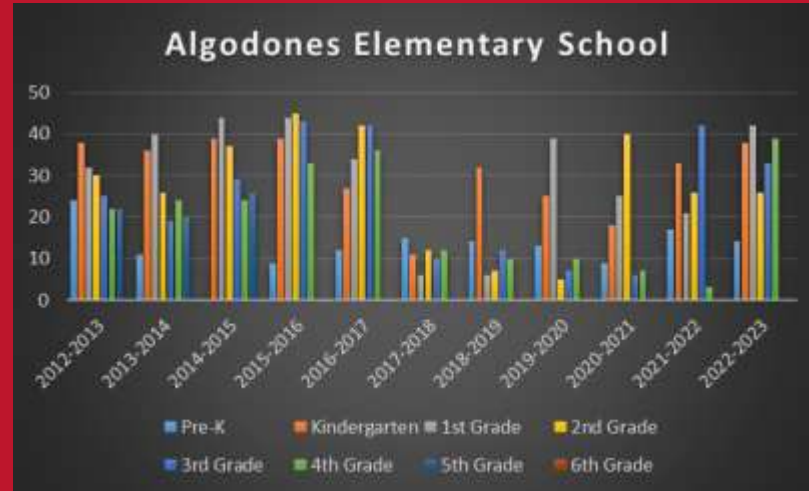


		BERNALILLO Full Replace	BERNALILLO Reno + Addition
Need	5 year Design Capacity	358	358
	Max Allow GSF	48081	48081
New Const.	Cost/SF	\$500	\$500
	New Const. Total SF	48081	22233
	New Const. Total Cost - MACC	\$24,040,500	\$11,116,500
Renovation	Cost/SF	\$0	\$250
	Renovation Total SF	0	25848
	Renovation Total Cost - MACC	\$0	\$6,462,000
Demolition	Cost/SF	\$15	
	Demolition Total SF ( Existing GSF)	25848	
	Demolition Total Cost - MACC	\$387,720	\$0
Calculations	Total SF	48081	48081
	Total Building MACC	\$24,428,220	\$17,578,500
	Total Building Cost/SF - MACC - 70%	\$508	\$366
	Total Soft Costs - 30%	\$7,328,466	\$5,273,550
	<b>Total Project Cost</b>	<b>\$31,756,686</b>	<b>\$22,852,050</b>
	Total Project Cost / SF	\$660	\$475

# Algodones Elementary Enrollment Trends

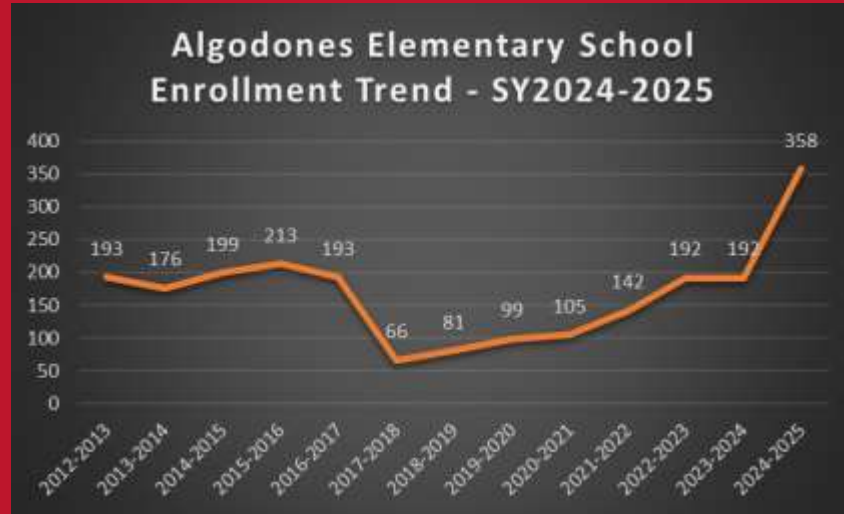


AES provided PreK-4th grade through 2022-2023, with an enrollment of 192 during the 2022-2023 school year. In 2023-2024, AES has changed grade level to be PreK-3rd due to overcrowding. Current enrollment is 179.



# Algodones Elementary

Trends if Algodones opened 2024-2025 with PreK-6



# Algodones Elementary

Built in 1990 with a Pre-K addition added in 2011. The portable classroom was added in 1995. Algodones sits on 4.15 acres of campus. The building is 25,948 sq ft and portable classroom is 1,792 sq ft.





# Algodones Elementary

Built in 1990 with a Pre-K addition added in 2011. The portable classroom was added in 1995. Algodones sits on 4.15 acres of campus. The building is 25,948 sq ft and portable classroom is 1,792 sq ft.





# Roof System

- Roof system shows extensive sign of wear and aging. There is ponding issues, multiple penetrations with extensive patching.
- Parpets have sheet metal covering on some but not all. Sheet metal is showing wear and aging, as well as the areas that do not have sheet metal covering.





# Swamp Cooler System Issues



- 19 swamp coolers for the building cooling system
- Many are rusted & leaking
- All have gap issues that allow air flow to bypass the cooling pad
- Use of a lot of water that is hard and calcifies parts quickly

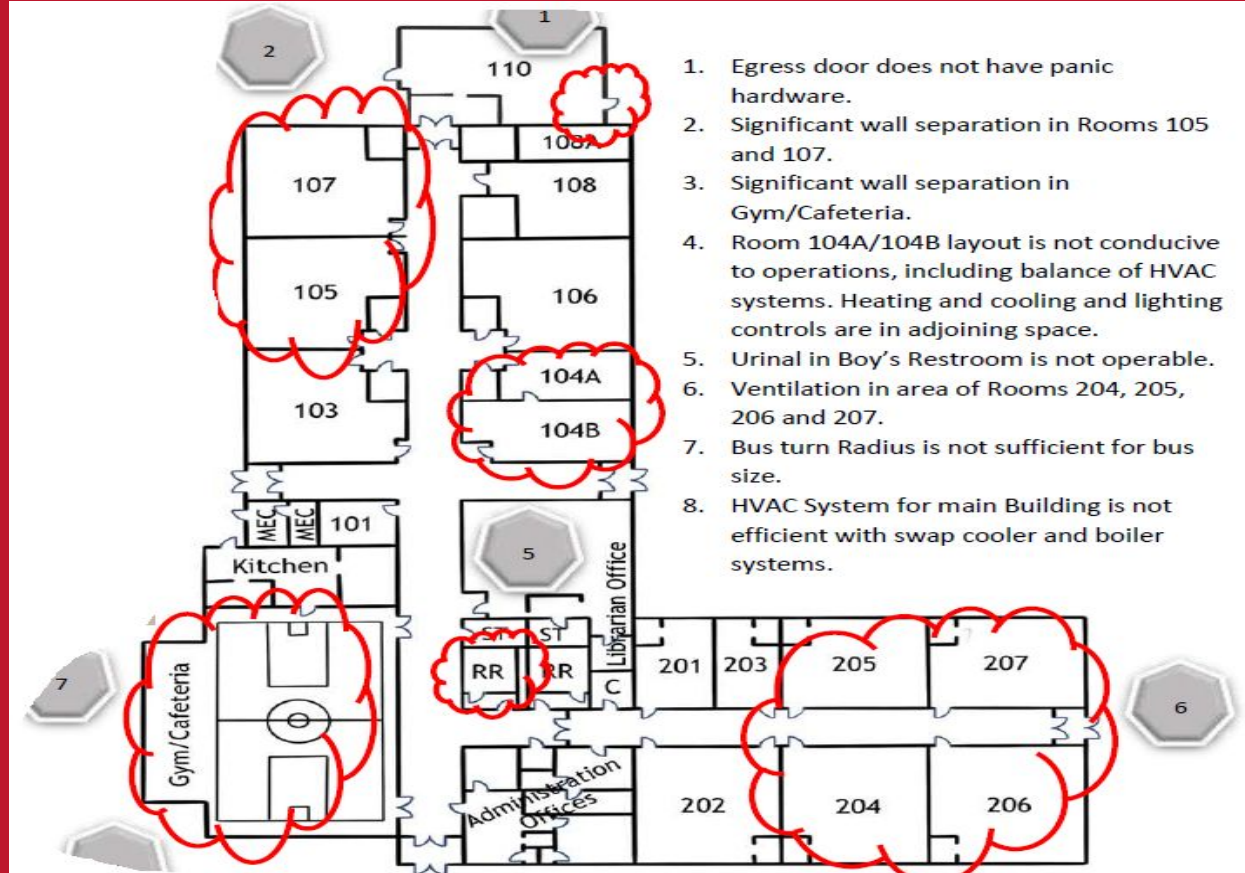


# Roof & Swamp Cooler Issues





# Overview of existing issues



# Building Exterior

The buildings stucco is cracking, peeling away and water damage. The foundation and wall in the cafeteria has signs of stress and cracking.





# Building Exterior

The buildings stucco is cracking, peeling away and water damage. The foundation and wall in the cafeteria has signs of stress and cracking.



# Safety Concerns

- Safety issue with the small bus drop off space and the ability for the buses to turn around. Buses have to navigate a very sharp turn around area with residential traffic flow.







# Safety Concerns

- Need to secure the office area, restrict access to the office and school
- Need access control & Need a vestibule
- Need restricted access to the visitor and staff parking lot
- Need to secure the office area, restrict access to the office and school



# Bus Loop

Bus loop is too small and narrow for the bus to make a turn into the correct lane. The bus has to use the dirt shoulder the complete the turn and then veer back onto the correct lane.



# Academic Program Requirements



## Indian Education Act and Yazzie/Martinez/HB250

- Requires consultation with Tribal Governors
- Needs Assessment response requirement after tribal consultation (possibly additional programming priorities/enrichment classes)

## Special Education Needs

- 2 teachers sharing an office and need a classroom
- Ancillary staff need classroom to provide IEP and therapy services

## General Education, Intervention, and Specials Offerings

- With enrollment predictions, needing 2 classrooms per grade at a minimum (14 classrooms)
- With 8 grade levels (pre-k to 6th), the cafeteria will need to be separate to the gymnasium space. Not enough school hours to hold numerous lunches and PE
- Current Specials courses require their own classrooms (PE, Art, Music, Library) Makerspace to be added - Part of our Strategic Plan.
- Intervention groups require small group pull out and will require a classroom.



# Academic Program Requirements



## San Felipe Keres MOU

- Requires 45 minutes of instructional time for Keres language
- Requires LEA to provide instructional classroom for Keres class
- K-6th grade enrollment requires 2 full time teachers
- Tribe requesting the possibility of a preschool Keres teacher

## Project AWARE/ Project Venture MOU

- Substance abuse and mental health services
- Provided Program Counselor needs an office/classroom for therapies
- Provided AWARE Liaison needs an office/classroom for student check ins



# Facilities Master Plan Prioritizes Algodones Elementary



6	Questa	Questa JH HS	104,329	73.98%	73.02%
7	Mountainair	Mountainair ES	49,247	70.93%	75.44%
8	Alamogordo	Holloman MS	52,174	69.33%	80.63%
9	Jemez Mountain	Gallina ES	23,044	69.19%	88.20%
10	Bernalillo	Algodones ES	27,640	68.64%	79.91%
11	Questa	Alta Vista ES / INT Combo	64,154	60.25%	70.27%
12	Silver	Cliff Combo ES / HS	70,603	59.37%	71.11%
13	Espanola	Chimayo ES	35,027	58.47%	81.16%
14	Benaville	Benaville HS	70,554	58.42%	73.34%

- THE DISTRICT of Bernalillo Public Schools adopted a new 5 year plan in 2023. A priority of the school board is to renovate and add to Algodones Elementary, so we can adequately serve the needs of the communities.
- A primary issue for AES is adequate room for the numbers and programs necessary to equitably serve the communities that it serves.
- Safety is also a critical issue. The current configuration provides a precarious drop-off and pick-up situation for both buses and parents. Additionally, there are other hazards in the playground and parking area that make the current configuration unsuitable.



# Zuni Ruling



- Bernalillo Public Schools is “Property Poor”

- More than 50% of District Property is Tribal Land
- Higher Reliance on State Funding for Facilities
- Reduced Mill-Levy Funds
- Reduced Bonding Capacity

- New Mexico Constitutional Requirement for Equity



# Bernalillo Public Schools Financial Summary



- Bernalillo Public Schools passed a bond in November of 2021 to bring us to a full capacity of \$18 million. 76% of voters supported the bond election. 67% of voters supported our 2023 SB-9 election.
- Local match according to FY24 formula is 63%. With the current projected cost of \$22 - \$33 million Bernalillo Public Schools would still require a waiver from our local match.
- Audit Findings for FY21, FY22, and FY23
  - FY21 - 6 Findings
  - FY22 - 3 New Findings
  - FY23 - 1 New Finding





# Existing District Obligations & Maintenance Priorities

Bernalillo Public Schools has several aging buildings across the nine district campuses, as well as building & facilities in our transportation, maintenance, food services and technology departments.

These existing buildings and grounds will need to be maintained, repairs done and upgrades as needed to ensure we have adequate facilities for students and staff.

The District has also set a high priority to improve the safety of our campuses with new fencing projects, guard stations at entry points and visitor entry ways into buildings. These priorities will need our existing funding and general obligation bonds to complete them.





# District Projects Underway



- BHS Gym locker room renovation Phase #1
- Cochiti Dugouts for new multi-purpose field
- Remodel of CTE classrooms at SLA
- Safety Fencing across the district (ALICE gates, higher fencing, new fenced areas)
- District Maintenance Fleet Vehicles (replace old trucks with new)
- Remodel of outdoor restroom facilities at BHS Baseball/Softball complex.
- Renovation of Directors Complex to provide more work space
- Repair of Fire Suppression pumps for BHS



# Other District Obligations & Priorities



- BHS Gym lower roof replacements
- Phase #2 Cochiti roof replacement
- Placitas Roof replacement and parapet repairs
- District Food Services warehouse lower roof replacements
- District Maintenance warehouse roof replacement
- Cochiti buildings re-stucco
- Placitas building re-stucco and sidewalk repairs
- BHS Gym lobby skylight stucco repairs
- Spartan Learning Academy cafeteria HVAC replacement
- BES cooling tower system & water filtration system for it
- Cochiti Aux gym exterior door replacement and remodel
- All district school sites to have exterior door card key access
- Placitas cafeteria/gym floor replacement
- Remodel or build new vestibule at Placitas, BES, La Escuelita, Cochiti & Carroll
- District Food Services ceiling repairs



# District Project just completed



These are projects completed over the last 18 months

- Cochiti Roof phase #1 replacement & parapets repair
- Gas Line repair at Cochiti
- Multi-purpose field at Cochit (Turf baseball/softball/ soccer/P.E)
- Main Roof at District Food Services Warehouse
- Cochiti HVAC replacement of swamp coolers
- BHS Gym HVAC replacement
- SLA 6th grade wing roof replacement
- Carroll Boiler pump replacement
- BHS boiler pump replacement
- La Escuelita HVAC coils & blower motor replacement
- BES Gym HVAC replacement
- In-line water filtration for Santo Domingo
- BHS Gym new basketball goals
- 



**I. FY24 Capital Outlay Awards Overview**

**II. Presenter(s):** Alyce Ramos, Programs Manager

**III. Executive Summary (Informational):**

**Key Points:**

**Potential Systems-based Awards:**

- Espanola – Old Head Start Building – demolition
- West Las Vegas – Luis Armijo Elementary School
  - 2 Phase Award
- Potential total Systems-based funding (Phase 1): \$361,063
  - State Match: \$291,551; Local Match: \$69,512

**Award Cycle:**

- January: Application released
- December: Applications cycle closed.
- Remaining awards will occur at the remaining FY24 PSCOC meetings.

**Exhibit(s):**

A – Combined List of FY24 Potential PSCOC Funding – March 2024

B – FY24 PSCOC Systems-Based Capital Funding – March 2024

**COMBINED LIST OF ALL FY24 PSCOC FUNDING**  
Standards-based, Systems-based, Pre-K, and Teacher Housing Pilot

**AUGUST - MARCH**  
2023 2024

	A	B	C	D	E	F	G	H		
	District	School	Total Project Cost	Phase 1 (FY24) Local Match	Phase 1 (FY24) State Match	Out-Year Local Match	Out-Year State Match	Waiver		
Standards-Based	August	1 Maxwell	Maxwell Combined	\$31,385,666	\$596,328	\$2,542,238	\$5,366,949	\$22,880,151	2	
		2 Central	Tse Bit Ai Middle School	\$47,065,798	\$1,741,435	\$2,965,145	\$15,672,911	\$26,686,307	N	
	October	3 Springer	Springer Combined	\$33,705,503	\$750,000	\$2,620,550	\$9,707,185	\$20,627,768	1&2	
		4 Dexter	Dexter Elementary / Middle School	\$54,392,878	\$1,033,465	\$4,405,823	\$9,301,182	\$39,652,408	2	
		4	4	\$166,549,845	\$4,121,227	\$12,533,757	\$40,048,227	\$109,846,634		
Systems-Based	August	5 Deming	Columbus Elementary School	\$3,708,857	\$1,112,657	\$2,596,200	\$0	\$0	N	
		6 Deming	Memorial Elementary School	\$2,424,849	\$727,455	\$1,697,394	\$0	\$0	N	
		7 Gadsden	Demolition	\$924,457	\$0	\$924,457	\$0	\$0	N	
	Oct.	8 Texico	Texico Combined	\$771,429	\$239,143	\$532,286	\$0	\$0	N	
		9 Albuquerque	Atrisco Elementary School	\$643,064	\$405,130	\$237,934	\$0	\$0	N	
	December	10 Albuquerque	Longfellow Elementary School	\$4,874,615	\$3,071,007	\$1,803,608	\$0	\$0	N	
		11 Albuquerque	Monte Vista Elementary School	\$1,295,000	\$815,850	\$479,150	\$0	\$0	N	
		12 Albuquerque	Osuna Elementary School	\$505,651	\$318,560	\$187,091	\$0	\$0	N	
		13 Albuquerque	S.Y. Jackson Elementary School	\$3,918,077	\$2,468,389	\$1,449,688	\$0	\$0	N	
		14 Albuquerque	Eisenhower Elementary School	\$1,931,951	\$1,217,129	\$714,822	\$0	\$0	N	
		15 Albuquerque	Taft Middle School	\$3,868,595	\$2,437,215	\$1,431,380	\$0	\$0	N	
		16 Albuquerque	Del Norte High School	\$946,107	\$596,047	\$350,060	\$0	\$0	N	
		17 Albuquerque	Highland High School	\$2,374,585	\$1,495,989	\$878,596	\$0	\$0	N	
		18 Albuquerque	Sandia High School	\$1,090,252	\$686,859	\$403,393	\$0	\$0	N	
		19 Albuquerque	Valley High School	\$1,477,847	\$931,044	\$546,803	\$0	\$0	N	
		20 Clovis	Marshall 6th Grade Academy	\$553,248	\$204,702	\$348,546	\$1,842,316	\$3,136,916	N	
		21 Clovis	Sandia Elementary School	\$166,860	\$61,738	\$105,122	\$555,643	\$946,096	N	
		22 Los Alamos	Los Alamos High School	\$593,797	\$374,092	\$219,705	\$0	\$0	N	
		March	23 West Las Vegas	Demolition	\$386,586	\$0	\$386,586	\$0	\$0	N
			West Las Vegas	Luis Armijo Elementary School	\$2,896,343	\$69,512	\$220,122	\$625,610	\$1,981,099	N
		Espanola	Demolition	\$71,429	\$0	\$71,429	\$0	\$0	N	
		8	21	\$35,423,599	\$17,232,518	\$15,584,372	\$3,023,569	\$6,064,111		
	Pre-K	Oct.	24 Cuba	Cuba Elementary School	\$1,912,214	\$87,962	\$103,260	\$791,657	\$929,336	N
1			1	\$1,912,214	\$87,962	\$103,260	\$791,657	\$929,336		
Housing	Oct. Aug.	25 Central	District-wide	\$2,200,000	\$814,000	\$1,386,000	\$0	\$0	N	
		26 Cuba	District-wide	\$928,350	\$427,041	\$501,309	\$0	\$0	N	
	13	2	\$3,128,350	\$1,241,041	\$1,887,309	\$0	\$0			
TOTAL	13	28	\$207,014,008	\$22,682,747	\$30,108,698	\$43,863,452	\$116,840,081			
				Total Local Match: FY24 & Out-Year <u>\$66,546,200</u>						
				Total State Match: FY24 & Out-Year <u>\$146,948,779</u>						

FY24 PSCOC CAPITAL FUNDING AWARDS

SYSTEMS-BASED

MARCH 2024

Final Funding Pool: School Facilities in the Top 350 of the 2023 Final wNMCI Ranking or with a Campus Average FCI greater than 70%

A	B	C	D	E	F	G	H	I	J	K	L	M	N
District	School / Facility	wNMCI Rank	wNMCI Score	Campus Ave. FCI	Project Description	Systems	Total Estimated Project Cost	Local Match %	State Match %	Phase 1 (FY22) Net Local Match	Phase 1 (FY22) Net State Match	Out-Year Local Match	Out-Year State Match
1 West Las Vegas	Luis Armijo Elementary School	268	25.89%	68.92%	Phase 1: Planning and Design funding to include a structural analysis, to determine potential scope of project: potential repairs of foundation / slab, replacement of the exterior windows, exterior doors, electrical system / LED lighting, and fire alarm, including incidental systems directly related to the work in this award, for the total GSF of the school facility. The allocation is intended to fully complete the project, phase or specified purpose.	Foundation / Slab, Exterior Windows + Exterior Doors, Electrical, Fire Alarm	\$2,896,343	24%	76%	\$ 69,512	\$ 220,122	\$625,610	\$1,981,099
2 Espanola	Old Head Start Building	N/A	N/A	N/A	Construction funding to complete site survey, abatement of hazardous materials (if needed), utility disconnection (if needed), demolition of facility, and final grading/drainage modifications at the abandoned Old Head Start Building. The allocation is intended to fully complete the project, phase or specified purposes.	Demolition	\$71,429	0%	100%	\$0	\$71,429	\$ -	\$ -
<b>2</b>	<b>2</b>					<b>TOTALS</b>	<b>\$2,967,772</b>			<b>\$ 69,512</b>	<b>\$ 291,551</b>	<b>\$ 625,610</b>	<b>\$ 1,981,099</b>

\* FAD database indicates the specified system has a condition deficiency. Specified system is eligible for Systems-based funding.



**I. FY25 Capital Outlay Awards Cycle Timeline****II. Presenter(s):** Alyce Ramos, Programs Manager**III. Executive Summary (Informational):****Key Points:****Background:**

- Prior to 2022, the Capital Outlay Application was released once a year, in January, with awards in July.
- In 2022, the PSCOC approved the Capital Outlay Application Cycle to remain open throughout the year, with awards occurring on a quarterly basis.
- In 2023, the open application remained in effect, with awards occurring at all PSCOC meetings.
- The PSCOC approved closing the Capital Outlay Application on December 31, 2023.

**Advantages of open application and awards cycle:**

- Districts applied for funding at any time.
- PSCOC was able to grant awards multiple times a year.

**Disadvantages of open application and awards cycle:**

- Many districts submitted pre-applications despite the inability to fund the local match or being eligible for a local match reduction. There is no determined deadline for applicant districts become financially prepared for potential award. This resulted in many pre-applications unable to proceed to final application and potential award for long periods of time.
- Eligibility is determined at the time of the pre-application, per the final ranking at that time. However, if the award is made after the release of the follow year's ranking (January), the school's ranking may change.
- PSFA was unable to sustain a balance between pre-applications received and potential awards made, month over month.
- The open cycle resulted in PSFA condensing the necessary workload to make potential awards at every PSCOC meeting.
- Awards made at every PSCOC creates constant changes/updates to the financial plan.
- It is difficult to project future funding availability, especially with the fluctuations in costs we are experiencing, which effects the financial plan.

# SUPPLEMENTAL MATERIAL

## FY25 Capital Outlay Awards Cycle Timeline

### Advantages of Aligning the Application Cycle with the Fiscal Year:

- Releasing the application cycle in July would result in alignment with the release of the annual state/local match update. Therefore, districts will know the local match at the time of application, and it will not change prior to award.
  - Previously, the state/local match would change between application and award. This would often cause a higher local match, which the districts did not plan for.
- PSFA can send one notification to all districts regarding the release of the applications (for all capital funding programs), the updated state/local match, and the final ranking (potentially, if rereleased)
- Aligns with bond sales – June and December
- Allows the PSFA financial team to close processes for fiscal year end.

### Lease Assistance Cycle:

- PSFA proposes retaining the application cycle in mid-July through mid-August, to align with the start of the school year. Lease Assistance awards would tentatively occur at the November PSCOC meeting.

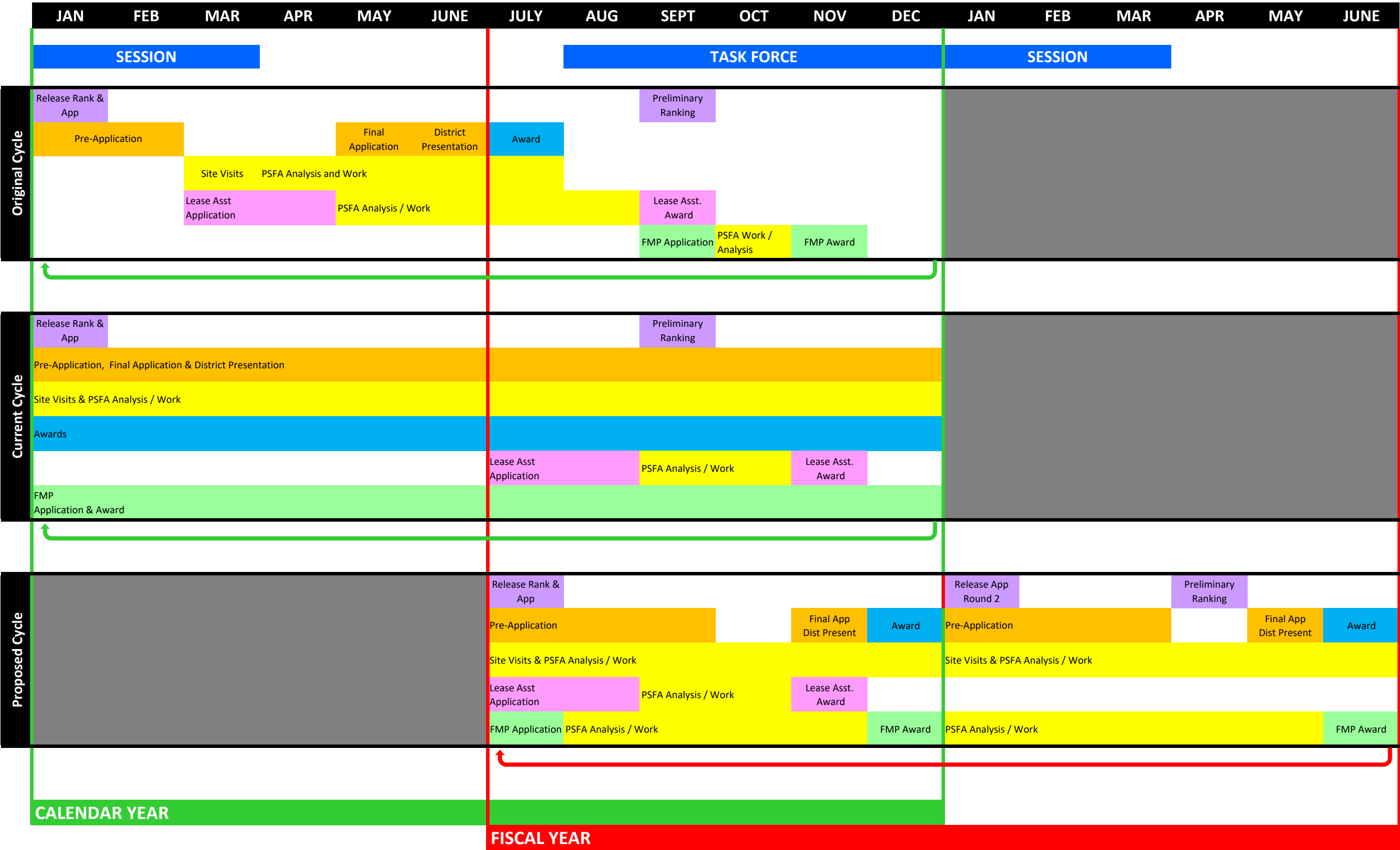
### FMP Assistance Award Cycle:

- In 2023, the FMP Assistance application cycle remained open throughout the year, with awards made at any PSCOC meeting.
- In 2024, PSFA proposes having an open FMP Assistance application and award made twice a year, in December and June. Districts can submit applications when they are ready, and can align applications with bond cycle.

### **Exhibit(s):**

A – PSCOC Capital Outlay Awards Schedule

PSCOC Capital Outlay Awards Schedule



## **VI. Out-of-Cycle Awards**

A. P22-002 Mosquero - Teacher Housing Funding Request\*

\* Denotes potential action by the PSCOC

**I. P22-002 Mosquero Combined (Mosquero) – Teacher Housing Construction Funding Request**

**II. Presenter(s):** Scott Ficklin, Senior Project Manager  
Ryan Parks, Deputy Director

**III. Potential Motion:**

Council approval to amend the current Standards-based award to Mosquero Municipal Schools (MMS) to include a waiver of the local match totaling \$5,107,197 for a revised state match of \$5,433,189 (100%) and a revised local match of \$0 (0%), for the construction of 10 teacher housing units and associated site work.

**IV. Executive Summary:**

**District Request:**  
MMS is requesting construction phase funding for the 10 Teacher Housing units

**Key Points:**

District:	Mosquero Municipal Schools	Total Mills:	13
School(s):	Combined School	State/Local Match:	6/94
Superintendent:	Johnna Bruhn	Current Enrollment:	88
Principal:	Hilary Hawks	Projected Enrollment:	110
District Rep.:	Johnna Bruhn	Current # of Projects:	1
PSFA RPM:	Phillip Bradley-Ortiz	Total SqFt:	14,040
Design Professional:	Dekker Perich Sabatini	Allowable SqFt:	14,040
		Outside Allow. SqFt.:	0
		Cost per SqFt (MACC):	223
Contractor:	Homespot	Cost per SqFt (TPC):	387

- 12 General Contractors attended the Pre Proposal conference and 1 submitted a bid.
- Requested funding excludes soft costs. Previously awarded funding will fund the soft costs for this work.
- The requested funding (bid amount) is less than half (46%) of the \$11,923,807 bid that was submitted by the General Contractor selected to rebuild the school.
  - The cost/square foot is 4 times less than the \$967/sf original bid.
- After the original Teacher Housing construction funding request was tabled in the Awards subcommittee on October 5, 2023;
  - The project team investigated all possibilities to bring the cost down including: reducing the square footage of each unit, reducing the numbers of units, bidding the site work separately from the teacher housing, as well as the type of construction – stick built vs. pre-manufactured homes.

- The project team decided to proceed with pre-manufactured homes and bidding the site work separately from the teacher housing.
- Two models; (1<sup>st</sup>) model is 1,188 GSF the (2<sup>nd</sup>) model is 1,620 GSF of Pre-manufactured homes were selected

<b>Request Summary</b>	<b>State Match XX%</b>	<b>Local Match XX%</b>	<b>Above Allowable</b>	<b>Total</b>
Bid Amount	\$ 325,992	\$ 5,107,197	0	\$ 5,433,189
Soft Costs (0%)	0	0	0	0
Waiver	\$ 5,107,197	(\$ 5,107,197)	0	0
Advance	0	0	0	0
Requested Funding	\$ 5,433,189	0	0	\$ 5,433,189
<b>Funding Summary</b>	<b>Fund</b>	<b>Source</b>	<b>Amount</b>	
Budgeted Source 1				
Budgeted Source 2				



# SUPPLEMENTAL MATERIAL

## P22-002 Mosquero Combined (Mosquero) – Teacher Housing Construction Funding Request

### Background:

- In October 2023, the project cost of constructing 10 teacher housing units was \$14,308,568 (Bid Amount + Soft costs).
  - Which included a Maximum Allowable Construction Cost (MACC or bid amount) of \$11,923,807 which is \$967/sf.
- The PSCOC has previously granted a waiver of the local match.

### History:

- **October 10, 2023: Potential motion presented to and approved by the PSCOC.**
  - *Council approval to amend the current Standards-based award to Mosquero Municipal Schools (MMS) to include a waiver of the local match totaling \$43,196,072 for a revised state match of \$45,953,268 (100%) and a revised local match of \$0 (0%), for the construction of a replacement facility for a design enrollment of 110 students grades Pre-K through 12 in 44,945 GSF.*
- **October 5, 2023: Potential motion presented to Awards Subcommittee.**
  - Included teacher housing construction funding
  - Removed teacher housing construction funding from potential motion presented to the PSCOC, per the Awards Subcommittee.
  - *Subcommittee recommendation for Council approval to amend the current Standards-based award to Mosquero Municipal Schools (MMS) to include a waiver of the local match totaling \$56,646,126 for a revised state match of \$60,261,836 (100%) and a revised local match of \$0 (0%), for the construction of a replacement facility for a design enrollment of 110 students grades Pre-K through 12 in 44,945 GSF, including 10 teacher housing units.*
- **March 14, 2022:**
  - *Council approval to amend the current 2021-2022 Standards-based award to Mosquero Municipal Schools for the Combined School (P22-002) to include five teacher housing units, beginning with design phase funding with an increase in the state match (100%) of \$393,200 for the design phase and a corresponding decrease in the local match. Upon completion of the design phase, the district may return to the PSCOC for out-of-cycle construction phase funding.*

### Exhibit(s):

- A – Mosquero Municipal Schools Letter, dated February 20, 2024
- B – Homespot Proposal
- C – Karsten Home Specifications

# MOSQUERO MUNICIPAL SCHOOLS

*"Students are our Number 1 Priority!"*

P.O. Box 258 • 43 McNeil Ave.  
Mosquero, New Mexico 87733  
Telephone: (575) 673-2271 Fax: (575) 673-2305

Johnna Bruhn, Superintendent  
Pat Copeland, Business Manager  
Margaret Green, Secretary

February 20, 2024

New Mexico Public School Facilities Authority  
1312 Basehart SE, Suite #200  
Albuquerque, NM 87106

RE: Mosquero Municipal Schools P22-002

Iris Romero and Members of PSCOC

Mosquero Municipal Schools would like to thank the members of the PSCOC for their encouragement and support as we have continued to navigate the pathway toward new teacher housing over the last 5 years for project P22-002.

As we enter the final phases for pre-construction, Mosquero Schools would like to report that we had 12 qualified contractors participate in our pre-construction meeting held on October 24, 2023 in response to the RFP issued on October 20, 2023. The meeting was held in Mosquero, but to ensure maximum participation given our remote location, contractors were also invited to participate via zoom. Despite the respectable turnout of qualified contractors, we received one proposal on November 15, 2023, which met all the submittal qualifications.

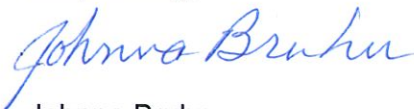
Staffing in Mosquero continues to be extremely challenging. Currently, only five staff members of Mosquero Schools 22 staff members reside within the village of Mosquero. Only three more staff members have permanent residence within the 1250 square mile district boundary. As the local teachers reach retirement, recruitment efforts will require additional housing options desirable to career-driven professionals. Due to the current housing scenario, half of the staff are required to keep homes outside of the district boundary, commuting as much as 1.5 hours one-way. This is not conducive to effective recruiting of high-quality teachers and staff.

Mosquero Schools students, staff, school board, and community respectfully request a waiver for their local share and continued support with an award reflective of the proposals diligently negotiated as follows:

Home Spot: \$3,133,188.93      Griego & Sons: \$2,300,000      Total Request: of \$5,433,188.93

This figure represents over \$7,000,000 in savings from the original proposal, and over \$1,500,000 savings over the best site-built home proposal generated after the second RFP.

Respectfully,



Johnna Bruhn,  
Superintendent  
Mosquero Municipal Schools

#### BOARD OF EDUCATION

Victor R. Vigil President	Amanda Culbertson Vice- President	James Ray Secretary	Corey Bell Member	William Lewis Member
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Portales Homes LLC  
42479 US HWY 70

MANUFACTURED HOUSING  
42479 US Hwy 70-Portales, N.M. 88130  
Phone (575)356-5639 fax(575)356-5661

Date: 1/24/2024

FOR: TOTAL PROJECT COST

MOSQUERO MUNICIPAL SCHOOLS  
43 MCNEIL AVE  
MOSQUERO, NM 87733

DESCRIPTION	Amount
K2744A MODULAR HOME	\$290,755.33
K2744A MODULAR HOME	\$290,755.33
K2744A MODULAR HOME	\$290,755.33
K2744A MODULAR HOME	\$290,755.33
K2744A MODULAR HOME ADA	\$294,465.61
K2760A MODULAR HOME STANDARD KITCHEN	\$335,140.40
K2760A MODULAR HOME STANDARD KITCHEN	\$335,140.40
K2760A MODULAR HOME STANDARD KITCHEN	\$335,140.40
K2760A MODULAR HOME STANDARD KITCHEN	\$335,140.40
K2760A MODULAR HOME STANDARD KITCHEN	\$335,140.40
	-
	-
<b>TOTAL</b>	<b>\$3,133,188.93</b>

Make all checks payable to HOMESPOT  
If you have any questions concerning this invoice please contact us at  
575-356-5639

THANK YOU FOR YOUR BUSINESS!



# MOSQUERO SCHOOLS K2744A ADA

Type of Home		sq ft	1188	
Modular		Heat sq ft	1188	
	rate	factor	Measurement	Job total
Home price				\$147,747.85
Per diem	\$ 95.0000	Personel	5	\$ 19,000.00
		Days	40	
Mileage	\$ 0.5063	Vehicles	2	\$ 2,430.24
		Trips	8	
		Miles per trip	300	
Travel Time	\$ 30.00	Personel	5	\$ 6,000.00
		Trips	8	
		Hrs	5	
Design Services	\$ 75.9375	Hrs	3	\$ 227.81
Project Manager	\$ 65.8125	Hrs	10	\$ 658.13
State fee Modular	\$ 405.00	each	1	\$ 405.00
Modular home foundation	\$ 12.60	sq ft	1188	\$ 14,968.80
Modular set	\$ 9.90	sq ft	1188	\$ 11,761.20
Metal/Rock finish on home	\$18,000.00	each	1	\$ 18,000.00
water line	\$ 67.50	Linear ft	50	\$ 3,375.00
sewer line	\$ 85.50	Linear ft	50	\$ 4,275.00
Based off of coming from meter and going to sewer tap on property edge				\$ -
200 amp electric service	\$ 3,690.00	each	1	\$ 3,690.00
Pedastool	\$ 390.00	each	1	\$ 390.00
Drive charge for electric	\$ 0.50	mile	300	\$ 151.08
Electric based on supply source at edge of property				
Refridgerated ac unit	\$ 5,000.00	each	1	\$ 5,000.00
Concrete work	\$ 5.50	sq ft	1128	\$ 6,204.00
Based on concrete at \$150 a yard				\$ -
Crusher fine or river rock landscaping	\$ 1.50	sq ft	3500	\$ 5,250.00
Fence	\$ 20.00	Linear ft	143	\$ 2,860.00
Gates on fence	\$ 400.00	each	2	\$ 800.00
5 ft metal fence				\$ -
Carport to match home style	\$ 30.00	sq ft	288	\$ 8,640.00
Front covered Porch	\$ 6.50	sq ft	352	\$ 2,288.00
sub total				\$264,122.11
Bond	4.50%			\$ 11,885.49
Pre tax total				\$276,007.60
Sales Tax	6.6875%			\$ 18,458.01
Total with Tax				\$294,465.61
Cost per sq ft				\$ 247.87

Client responsible for furnishing proof of tax exemption, tax will be included until proof is provided





## MOSQUERO SCHOOLS K2744A

Type of Home	sq ft	1188		
Modular	Heat sq ft	1188		
	rate	factor	Measurement	Job total
Home price				\$ 144,419.90
Per diem	\$ 95.0000	Personel	5	\$ 19,000.00
		Days	40	
Mileage	\$ 0.5063	Vehicles	2	\$ 2,430.24
		Trips	8	
		Miles per trip	300	
Travel Time	\$ 30.00	Personel	5	\$ 6,000.00
		Trips	8	
		Hrs	5	
Design Services	\$ 75.9375	Hrs	3	\$ 227.81
Project Manager	\$ 65.8125	Hrs	10	\$ 658.13
State fee Modular	\$ 405.00	each	1	\$ 405.00
Modular home foundation	\$ 12.60	sq ft	1188	\$ 14,968.80
Modular set	\$ 9.90	sq ft	1188	\$ 11,761.20
Metal/Rock finish on home	\$18,000.00	each	1	\$ 18,000.00
water line	\$ 67.50	Linear ft	50	\$ 3,375.00
sewer line	\$ 85.50	Linear ft	50	\$ 4,275.00
Based off of coming from meter and going to sewer tap on property edge				\$ -
200 amp electric service	\$ 3,690.00	each	1	\$ 3,690.00
Pedastool	\$ 390.00	each	1	\$ 390.00
Drive charge for electric	\$ 0.50	mile	300	\$ 151.08
Electric based on supply source at edge of property				
Refridgerated ac unit	\$ 5,000.00	each	1	\$ 5,000.00
Concrete work	\$ 5.50	sq ft	1128	\$ 6,204.00
Based on concrete at \$150 a yard				\$ -
Crusher fine or river rock landscaping	\$ 1.50	sq ft	3500	\$ 5,250.00
Fence	\$ 20.00	Linear ft	143	\$ 2,860.00
Gates on fence	\$ 400.00	each	2	\$ 800.00
5 ft metal fence				\$ -
Carport to match home style	\$ 30.00	sq ft	288	\$ 8,640.00
Front covered Porch	\$ 6.50	sq ft	352	\$ 2,288.00
sub total				\$ 260,794.16
Bond	4.50%			\$ 11,735.74
Pre tax total				\$ 272,529.89
Sales Tax	6.6875%			\$ 18,225.44
Total with Tax				\$ 290,755.33
Cost per sq ft				\$ 244.74

Client responsible for furnishing proof of tax exemption, tax will be included until proof is provided



# MOSQUERO SCHOOLS K2760A

Type of Home	rate	sq ft	Heat sq ft	Measurement	Job total
Modular		1620	1620		
Home price					\$ 166,045.26
Per diem	\$ 95.0000	Personel		5	\$ 19,000.00
		Days		40	
Mileage	\$ 0.5063	Vehicles		2	\$ 2,430.24
		Trips		8	
		Miles per trip		300	
Travel Time	\$ 30.00	Personel		5	\$ 6,000.00
		Trips		8	
		Hrs		5	
Design Services	\$ 75.9375	Hrs		3	\$ 227.81
Project Manager	\$ 65.8125	Hrs		10	\$ 658.13
State fee Modular	\$ 405.00	each		1	\$ 405.00
Modular home foundation	\$ 12.60	sq ft		1620	\$ 20,412.00
Modular set	\$ 9.90	sq ft		1620	\$ 16,038.00
Metal/Rock finish on home	\$25,000.00	each		1	\$ 25,000.00
water line	\$ 67.50	Linear ft		50	\$ 3,375.00
sewer line	\$ 85.50	Linear ft		50	\$ 4,275.00
Based off of coming from meter and going to sewer tap on property edge					\$ -
200 amp electric service	\$ 3,690.00	each		1	\$ 3,690.00
Pedastool	\$ 390.00	each		1	\$ 390.00
Drive charge for electric	\$ 0.50	mile		300	\$ 151.08
Electric based on supply source at edge of property					
Refridgerated ac unit	\$ 5,600.00	each		1	\$ 5,600.00
Concrete work	\$ 5.50	sq ft		1240	\$ 6,820.00
Based on concrete at \$150 a yard					\$ -
Crusher fine or river rock landscaping	\$ 1.50	sq ft		3400	\$ 5,100.00
Fence	\$ 20.00	Linear ft		163	\$ 3,260.00
Gates on fence	\$ 400.00	each		2	\$ 800.00
5 ft metal fence					\$ -
Carport to match home style	\$ 30.00	sq ft		288	\$ 8,640.00
Front covered Porch	\$ 6.50	sq ft		352	\$ 2,288.00
sub total					\$ 300,605.52
Bond	4.50%				\$ 13,527.25
Pre tax total					\$ 314,132.77
Sales Tax	6.6875%				\$ 21,007.63
Total with Tax					\$ 335,140.40
Cost per sq ft					\$ 206.88

Client responsible for furnishing proof of tax exemption, tax will be included until proof is provided





HOME CENTER QUOTE CONFIRMATION

To: 275661 Phone: 575-356-5639	Quote No.: 37530	CMH MANUFACTURING WEST, INC.
PORTALES HOMES, INC.	Quote Date: 10/20/2023	Albuquerque
42479 US HWY 70	Sales Rep.: CLAYTON/MFG999	2700 KARSTEN COURT SE
PORTALES, NM 88130	Sales Note: 27X44 1188 SQ.FT	ALBUQUERQUE, NM 87102
	Model #: 93KAR27443AM24	
	Model Series: KARSTEN COLLECTION	
Retail Cust: MESCALERO	Model Name: K2744A MOD	
Financed By:	Drawing #: 93K2744A	Ordered by: ABEL
	Print Date: 1/23/2024 - 11:16 AM	Phone No: 505-242-5580

Opt.#	Description	Qty	Price	Opt.#	Description	Qty	Price
	SPECIAL - RECORD SALES *FREIGHT IS ONLY AN ESTIMATE*			256012	UTILITY/PLUMBING FRONT LOAD ELECTRIC WASHER/DRYER: WASHER-ELFW7537AT/DRYER-ELFE7537AT WITH PEDESTALS.	1	
396120	EXTERIOR METAL ROOFING - ?COLOR?	1		166028	CARRIER ELEC DF FURNACE 10KW/1.5-2T	1	
206500	BODY EXTERIOR PAINT - ?COLOR?	1		167000	PERIMETER DUCT SYSTEM	1	
206510	TRIM EXTERIOR PAINT - ?COLOR?	1		037000	EXTERIOR HOSE BIBB	1	
136010	SMART PANEL W/BLOCKED FIXTURES 3/4"	1		036015	EXTERIOR HOSE BIBB EXTRA	1	
186009	8'6" SIDEWALLS WITH FLAT CEILING	1		276065	40 GAL ELECTRIC WATER HEATER - IRC	1	
286046	STD DORMER MODEL SPECIFIC	1		276075	WATER HEATER THERMAL EXPANSION TANK *REQUIRED FOR ALL COLORADO HOMES, AND NEW MEXICO IRCS.	1	
286050	3:12 ROOF PITCH ON 27' WIDE HOME	1					
066011	HOUSE WRAP VAPOR BARRIER	1					
206000	INTERIOR SINGLE COLOR PAINT WALLS & CEILING	1		126119	DECOR 2" VINYL BLINDS T/O	1	
156007	3.5" FLAT BASEBOARD & DOOR/WDW TRIM	1					
156077	CASED AND TRIMMED WINDOWS T/O	1		186653	CHASSIS FEATURES DOUBLE RIM JOIST - OFF FRAME IRC *CHASSIS NOT INCLUDED IN BASE PRICE	1	
186625	* SQUARE CORNERS T/O	1					
096017	COUNTERTOP KITCHEN LAMINATE TOP ?COLOR?	1			CUSTOM FEATURES		
096019	PRIM.BATH LAMINATE TOP ?COLOR?	1					
096023	GUEST BATH LAM TOP ?COLOR?	1			MISCELLANEOUS		
097000	KITCHEN LAM B/S W/CRESCENT EDGE	1		126026	IRC FEES - TWO SECTION NEW MEXICO	1	
097001	PRIM.BATH LAM B/S W/CRESCENT EDGE	1		126029	RETURN FRAME FREIGHT	1	
097002	GBATH LAM B/S W/CRESCENT EDGE	1			MISCELLANEOUS OPTIONS		
116036	CABINETRY PF SUEDE KITCHEN CABINETS	1			COLORS		
116020	PF SUEDE BATH CABINETS	2			OTHER OPTIONS		
116040	CITY SCAPE CABS OVER RANGE/REFER	1					
116110	CABINET PULLS T/O COLOR?	1					
116095	SHELF ABOVE WASHER/DRYER	1					
086130	ELECTRICAL A/C DISCONNECT	1		396120	99 OPEN ITEMS METAL ROOFING - ?COLOR?	1	
086033	200 AMP SERVICE - GAS HOME IRC	1		206500	BODY EXTERIOR PAINT - ?COLOR?	1	
166003	ECOBEE 5 SMART THERMOSTAT PRO	1		206510	TRIM EXTERIOR PAINT - ?COLOR?	1	
086530	USB OUTLET IN KITCHEN - STANDARD	1		096017	KITCHEN LAMINATE TOP ?COLOR?	1	
086520	SWITCHED OUTLET UNDER SINK-G.D.PREP	1		096019	PRIM.BATH LAMINATE TOP ?COLOR?	1	
086250	WALL MOUNTED LIGHTS ABOVE LAVYS	3		096023	GUEST BATH LAM TOP ?COLOR?	1	
				116110	CABINET PULLS T/O COLOR?	1	
				296010	LINO ENTRY ?COLOR?	1	
				296013	LINO KITCHEN ?COLOR?	1	
				026021	NEW WAVE CARPET - ?COLOR?	1	
256010	KITCHEN STAINLESS STEEL GALLERY PKG GAS REFER 23CF SXS CTOP DEP GRSC2352AF (INCLUDES ICEMAKER) RANGE SLF CLN GCRG3060AF 73000 BTU DISHWASHER ORBIT CLEAN GDPH4515AF MICROWAVE GMOS1964AF	1					
256095	GARBAGE DISPOSAL 1/2 HP 37721	1					
276125	OPTIONAL 8" DEEP STAINLESS SINK	1					
066903	STRUCTURAL/THERMAL ZONE R33 FLOOR INSULATION	1					
186600	2X10 FLOOR JOIST - OFF FRAME IRC	1					
066900	R50 CEILING - IRC	1					
286201	30# GROUND SNOW LOAD - IRC	1					
187001	2X6 EXTERIOR WALLS W/R21 INSULATION	1					
126016	BATHS TOWEL BAR & TISSUE HOLDER ALL BATHS	1					
019999	OMIT STD LAVY, LEAVE CABINET *IN PRIMARY BATH	1					
146015	DOORS/WINDOWS LOW-E ARGON VINYL WINDOWS T/O	1					
106015	RAISED PANEL INT PASSAGE DOORS	1					
296010	FLOOR COVERING LINO ENTRY ?COLOR?	1					
296013	LINO KITCHEN ?COLOR?	1					
026021	NEW WAVE CARPET - ?COLOR?	1					
026015	REBOND CARPET PAD 5#	1					

\*\* IMPORTANT: Manager must sign and date this confirmation in order for home to be scheduled and built.

\*\* FAX No: 505-242-3084 Please sign and FAX X \_\_\_\_\_ Date \_\_\_\_\_

Note: 3 BDR 2.0 BTH

HOME CENTER QUOTE CONFIRMATION

HOME CENTER QUOTE CONFIRMATION

To: 275661 Phone: 575-356-5639	Quote No.: 37891	CMH MANUFACTURING WEST, INC.
PORTALES HOMES, INC.	Quote Date: 01/22/2024	Albuquerque
42479 US HWY 70	Sales Rep.: ZACHARY T PFEIFF	2700 KARSTEN COURT SE
PORTALES, NM 88130	Sales Note: 27'x44' = 1188 SQ FT	ALBUQUERQUE, NM 87102
	Model #: 93KAR27443AM24 MOD	
	Model Series: KARSTEN COLLECTION	
Retail Cust: MESCALERO	Model Name: K2744A MOD	
Financed By:	Drawing #: 93K2744A	Ordered by: ABEL
	Print Date: 1/23/2024 - 11:17 AM	Phone No: 505-242-5580

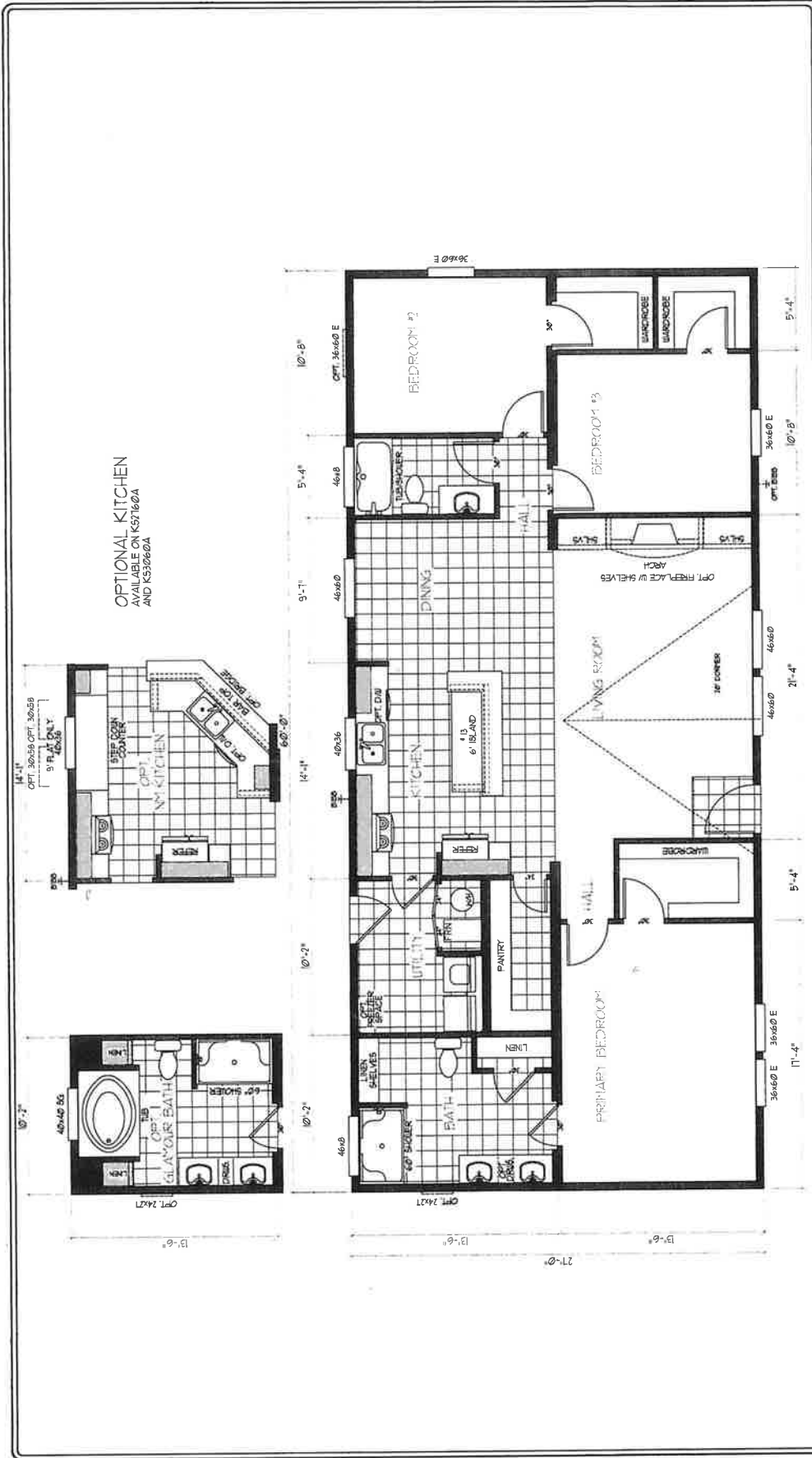
Opt.#	Description	Qty	Price	Opt.#	Description	Qty	Price
	SPECIAL - RECORD SALES *FREIGHT IS ONLY AN ESTIMATE*			296013	LINO KITCHEN ?COLOR?	1	
				026021	NEW WAVE CARPET - ?COLOR?	1	
				026015	REBOND CARPET PAD 5#	1	
396120	EXTERIOR			256012	UTILITY/PLUMBING		
206500	METAL ROOFING - ?COLOR?	1			FRONT LOAD ELECTRIC WASHER/DRYER:	1	
206510	BODY EXTERIOR PAINT - ?COLOR?	1			WASHER-ELFW7537AT/DRYER-ELFE7537AT		
136010	TRIM EXTERIOR PAINT - ?COLOR?	1			WITH PEDESTALS.		
186009	SMART PANEL W/BLOCKED FIXTURES 3/4"	1		166028	CARRIER ELEC DF FURNACE 10KW/1.5-2T	1	
286046	8'6" SIDEWALLS WITH FLAT CEILING	1		167000	PERIMETER DUCT SYSTEM	1	
286050	STD DORMER MODEL SPECIFIC	1		037000	EXTERIOR HOSE BIBB	1	
066011	3:12 ROOF PITCH ON 27' WIDE HOME	1		036015	EXTERIOR HOSE BIBB EXTRA	1	
	HOUSE WRAP VAPOR BARRIER	1		276065	40 GAL ELECTRIC WATER HEATER - IRC	1	
				276075	WATER HEATER THERMAL EXPANSION TANK	1	
					*REQUIRED FOR ALL COLORADO HOMES, AND NEW MEXICO IRCS.		
206000	INTERIOR			126119	DECOR		
156007	SINGLE COLOR PAINT WALLS & CEILING	1			2" VINYL BLINDS T/O	1	
156077	3.5" FLAT BASEBOARD & DOOR/WDW TRIM	1					
186008	CASED AND TRIMMED WINDOWS T/O	1		186653	CHASSIS FEATURES		
186625	BLOCKING BEHIND WALL GRAB RAIL/BRAC	3			DOUBLE RIM JOIST - OFF FRAME IRC	1	
	* SQUARE CORNERS T/O	1			*CHASSIS NOT INCLUDED IN BASE PRICE		
096017	COUNTERTOP				CUSTOM FEATURES		
096019	KITCHEN LAMINATE TOP ?COLOR?	1		126026	MISCELLANEOUS		
096023	PRIM.BATH LAMINATE TOP ?COLOR?	1		126029	IRC FEES - TWO SECTION NEW MEXICO	1	
097000	GUEST BATH LAM TOP ?COLOR?	1			RETURN FRAME FREIGHT	1	
097001	KITCHEN LAM B/S W/CRESCENT EDGE	1			MISCELLANEOUS OPTIONS		
097002	PRIM.BATH LAM B/S W/CRESCENT EDGE	1			COLORS		
					OTHER OPTIONS		
116036	CABINETRY			396120	99 OPEN ITEMS		
116020	PF SUEDE KITCHEN CABINETS	1		206500	METAL ROOFING - ?COLOR?	1	
116040	PF SUEDE BATH CABINETS	2		206510	BODY EXTERIOR PAINT - ?COLOR?	1	
116110	CITY SCAPE CABS OVER RANGE/REFER	1		096017	TRIM EXTERIOR PAINT - ?COLOR?	1	
116095	CABINET PULLS T/O COLOR?	1		096019	KITCHEN LAMINATE TOP ?COLOR?	1	
	SHELF ABOVE WASHER/DRYER	1		096023	PRIM.BATH LAMINATE TOP ?COLOR?	1	
				116110	GUEST BATH LAM TOP ?COLOR?	1	
086130	ELECTRICAL			296010	CABINET PULLS T/O COLOR?	1	
086033	A/C DISCONNECT	1		296013	LINO ENTRY ?COLOR?	1	
166003	200 AMP SERVICE - GAS HOME IRC	1		026021	LINO KITCHEN ?COLOR?	1	
086530	ECOBEE 5 SMART THERMOSTAT PRO	1			NEW WAVE CARPET - ?COLOR?	1	
086520	USB OUTLET IN KITCHEN - STANDARD	1					
086250	SWITCHED OUTLET UNDER SINK-G.D.PREP	1					
	WALL MOUNTED LIGHTS ABOVE LAVYS	3					
256010	KITCHEN						
	STAINLESS STEEL GALLERY PKG GAS	1					
	REFER 23CF SXS CTOP DEP GRSC2352AF						
	(INCLUDES ICEMAKER)						
	RANGE SLF CLN GCRG3060AF 73000 BTU						
	DISHWASHER ORBIT CLEAN GDPH4515AF						
	MICROWAVE GMOS1964AF						
256095	GARBAGE DISPOSAL 1/2 HP 37721	1					
276125	OPTIONAL 8" DEEP STAINLESS SINK	1					
066903	STRUCTURAL/THERMAL ZONE						
186600	R33 FLOOR INSULATION	1					
066900	2X10 FLOOR JOIST - OFF FRAME IRC	1					
286201	R50 CEILING - IRC	1					
187001	30# GROUND SNOW LOAD - IRC	1					
	2X6 EXTERIOR WALLS W/R21 INSULATION	1					
126016	BATHS						
276032	TOWEL BAR & TISSUE HOLDER ALL BATHS	1					
019999	HANDICAP TOILET	2					
019999	OMIT STD LAVY, LEAVE CABINET	1					
019999	*IN PRIMARY BATH						
	ADA HANDICAP SHOWER	1					
146015	DOORS/WINDOWS						
106015	LOW-E ARGON VINYL WINDOWS T/O	1					
106055	RAISED PANEL INT PASSAGE DOORS	1					
	36" INTERIOR PASSAGE DOOR	9					
296010	FLOOR COVERING						
	LINO ENTRY ?COLOR?	1					

\*\* IMPORTANT: Manager must sign and date this confirmation in order for home to be scheduled and built.

\*\* FAX No: 505-242-3084 Please sign and FAX X \_\_\_\_\_ Date \_\_\_\_\_

Note: 3 BDR 2.0 BTH

HOME CENTER QUOTE CONFIRMATION



OPTIONAL KITCHEN  
AVAILABLE ON KS7160A  
AND KS3260A

PRODUCT	ALBUQUERQUE	SERIES	KARSTEN	MODEL NO.	K2780A
SQ FT.	1,620	FINISHES	STANDARD		
DESIGN#		DATE	3-6-18	SEC	1A-1

SALES

REVISIONS	BY	DATE
1. CORRECTED DRAWING		
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99. REVISED DRAWING		
100. REVISED DRAWING		

**Clayton**  
albuquerque

2700 Kamen Ct. S.E. Albuquerque, NM 87102 (505) 242-2800

HOME CENTER QUOTE CONFIRMATION

To: 275661 Phone: 575-356-5639 PORTALES HOMES, INC. 42479 US HWY 70 PORTALES, NM 88130	Quote No.: 37529 Quote Date: 10/20/2023 Sales Rep.: ZACHARY T PFEIFF Sales Note: 27X60 1620 SQ.FT Model #...: 93KAR27603AM24 MOD Model Series: KARSTEN COLLECTION Model Name: K2760A MOD Drawing #: 93KS2760 Print Date: 1/23/2024 - 11:16 AM Phone No: 505-242-5580	CMH MANUFACTURING WEST, INC. Albuquerque 2700 KARSTEN COURT SE ALBUQUERQUE, NM 87102
Retail Cust: Mescalero Financed By:	Ordered by: ABLE	

Opt.#	Description	Qty	Price	Opt.#	Description	Qty	Price
	SPECIAL - RECORD SALES *FREIGHT IS ONLY AN ESTIMATE*						
396120	EXTERIOR METAL ROOFING - ?COLOR?	1		256012	UTILITY/PLUMBING FRONT LOAD ELECTRIC WASHER/DRYER: WASHER-ELFW7537AT/DRYER-ELFE7537AT WITH PEDESTALS.	1	
206500	BODY EXTERIOR PAINT - ?COLOR?	1		166071	CARRIER HIGH EFF. GAS FURNACE	1	
206510	TRIM EXTERIOR PAINT - ?COLOR?	1		167000	PERIMETER DUCT SYSTEM	1	
136010	SMART PANEL W/BLOCKED FIXTURES 3/4"	1		037000	EXTERIOR HOSE BIBB	1	
186009	8'6" SIDEWALLS WITH FLAT CEILING	1		036016	EXTERIOR HOSE BIBB EXTRA	1	
286046	STD DORMER MODEL SPECIFIC	1		276065	40 GAL ELECTRIC WATER HEATER - IRC	1	
286050	3:12 ROOF PITCH ON 27' WIDE HOME	1		276075	WATER HEATER THERMAL EXPANSION TANK *REQUIRED FOR ALL COLORADO HOMES, AND NEW MEXICO IRCS.	1	
066011	HOUSE WRAP VAPOR BARRIER	1					
206000	INTERIOR SINGLE COLOR PAINT WALLS & CEILING	1		126119	DECOR 2" VINYL BLINDS T/O	1	
156007	3.5" FLAT BASEBOARD & DOOR/WDW TRIM	1					
156077	CASED AND TRIMMED WINDOWS T/O	1		186653	CHASSIS FEATURES DOUBLE RIM JOIST - OFF FRAME IRC *CHASSIS NOT INCLUDED IN BASE PRICE	1	
186625	* SQUARE CORNERS T/O	1					
096017	COUNTERTOP KITCHEN LAMINATE TOP ?COLOR?	1					
096019	PRIM.BATH LAMINATE TOP ?COLOR?	1					
096023	GUEST BATH LAM TOP ?COLOR?	1					
097000	KITCHEN LAM B/S W/CRESCENT EDGE	1					
097001	PRIM.BATH LAM B/S W/CRESCENT EDGE	1		126026	MISCELLANEOUS IRC FEES - TWO SECTION NEW MEXICO	1	
097002	GBATH LAM B/S W/CRESCENT EDGE	1		126029	RETURN FRAME FREIGHT	1	
116036	CABINETRY PF SUEDE KITCHEN CABINETS	1					
116020	PF SUEDE BATH CABINETS	2					
117000	KITCHEN ISLAND	1					
116040	CITY SCAPE CABS OVER RANGE/REFER	1					
116110	CABINET PULLS T/O COLOR?	1					
116095	SHELF ABOVE WASHER/DRYER	1					
086130	ELECTRICAL A/C DISCONNECT	1					
086033	200 AMP SERVICE - GAS HOME IRC	1					
166003	ECOBEE 5 SMART THERMOSTAT PRO	1					
086530	USB OUTLET IN KITCHEN - STANDARD	1					
086520	SWITCHED OUTLET UNDER SINK-G.D.PREP	1					
086250	WALL MOUNTED LIGHTS ABOVE LAVYS	3					
256010	KITCHEN STAINLESS STEEL GALLERY PKG GAS REFER 23CF SXS CTOP DEP GRSC2352AF (INCLUDES ICEMAKER) RANGE SLF CLN GCRC3060AF 73000 BTU DISHWASHER ORBIT CLEAN GDPH4515AF MICROWAVE GMOS1964AF	1					
256095	GARBAGE DISPOSAL 1/2 HP 37721	1					
276125	OPTIONAL 8" DEEP STAINLESS SINK	1					
066903	STRUCTURAL/THERMAL ZONE R33 FLOOR INSULATION	1					
186600	2X10 FLOOR JOIST - OFF FRAME IRC	1					
066900	R50 CEILING - IRC	1					
286201	30# GROUND SNOW LOAD - IRC	1					
187001	2X6 EXTERIOR WALLS W/R21 INSULATION	1					
126016	BATHS TOWEL BAR & TISSUE HOLDER ALL BATHS OMIT STD LAVY, LEAVE CABINET *IN PRIMARY BATH	1					
019999		1					
146015	DOORS/WINDOWS LOW-E ARGON VINYL WINDOWS T/O	1					
106015	RAISED PANEL INT PASSAGE DOORS	1					
296010	FLOOR COVERING LINO ENTRY ?COLOR?	1					
296013	LINO KITCHEN ?COLOR?	1					
026021	NEW WAVE CARPET - ?COLOR?	1					
026015	REBOND CARPET PAD 5#	1					

\*\* IMPORTANT: Manager must sign and date this confirmation in order for home to be scheduled and built.  
 \*\* FAX No: 505-242-3084 Please sign and FAX X \_\_\_\_\_ Date \_\_\_\_\_

Note: 3 BDR 2.0 BTH

HOME CENTER QUOTE CONFIRMATION

HOME CENTER QUOTE CONFIRMATION

To: 275661 Phone: 575-356-5639	Quote No.: 37892	CMH MANUFACTURING WEST, INC.
PORTALES HOMES, INC.	Quote Date: 01/22/2024	Albuquerque
42479 US HWY 70	Sales Rep.: ZACHARY T PFEIFF	2700 KARSTEN COURT SE
PORTALES, NM 88130	Sales Note: 27'X60' = 1620 SQ FT	ALBUQUERQUE, NM 87102
Retail Cust: MASCALERO	Model #.: 93KAR27603AM24 MOD	
Financed By:	Model Series: KARSTEN COLLECTION	
	Model Name: K2760A MOD	
	Drawing #: 93KS2760	Ordered by: ABEL
	Print Date: 1/23/2024 - 11:18 AM	Phone No: 505-242-5580

Opt.#	Description	Qty	Price	Opt.#	Description	Qty	Price
	SPECIAL - RECORD SALES *FREIGHT IS ONLY AN ESTIMATE*						
396120	EXTERIOR METAL ROOFING - ?COLOR?	1		256012	UTILITY/PLUMBING FRONT LOAD ELECTRIC WASHER/DRYER: WASHER-ELEW7537AT/DRYER-ELFE7537AT WITH PEDESTALS.	1	
206500	BODY EXTERIOR PAINT - ?COLOR?	1		166071	CARRIER HIGH EFF. GAS FURNACE	1	
206510	TRIM EXTERIOR PAINT - ?COLOR?	1		167000	PERIMETER DUCT SYSTEM	1	
136010	SMART PANEL W/BLOCKED FIXTURES 3/4"	1		037000	EXTERIOR HOSE BIBB	1	
186009	8'6" SIDEWALLS WITH FLAT CEILING	1		036016	EXTERIOR HOSE BIBB EXTRA	1	
286046	STD DORMER MODEL SPECIFIC	1		276065	40 GAL ELECTRIC WATER HEATER - IRC	1	
286050	3:12 ROOF PITCH ON 27' WIDE HOME	1		276075	WATER HEATER THERMAL EXPANSION TANK *REQUIRED FOR ALL COLORADO HOMES, AND NEW MEXICO IRCS.	1	
066011	HOUSE WRAP VAPOR BARRIER	1					
206000	INTERIOR SINGLE COLOR PAINT WALLS & CEILING	1		126119	DECOR 2" VINYL BLINDS T/O	1	
156007	3.5" FLAT BASEBOARD & DOOR/WDW TRIM	1					
156077	CASED AND TRIMMED WINDOWS T/O	1		186653	CHASSIS FEATURES DOUBLE RIM JOIST - OFF FRAME IRC *CHASSIS NOT INCLUDED IN BASE PRICE	1	
186625	* SQUARE CORNERS T/O	1					
096017	COUNTERTOP KITCHEN LAMINATE TOP ?COLOR?	1		186995	CUSTOM FEATURES OPT NEW MEX KITCHEN	1	
096019	PRIM.BATH LAMINATE TOP ?COLOR?	1					
096023	GUEST BATH LAM TOP ?COLOR?	1		126026	MISCELLANEOUS IRC FEES - TWO SECTION NEW MEXICO	1	
097000	KITCHEN LAM B/S W/CRESCENT EDGE	1		126029	RETURN FRAME FREIGHT	1	
097001	PRIM.BATH LAM B/S W/CRESCENT EDGE	1					
097002	GBATH LAM B/S W/CRESCENT EDGE	1					
116036	CABINETS PF SUEDE KITCHEN CABINETS	1					
116020	PF SUEDE BATH CABINETS	2					
117000	KITCHEN ISLAND	1					
116040	CITY SCAPE CABS OVER RANGE/REFER	1					
116110	CABINET PULLS T/O COLOR?	1					
116095	SHELF ABOVE WASHER/DRYER	1					
086130	ELECTRICAL A/C DISCONNECT	1					
086033	200 AMP SERVICE - GAS HOME IRC	1					
166003	ECOBEE 5 SMART THERMOSTAT PRO	1					
086530	USB OUTLET IN KITCHEN - STANDARD	1					
086520	SWITCHED OUTLET UNDER SINK-G.D.PREP	1					
086250	WALL MOUNTED LIGHTS ABOVE LAVYS	3					
256010	KITCHEN STAINLESS STEEL GALLERY PKG GAS REFER 23CF SXS CTOP DEP GRSC2352AF (INCLUDES ICEMAKER) RANGE SLF CLN GCRC3060AF 73000 BTU DISHWASHER ORBIT CLEAN GDPH4515AF MICROWAVE GMOS1964AF	1		396120	METAL ROOFING - ?COLOR?	1	
256095	GARBAGE DISPOSAL 1/2 HP 37721	1		206500	BODY EXTERIOR PAINT - ?COLOR?	1	
276125	OPTIONAL 8" DEEP STAINLESS SINK	1		206510	TRIM EXTERIOR PAINT - ?COLOR?	1	
066903	STRUCTURAL/THERMAL ZONE R33 FLOOR INSULATION	1		096017	KITCHEN LAMINATE TOP ?COLOR?	1	
186600	2X10 FLOOR JOIST - OFF FRAME IRC	1		096019	PRIM.BATH LAMINATE TOP ?COLOR?	1	
066900	R50 CEILING - IRC	1		096023	GUEST BATH LAM TOP ?COLOR?	1	
286201	30# GROUND SNOW LOAD - IRC	1		116110	CABINET PULLS T/O COLOR?	1	
187001	2X6 EXTERIOR WALLS W/R21 INSULATION	1		296010	LINO ENTRY ?COLOR?	1	
126016	BATHS TOWEL BAR & TISSUE HOLDER ALL BATHS	1		296013	LINO KITCHEN ?COLOR?	1	
019999	OMIT STD LAVY, LEAVE CABINET *IN PRIMARY BATH	1		026021	NEW WAVE CARPET - ?COLOR?	1	
146015	DOORS/WINDOWS LOW-E ARGON VINYL WINDOWS T/O	1					
106015	RAISED PANEL INT PASSAGE DOORS	1					
296010	FLOOR COVERING LINO ENTRY ?COLOR?	1					
296013	LINO KITCHEN ?COLOR?	1					
026021	NEW WAVE CARPET - ?COLOR?	1					
026015	REBOND CARPET PAD 5#	1					

\*\* IMPORTANT: Manager must sign and date this confirmation in order for home to be scheduled and built.

\*\*

\*\* FAX No: 505-242-3084 Please sign and FAX X \_\_\_\_\_ Date \_\_\_\_\_

Note: 3 BDR 2.0 BTH

HOME CENTER QUOTE CONFIRMATION

# STANDARD FEATURES & OPTIONAL PACKAGES

## CONSTRUCTION & EXTERIOR

Smart Panel Siding  
 30-year 3 Tab Shingles Atlas Glassmaster  
 Standard Dormer Model Specific with Model Specific Upgrade Exterior  
 12" Eaves  
 8'6" Sidewall Height with Flat Ceilings  
 2:59:12 Roof Pitch  
 2x4 Exterior Walls with R-11 Insulation  
 House Wrap Vapor Barrier  
 2x4 Interior Wall Studs  
 5/8" OSB T & G Floor Decking  
 PEX Tubing for Fresh Water Lines  
 2x8 Transverse Floor Joists on 16" Centers on 31'30" Wides (2x6 on 27' Wides)  
 12" Rolled Steel I-beams on All Homes Above 48' Length/ 10" Rolled Steel I-beam up to 48' Length  
 Vinyl Dual Glazed Low-E Windows Throughout  
 Front Door- 36" 6-Panel Steel In-swing with Knocker, Eeadbolt, & Viewer  
 Rear Door- 36" 6 Panel Steel In-swing with Deadbolt & Viewer  
 Coach Light at Front Door & Rear Door  
 2 Exterior GFIs at Front & Rear Door  
 40-Gallon Electric Water Heater  
 R-22/11/14 Insulation Package  
 4" Exterior Trim Around All Windows  
 Recessed Chassis  
 Center Floor Registers  
 Programmable Thermostat

## BATHS

1-Piece Fiberglass Tubs & Showers  
 Millennium Metal Faucets  
 Porcelain Sinks  
 Deluxe 3 Arm Tulip Lighting  
 Elongated Commodes  
 Door Knobs with Privacy Locks  
 Shut Off Valves on all Water Fixtures  
 Picture Frame Wood Cabinet Doors (Cinnamon or Mocha)

## INTERIOR

½" Sheetrock Walls  
 Textured and Painted Interior Walls with Two Painted Accent Walls  
 Orange Peel Texture  
 Rounded Wall Corners Throughout  
 Cased and Trimmed Windows  
 2.25" Baseboards and Door Trim Throughout  
 Pre Hung Raised Panel Interior  
 Passage Doors with Mortised Hinges  
 Round Door Knobs Throughout  
 Caliber Carpet  
 5 lb. Rebond Carpet Pad  
 Wood Shelving in all Closets and Pantry  
 Gas or Electric Down Flow Furnace  
 Deluxe 13" Overhead Glass Lights in All Beds, Halls, and Baths  
 Utility Room Door  
 Linoleum Entry

## KITCHEN

Picture Frame Wood Cabinet Doors (Cinnamon or Mocha)  
 Residential Stained Molding over Kitchen Cabinets  
 Overhead Cabinet Above Refrigerator  
 Drawer over Door Cabinet Construction  
 Laminate Countertops with Laminate Self Edge and Backsplash  
 Fully-Finished Cabinet Interiors with Adjustable Shelving  
 Millennium Metal Faucets  
 Oversized 9" Deep Acrylic Sink- White  
 GE Freestanding Range with Window (Gas or Electric)  
 GE 18' Energy Star Frost-Free Refrigerator

## WARRANTY

10 Year Structural Homeowners Warranty



## **VII. Informational**

A. FY23 PSFA Audit

B. 2024 Legislative Session Update

C. Zuni Lawsuit Update

D. PSCOC Meeting Process Overview

E. Quarterly Maintenance Status Report

F. PSFA Staffing Update

**I. FY23 PSFA Audit****II. Presenter(s):** Iris K. Romero, Executive Director**III. Executive Summary (Informational):****Key Points:****Audit Opinion: Unmodified****Definitions:****Unmodified:** provides a reasonable level of assurance that the financial statements present a true and fair reflection of a governmental agency's results.**Qualified:** financial statements are fairly presented, with the exception of a specified area (2022).**Total number of findings (2):****Deficiencies in Internal Controls over Financial Close (material weakness) 2022-001**  
**Repeated/Modified**

- Two transactions were not properly identified as accounts payable at year-end. (The date of the transaction was not recorded as 6/30/2023, but instead a date after.
- Revenue was recognized as it pertains to "advances to school districts" when it did not meet the criteria to be recognized in 2023. (Los Alamos advance).

Corrective Action: the finance department and the CFO will verify that the year-end procedures are followed and reviewed. (3 new staff at the time).

**Human Resource Noncompliance – Personnel Action Forms**

- PPARF (Personnel Position Action Request Form) for an employee was unable to be located and a PPARF for a second employee did not match the employee's current wage rate.

Corrective Action: the Human Resource department is documenting all employee information such as job description, agreed upon rate, and required approvals utilizing the PPARF, signed job description and, signed job offer. The department has done a thorough analysis of all current employees to ensure compliance.

**Exhibit(s):**

A- Audit Release letter from Joseph Maestas, State Auditor  
B- NMPSFA FY23 Audit (Handout)

**JOSEPH M. MAESTAS, P.E.**  
STATE AUDITOR



**RICKY A. BEJARANO, CPA, CGMA**  
DEPUTY STATE AUDITOR

State of New Mexico  
**Office of the State Auditor**

Via: Email

12/6/2023  
Hieu Cruz, Contract Administrator  
heruz@nmopsfa.org  
NM Public School Facilities Authority

OSA Ref No. 940

Re: Authorization to Release 2023 NM Public School Facilities Authority Audit Report

The Office of the State Auditor (OSA) received the audit report for your agency on 11/1/2023. The OSA has completed the review of the audit report required by Section 12-6-14(B) NMSA 1978 and any applicable provisions of the Audit Rule. This letter is your authorization to make the final payment to the Independent Public Accountant (IPA) who contracted with your agency to perform the financial and compliance audit. In accordance with the audit contract, the IPA is required to deliver to the agency the number of copies of the report specified in the contract.

Pursuant to Section 12-6-5 NMSA 1978, the audit report does not become a public record until five days after the date of this release letter, unless your agency has already submitted a written waiver to the OSA. Once the five-day period has expired, or upon the OSA's receipt of a written waiver:

- the OSA will send the report to the Department of Finance and Administration, the Legislative Finance Committee and other relevant oversight agencies;
- the OSA will post the report on its public website; and
- the agency and the IPA shall arrange for the IPA to present the report to the governing authority of the agency, per the Audit Rule, at a meeting held in accordance with the Open Meetings Act, if applicable.

The IPA's findings and comments are included in the audit report on page 70-71. It is ultimately the responsibility of the governing authority of the agency to take corrective action on all findings and comments.

Sincerely,

Joseph M. Maestas, P.E.  
State Auditor

cc. Cordova CPAs, LLC

**I. 2024 Legislative Session Update****II. Presenter(s):** Iris K. Romero, Executive Director**III. Executive Summary (Informational):****Key Points:**

During the 2024 legislative session, the PSFA staff provided 11 fiscal impact reports to LFC on a number of different topics.

Below is a summary of relevant bills to the agency.

**Bills passed and signed by the Governor:**

- **HB 2: 2024 General Appropriations Act of 2024 (HB2)**

PSFA Operating Budget as appropriated in HB 2 provides for a total budget of \$7,236.2 from the capital outlay fund. Personal services and employee benefits budgeted at (\$5,763.3), contractual services budgeted at (\$200.0), and Other budgeted at (\$1,272.9).

Other appropriations made by HB2 using funds from the Public School Capital Outlay Fund (Fund):

- \$200K to New Mexico Public Education Department (PED) for school safety summits;
  - \$650K to the Office of Broadband Access and Expansion (OBAE) for personnel costs; and
  - \$1.5M to Las Vegas City School District for the renovation of the Memorial Middle School.
- **SB275 Capital Outlay Projects:** Appropriations to Higher Education Department (Higher Ed) and PED from the Fund include:
    - \$30M to Higher Ed for expenditures in fiscal years 2024 through 2028 to plan, design, construct, furnish and equip a literacy institute to benefit students, families and teachers statewide;
    - \$1.5M to PED for expenditure in fiscal years 2024 through 2028 to plan, design and construct infrastructure for fueling and charging stations for alternately fueled buses;
    - \$547,500 to PED to purchase cameras for newly purchased buses statewide;
    - \$29,166,640 to PED to purchase district-owned school buses.

# SUPPLEMENTAL MATERIAL

## 2024 Legislative Session Update

- **HB207: Public School Capital Outlay Grants**

The Public School Capital Outlay Act is amended to make the lease assistance program (lease assistance to charter schools) a mandatory rather than a discretionary program by the Public School Capital Outlay Council.

- **SB76: School Local Share Adjustment Waiver – Passed**

This bill clarifies a school district's eligibility for a waiver of the local match provisions in accordance with the Public School Capital Outlay Act. As a result of this bill, a school district may be eligible for a waiver if its local match under the phase two formula is greater than 50 percent.

**Bills that did not pass:**

- **SB45 Broadband Infrastructure:** In part, the purpose of this bill was to transfer the BDCP (inclusive of personnel and project functions) to OBAE. It also amended the Severance Tax Bonding Act to allow supplemental tax bond revenue to support education technology and to allow the OBAE to issue up to \$10 million in supplemental tax bonds per year to support education technology infrastructure and to allow the OBAE director to certify the funding request.

Currently, OBAE and PSFA are operating pursuant to the Intergovernmental Agreement (IGA) executed on March 1, 2023 as it relates to the BDCP staff and programs inclusive of the Statewide Education Network and E-Rate. The IGA is due to expire on June 30, 2024, and discussions are underway with a plan to move forward to ensure a positive, productive and efficient relationship.

- **Bills which did not pass:** See Exhibit A.

**Exhibit(s):**

A- Legislative Update- Bills that Did Not Pass.

**Exhibit A- Legislative Update: Bills That Did Not Pass.**

Bill No.	Short Title	Purpose
HB 49	School Safety Communication System	Requiring all public schools to have a school safety communication system. It proposed to include safety communication systems as a “building system” in the Public School Capital Outlay Act.
HB 126	School Ventilation Verification Assessment	To appropriate \$800K from the General Fund to the PSFA for the purpose of conducting a statewide public school ventilation verification assessment to “conform with the consensus-based, code-enforceable building standards for reducing the risk of disease transmission through exposure in infectious aerosols and the federal centers for disease control and prevention ‘ventilation in buildings’ performance guidelines.”
HB 215	School Class Load Sizes	Amend the class loads for all grades (kindergarten through grade twelve) and classes. This bill had the potential to necessitate additional classrooms to meet lower classroom loading.
HB 227	Phase in Class Load Limits	Similar to HB215 but with a phased-in approach to class loads with an appropriation to PSFA of \$1,430,000 from the General Fund to PSFA starting in FY2025 for the purpose of providing additional classrooms to comply with the proposed class loading maximums.
SB 238	Regional ED Cooperative Revenue Bond Act	To appropriate \$6M from the General Fund to the Regional Education Cooperative Nine to plan, design, construct, equip, and furnish an early childhood center in Ruidoso. Note: Per Section 22-2B-3, regional education cooperatives were established to provide education-related services to school districts within each defined district. New Mexico has 10 cooperatives, supporting 68 school districts, as well as state-chartered charter schools. The regional education cooperatives are an entity within PED which “may apply for and receive public and private grants to further the purposes and goals of the cooperative,” The “cooperatives may own, and have control and management over, buildings and land independent of the director of the facilities management division of the general services department.” It is unclear at this time if the regional education cooperatives currently fund capital projects for school districts, and if so, at what scale.
SB 42	School Safety Communication System	Duplicate of HB49.



**I. Zuni Lawsuit Update**

**II. Presenter(s):** Iris K. Romero, Executive Director  
Ellen Venegas, Assistant Solicitor General

**III. Executive Summary (Informational):****Key Points:**

- 1999: District Court ruled that public school capital outlay funding in NM was violating the State Constitution guarantee: establishment and maintenance of a “*uniform system of free public schools sufficient for the education of all children of school age.*”
- 1999: Court ordered the State to “*establish and implement a uniform funding system for capital improvements and for correcting past inequities.*”
  - Public School Facilities Authority (previously known as Deficiencies Correction Unit) created to carry out the task.
- 1999 – 2001: PSCOC develops draft “Facility Adequacy Standards.”
- 2002: PSCOC adopts first version of the Adequacy Standards in order to:
  - Establish the minimum acceptable level of physical condition and enrollment capacity of school buildings.
  - Provide a measuring stick to evaluate any existing public school building.
  - Define minimum sizes of select space types and minimum performance criteria for educational spaces, based on PED Standards for Excellence.
- 2002 – 2004: Statewide assessments and first ranking of schools.
- 2004 – Present: Funding awards, based on the statewide ranking.

**Recent Timeline:**

- December 2020: District court rules in favor of Gallup McKinley County Schools. Court decision PSCOA system is unconstitutional
- February 2021: State files a motion for post judgement relief.
- June 2021: District court denies the state’s motion for post judgement relief.
- July 2021: State files an appeal of the district court’s ruling from December 2021.
- August 2022: NM States Opening Brief in the appeal due
- September 2022: Answer Brief submitted by plaintiffs
- December 2022: Reply Brief submitted by state
- July 2023: Plaintiffs filed motion to certify appeal to NM Supreme Court (NMSC)\*
- August 2023: NM Court of Appeals (NMCA) issues order of certification to NMSC\*
- November 2023: NMSC accepts certification; appeal transferred to NMSC\*
- February 2024: State & PSCOC file Opening Brief in NMSC\*

# SUPPLEMENTAL MATERIAL

## Zuni Lawsuit Update

- **Changes in Funding Sources:**

- From 1950 to 2021: State takes credit for 75% of each schools distribution and redistributes based on “State Equalization Guarantee”.
- April 5, 2021: Impact Aid goes directly to Indian-impacted school districts
- FY20 & FY21: Outside of Adequacy Funding: \$52.9M, for district spaces that are not typically part of the adequacy standards, nor funded by the PSCOC.
- August 2020: Impact Aid Funding: \$18.8M, for maintenance, repairs and other infrastructure expenditures in school districts and state-chartered charter schools that receive federal impact payments for students residing on Indian lands.
- July 1, 2023: state implements a 1/3 reduction in local match, 1/2 reduction in local match for districts with less than 200 students and a 1/2 reduction for prek facilities for all school districts until FY27.
- July 1, 2023: HB505 legislative appropriations allocated for additional funding for maintenance and security.\*

\*Denotes new material since last PSCOC update.

**Exhibit(s):**

A- Zuni Historical Project Funding

B- Gallup Historical Project Funding

Zuni School District				
Fiscal Year Funded	Facility Name	Project Type	Project Number	PSCOC Funding
2023-2024	District Wide	HB505 (Maintenance)	HB24-089	\$ 1,482,912
	District Wide	HB505 (Security)	HB24-089	\$ 801,731
2022-2023	District Wide	SB212	SB23-089	\$ 1,663,215
	District Wide	Facilities Master Plan	M23-016	\$ 39,909
2020-2021	TwinButtes HS, Zuni HS, Zuni MS (Combined Campus & 18 Teacher Housing Units)*	Standards-Based	P21-001	\$ 18,561,309
	District Wide	Impact Aid	I21-023	\$ 1,721,562
	District Wide	Broadband	BE20-046	\$ 25,375
	District Wide	Broadband	BF20-001	\$ 59,386
2019-2020	District Wide	Outside of Adequacy	O20-017	\$ 2,315,120
2018-2019	Zuni MS	Standards-Based	P19-011	\$ 75,000
	Twin Buttes HS	Security	T19-221	\$ 20,041
	Zuni HS	Security	T19-222	\$ 22,266
2016-2017	District Wide	Facilities Master Plan	M17-018	\$ 53,200
2014-2015	HS - HVAC - District rescinded	Emergency	E15-001	\$ -
2012-2013	Dowa Yalanne/ A:Shiwi ES	Standards-Based	P13-010	\$ 29,210,359
	A:Shiwi ES	Pre-Kindergarten	K13-006	\$ 309,728
2010-2011	District Wide	Facilities Master Plan	M11-018	\$ 43,785
	Zuni HS	Roof-Based	R11-015	\$ 1,576,479
2008-2009	Zuni MS	Emergency	E09-002	\$ 975,992
	Zuni HS	Emergency	E09-003	\$ 1,784,279
	Zuni MS	Demolition	D09-008	\$ 1,800,000
2006-2007	Teacherage Sewer	Emergency	E07-007	\$ 85,800
2005-2006	Dowa Yalanne ES	Roof-Based	R06-009	\$ 890,116
2004-2005	Twin Buttes HS	Deficiencies Correction Program	05-076	\$ 1,700,000
2003-2004	Dowa Yalanne ES & Zuni MS	Deficiencies Correction Program	04-022	\$ 2,481,730
	Zuni MS	Deficiencies Correction Program	04-022A	\$ 585,000
	Zuni IS & A:Shiwi ES	Deficiencies Correction Program	04-051	\$ 1,218,714
2002-2003	Zuni MS	Deficiencies Correction Program	03-293	\$ 1,074,144
	District Wide	Deficiencies Correction Program	03-294	\$ 147,488
	District Wide	Deficiencies Correction Program	03-295	\$ 785,947
<b>Total Funding</b>				<b>\$ 69,225,944</b>

\* current amount is already awarded funding, out year funding estimated at \$85.6M

Gallup-McKinley County Schools				
Fiscal Year Funded	Facility Name	Project Type	Project Number	PSCOC Funding
2023-2024	District Wide	HB505	HB24-043 (Maintenance)	\$ 10,967,211
		HB505	HB24-043 (Security)	\$ 5,929,388
	Crownpoint MS	Standards-Based	P24-006	\$ 2,532,111
	District Wide	M&V	V23-002	\$ 306,017
2022-2023	District Wide	Broadband	BE22-025	\$ 57,834
	District Wide	SB212	SB23-043	\$ 11,411,591
	Central HS	Standards-Based	P23-001	\$ 900,480
	David Skeet ES	Standards-Based	P23-003	\$ 1,771,462
	Thoreau HS	Standards-Based	P23-002	\$ 3,821,477
	District Wide	Facilities Master Plan	M23-006	\$ 203,221
	Indian Hills ES	Systems-Based	S23-001	\$ 3,475,836
	District Wide	Broadband	BE21-054	\$ 31,915
2020-2021	Gallup HS	Standards-Based	P21-003	\$ 12,023,894
	Crownpoint HS	Standards-Based	P21-005	\$ 5,483,139
	Navajo Pine HS	Standards-Based	P21-006	\$ 5,091,743
	Tohatchi MS	Systems-Based	S21-004	\$ 777,474
	District Wide	Impact Aid	I21-009	\$ 7,756,232
	District Wide	Broadband	BE20-017	\$ 91,921
2019-2020	District Wide	Broadband	BE19-019	\$ 47,957
	District Wide	Broadband	BF20-002	\$ 187,738
	District Wide	Broadband	BF20-003	\$ 29,574
	Gallup HS	Systems-Based	S20-002	\$ 3,777,627
	Tse Yi Gai HS	Systems-Based	S20-006	\$ 452,937
	Crownpoint MS	Systems-Based	S20-004	\$ 1,684,658
	District Wide	Outside of Adequacy	O20-006	\$ 8,554,610
	Catherine A. Miller ES	Security	T20-011	NO Award - Offset
	Chee Dodge ES			
	David Skeet ES			
	Del Norte ES			
	Indian Hills ES			
	Jefferson ES			
	Navajo ES			
	Ramah HS			
Rocky View ES				
DEAP School - State Charter 562	Security	T20-027	\$ 635	
2018-2019	District Wide	Broadband	BE18-010	\$ 54,674
	Rocky View / Red Rock ES	Standards-Based	P19-003	\$ 39,464,635
	Tohatchi HS	Standards-Based	P19-004	\$ 53,909,054
	Central HS	Security	T19-113	\$ 19,200

Fiscal Year Funded	Facility Name	Project Type	Project Number	PSCOC Funding
2018-2019	Chief Manuelito MS	Security	T19-114	\$ 15,680
	Crownpoint ES	Security	T19-115	\$ 23,760
	Crownpoint HS	Security	T19-116	\$ 121,280
	Crownpoint MS	Security	T19-117	\$ 15,040
	David Skeet ES	Security	T19-118	\$ 15,440
	Gallup MS	Security	T19-119	\$ 51,200
	John F. Kennedy MS	Security	T19-120	\$ 41,760
	Lincoln ES	Security	T19-121	\$ 20,160
	Navajo MS	Security	T19-122	\$ 37,600
	Navajo Pine HS	Security	T19-123	\$ 47,840
	Ramah ES	Security	T19-124	\$ 30,800
	Ramah HS	Security	T19-125	\$ 46,480
	Red Rock ES	Security	T19-126	\$ 33,600
	Roosevelt ES	Security	T19-127	\$ 4,800
	Stagecoach ES	Security	T19-128	\$ 30,320
	Thoreau ES	Security	T19-129	\$ 4,800
	Thoreau HS	Security	T19-130	\$ 84,800
	Tobe Turpen ES	Security	T19-131	\$ 60,453
	Tohatchi ES	Security	T19-132	\$ 10,397
	Tohatchi HS	Security	T19-133	\$ 4,800
Tohatchi MS	Security	T19-134	\$ 36,738	
Twin Lakes ES	Security	T19-135	\$ 24,640	
2017-2018	Lincoln ES	Pre-Kindergarten	K18-005	\$ 594,649
	Thoreau ES	Pre-Kindergarten	K18-006	\$ 268,031
2015-2016	District Wide	Broadband	BF16-011	\$ 87,908
	District Wide	Facilities Master Plan	M16-004	\$ 218,751
	District Wide	Broadband	BE16-012	\$ 22,638
2014-2015	Thoreau ES	Standards-Based	P15-006	\$ 15,865,761
	Combo ES (Lincoln)	Standards-Based	P15-007	\$ 18,328,259
	Indian Hills ES	Emergency	E15-003	\$ 200,000
2013-2014	Ramah ES	Standards-Based	P14-013	\$ 9,490,028
	Crownpoint HS	Roof-Based	R14-005	\$ 1,281,849
	Navajo Pine HS	Roof-Based	R14-006	\$ 1,304,587
	Stagecoach ES	Roof-Based	R14-007	\$ 675,707
2012-2013	Thoreau HS	Roof-Based	R13-015	\$ 1,913,388
	Church Rock ES	Pre-Kindergarten	K13-009	\$ 239,980
	Juan de Onate ES	Standards-Based	P11-004	\$ 941,351
	Washington ES	Standards-Based	P11-005	\$ 18,710,196
	Church Rock Academy	Standards-Based	P11-006	\$ 14,724,016
	Thoreau ES	Standards-Based	P11-007	\$ 1,055,332

Fiscal Year Funded	Facility Name	Project Type	Project Number	PSCOC Funding
2010-2011	Jefferson ES	Standards-Based	P11-008	\$ 18,226,680
	Lincoln ES	Standards-Based	P11-009	\$ 928,959
	Roosevelt ES	Standards-Based	P11-010	\$ 935,000
	Tohatchi HS	Roof-Based	R11-009	\$ 1,914,867
	District Wide	Facilities Master Plan	M11-010	\$ 195,585
2009-2010	Tohatchi MS	Demolition	D10-001	\$ 285,600
	Crownpoint ES	Standards-Based	P10-004	\$ 12,832,099
	Roosevelt ES	Roof-Based	R10-009	\$ 86,541
	Gallup MS	Roof-Based	R10-010	\$ 152,845
	John F. Kennedy MS	Roof-Based	R10-011	\$ 957,210
	Rocky View ES	Roof-Based	R10-012	\$ 96,180
	Juan de Onate ES	Roof-Based	R10-013	\$ 47,416
2008-2009	Thoreau MS	Standards-Based	P09-019	\$ 10,038,000
2007-2008	Crownpoint ES	Demolition	D08-008	\$ 261,674
	Church Rock Academy	Demolition	D08-009	\$ 84,585
	Tohatchi ES	Standards-Based	P08-002	\$ 9,894,741
	Gallup Jr. HS, Miyamura HS	Standards-Based	P08-016	\$ 36,473,734
2006-2007	Crownpoint MS	Standards-Based	P07-008	\$ 7,667,000
	Tohatchi ES	Standards-Based	P07-009	\$ 500,000
2005-2006	John F. Kennedy MS	Standards-Based	P06-014	\$ 14,062,055
	Gallup MS	Standards-Based	P06-015	\$ 7,643,289
	New West Gallup MS	Standards-Based	P06-016	\$ 25,073,139
2004-2005	Tse Yi Gai HS	Standards-Based	P05-008	\$ 1,500,000
	Navajo MS	Standards-Based	P05-041	\$ 10,637,654
	Ramah HS	Standards-Based	P05-042	\$ 15,319,729
2003-2004	District Wide	Deficiencies Correction Program	04-010	\$ 2,733,446
	Navajo Pine HS	Deficiencies Correction Program	04-011	\$ 438,241
	Rocky View ES	Deficiencies Correction Program	04-114	\$ 286,079
	District Wide	Deficiencies Correction Program	04-024	\$ 318,580
	District Wide	Deficiencies Correction Program	04-055	\$ 625,562
	Gallup HS	Deficiencies Correction Program	04 2545	\$ 25,000
		Deficiencies Correction Program	04 1928	\$ 75,000
	District Wide	Deficiencies Correction Program	04-044 III	\$ 868,524
	District Wide	Deficiencies Correction Program	04-077 IV	\$ 305,300
2002-2003	Crownpoint MS & HS	Deficiencies Correction Program	03-193	\$ 119,308
	Gallup HS	Deficiencies Correction Program	03-267	\$ 56,898
		Deficiencies Correction Program	03-1217	\$ 15,000
	Gallup MS	Deficiencies Correction Program	03-268	\$ 103,500
	District Wide	Deficiencies Correction Program	03-227	\$ 1,951,699
	Indian Hills ES	Deficiencies Correction Program	03-011	\$ 3,900,000

Fiscal Year Funded	Facility Name	Project Type	Project Number	PSCOC Funding
	Jefferson ES, John F. Kennedy MS	Deficiencies Correction Program	03-321	\$ 485,280
	Ramah HS	Deficiencies Correction Program	03-228	\$ 84,919
		Deficiencies Correction Program	03-1398	\$ 25,000
	Red Rock ES	Deficiencies Correction Program	03-084	\$ 50,416
	Tohatchi HS	Deficiencies Correction Program	03-194	\$ 38,874
2001-2002	Crownpoint ES	Deficiencies Correction Program	02-002	\$ 83,168
		Deficiencies Correction Program	02-1305	\$ 10,000
	Tohatchi MS & Annex	Deficiencies Correction Program	02-003	\$ 2,161,367
	District Wide	Deficiencies Correction Program	02-004	\$ 234,728
	Gallup MS	Deficiencies Correction Program	02-021	\$ 14,110
	Navajo Pine HS	Deficiencies Correction Program	02-022	\$ 382,995
	Ramah ES	Deficiencies Correction Program	02-023	\$ 1,338,111
	Red Rock ES	Deficiencies Correction Program	02-1303	\$ 35,000
		Deficiencies Correction Program	02-1302	\$ 100,085
1997-1998	Gallup HS	Deficiencies Correction Program	98-1018	\$ 321,750
<b>Total Funding</b>				<b>\$ 460,503,587</b>

\* current amount is already awarded funding, out year funding estimated at \$270.8M



**I. PSCOC Meeting Process Overview**

**II. Presenter(s):** Alyce Ramos, Programs Manager  
Ryan Parks, Deputy Director

**III. Executive Summary (Informational):****Background:**

- Currently, PSCOC meetings are scheduled every 6 weeks with Subcommittees occurring a week prior to the PSCOC meetings.
- The PSFA prepares eBooks for Subcommittees and PSCOC meetings, which contain all the material presented at the meetings.
- Recently, the PSFA Executive Director met with the Subcommittee Chairs and received feedback and recommendations for improving the eBooks, presented material, and how the Subcommittee meetings and PSCOC meetings operate.
- PSFA plans to implement improvements in the upcoming 2024 meetings.

**PSCOC Meeting Process**

- Following a PSCOC meeting, the PSFA starts preparing for the next PSCOC meeting.
  - Within a 6 week PSCOC cycle:
    - *Weeks 1-3:* Work weeks - PSFA staff contributing to the eBook conduct the necessary work and develop / prepare material.
    - *Week 4:* Production week – review, edit, compile material, publish eBook.
    - *Week 5:* Subcommittee – prepare for meeting, hold meeting, Production week - prepare for PSCOC meeting, incorporate changes necessitated by Subcommittee approvals and requests (review, edit, compile material, publish eBook)
    - *Week 6:* PSCOC meeting, complete tasks based on Council approvals.
- PSFA’s internal deadlines for PSCOC Meeting Material are dictated by the following:
  - Adhering to Open Meeting Act Deadlines: posting the agenda 72 hours for full council and 10 calendar days for a public advertisement of meeting.
  - Gathering information from districts/external parties.
  - Staff analysis and material development.
  - Production timeframe to gather and compose eBook (see Exhibit A).

**PSCOC Member Feedback on PSCOC Meeting Process**

- Members require more time to review the Subcommittee and PSCOC Books.
- New PSCOC awards or complex/controversial items should be heard by the full Council, and should not be added to the consent agenda.
- Out-of Cycle executive summaries need consistent information.

# **SUPPLEMENTAL MATERIAL**

## **PSCOC Meeting Preparation Process Overview**

### **PSFA Feedback on PSCOC Meeting Process**

- It is challenging to coordinate Subcommittee and PSCOC meetings to align with all 9 members availability.
- Rescheduling Subcommittee/PSCOC meetings causes a great impact on deadlines for analysis, districts submittals, production time, production efficiency, and providing timely information to Council members.
  - Open Meetings Act requirements must be adhered to.
- Agenda approval timing affects the efficiency of production. If too early, multiple approvals are required if changes are needed.
- Late requests / changes to the agenda or material from Council members and districts, after deadlines or publication, slows the process down, or results in handouts.
  - Handouts are not included in the eBooks when published.
- Unclear delineation of which subcommittee should hear specific items.
  - Some items are often presented to both subcommittees. One subcommittee will have it as an action item, and the other subcommittee will be informational.

### **Proposed Solutions:**

- Establish documented roles for the Awards and AMS Subcommittees, to establish separation of power between subcommittees.
- Approval of Work Plan Timeline at the start of the fiscal year, to better align with members' schedules, to negate the need for rescheduled meetings.
- Member designees should attend meetings in place of a member if they cannot attend, instead of rescheduling the meeting
- PSFA will provide Council Member Orientation for existing and new members.
- Implement virtual meetings for Subcommittees to allow flexibility.
- Improve presentation of information, and reevaluate the executive summary templates.
- Enforce internal and external deadlines to adhere to meeting preparation process.
- Reevaluate meeting process / timeframes to provide Council members more time to review material, but retain sufficient time for PSFA staff to conduct and complete necessary work and analysis of items to be presented.

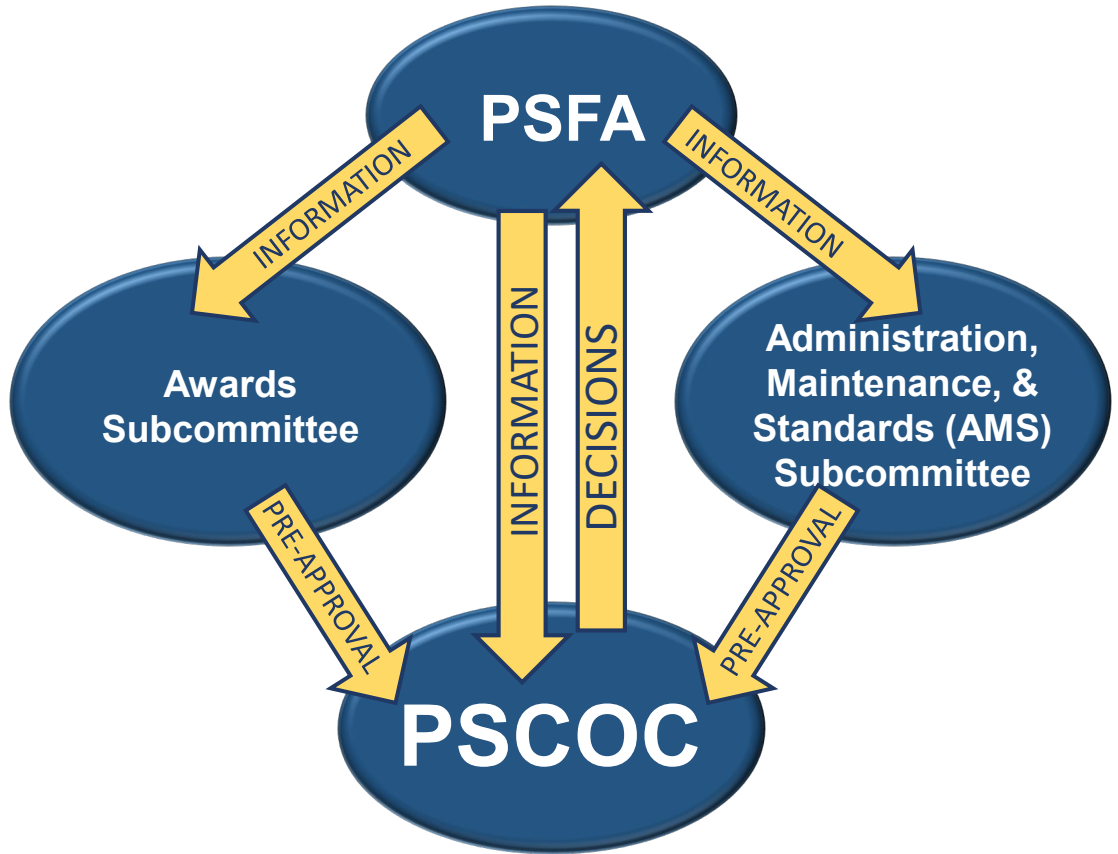
### **Exhibit(s):**

A- PSCOC Meeting and Material Process Overview Presentation

# PSCOC Organizational Affiliations

## SUBCOMMITTEES

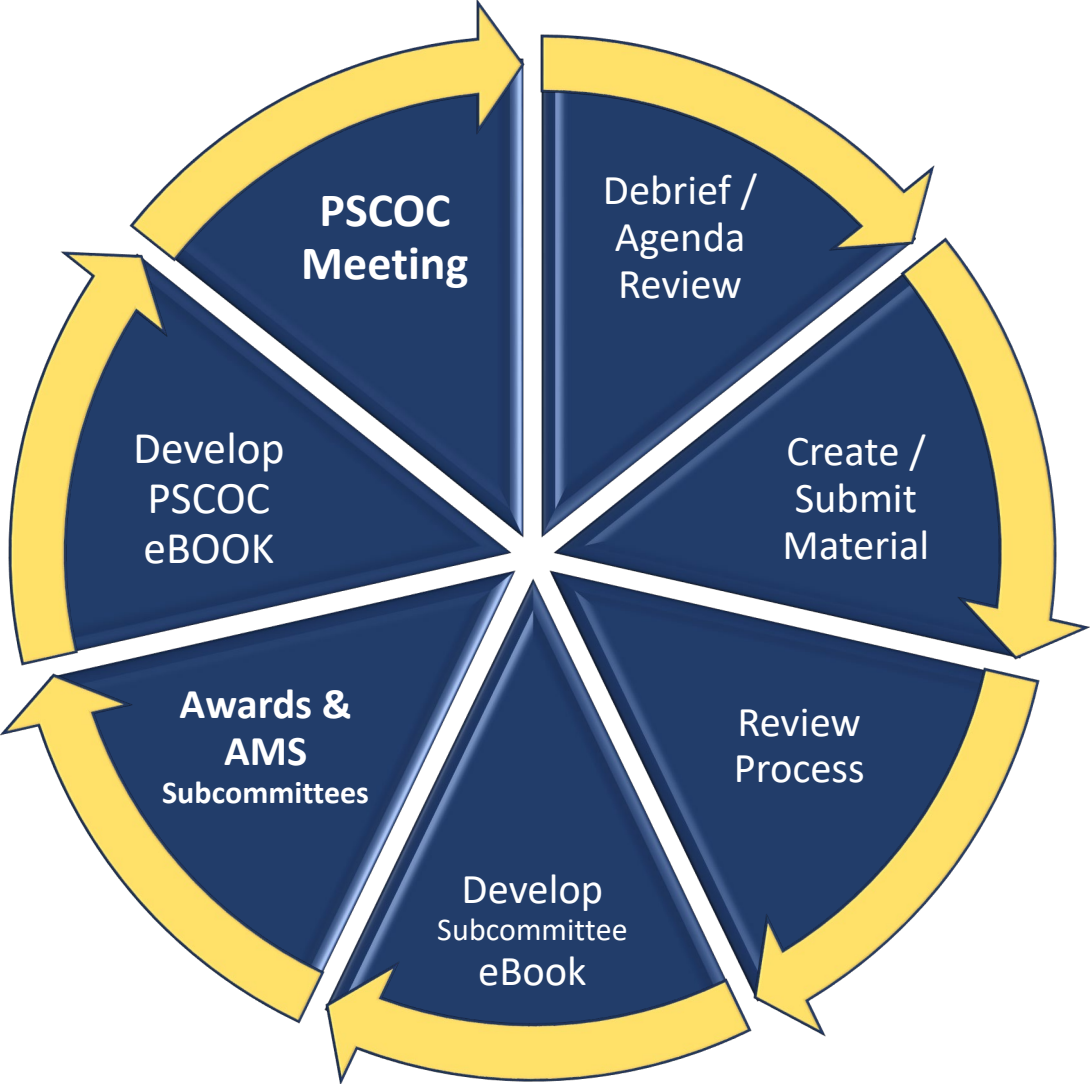
- 4 members in each subcommittee
- Small “mini” meetings
- Focused topics (per committee)
- Review / discuss material
- Vote on potential motions
- Provide recommendations to full Council
- May request PSFA staff to make changes, add material, conduct more analysis, etc. prior to full Council meeting



## PSCOC MEETING

- 1 week after subcommittee meetings
- 9 members – from various state agencies, required by statute
- Vote on motions / material presented by PSFA
- Make decisions on programs, funding, awards, existing project amendments, processes, policies, etc.
  - PSFA responds to decisions

# PSCOC Cycle



## TYPICAL PSCOC CYCLE

WK	MONDAY	TUESDAY	WEDNESDAY	THURSDAY	FRIDAY
1	<i>Analysis</i>				
2	<i>Analysis</i>				
3	<i>SME's Create Material</i> <i>AGENDA REVIEW</i>				<b>DEADLINE</b> ● SUBCOMMITTEE MATERIAL DUE - COB ● AGENDA - CHAIR APPROVAL
4	<ul style="list-style-type: none"> <li>● REVIEW MATERIAL (ANALYSTS)</li> <li>● eBook PREP</li> <li>● SUGGEST/MAKE EDITS</li> </ul>	<ul style="list-style-type: none"> <li>● MAKE EDITS (ANALYSTS)</li> <li>● REVIEW</li> <li>● RE-SUBMIT</li> </ul>	<ul style="list-style-type: none"> <li>● FINAL REVIEW (AIDE)</li> <li>● COMPILE/FINALIZE</li> <li>● SEND eBook/CONTENT CONFIRMATION</li> </ul>	APPLY FINAL EDITS	PUBLISH BY FRIDAY (OR SOONER)
5	PRINT	PREP FOR MEETING	SUBCOMMITTEES	<ul style="list-style-type: none"> <li>● SUB. MEETINGS - DEBRIEF</li> <li>● AGENDA - CHAIR APPROVAL</li> <li>● PSCOC MATERIAL DUE COB</li> </ul>	<ul style="list-style-type: none"> <li>● NEW MATERIAL REVIEW/EDITS</li> <li>● COMPILE eBook DRAFT</li> <li>● CONTENT CONFIRMATION</li> <li>● eBook Finalization</li> <li>● FINAL eBook - COB</li> </ul>
6	PUBLISH/PRINT	PREP FOR MEETING	PSCOC	<ul style="list-style-type: none"> <li>● PSCOC MEETING DEBRIEF</li> <li>● PRELIM. AGENDA REVIEW</li> </ul>	

**LEGEND**

MATERIAL DUE  
 PRODUCTION DAY

SUBCOMMITTEE MEETINGS  
 PSCOC MEETING

Analysis/Create Material

# eBook Development Process

## DEVELOP

### CONTRIBUTORS

Create Content:  
Exec. Summary,  
Exhibits

### CONTRIBUTORS

**Department Peer  
Review**

## SUBMIT

### CONTRIBUTORS

Submits  
Executive  
Summary/Exhibits

### CONTRIBUTORS

**NOTIFY**  
Production Team  
on Chat

## REVIEW

### PRODUCTION TEAM (Analyst)

**Second Review,**  
Suggest / Make  
Material Edits

### CONTRIBUTORS

Make edits, **Review**  
Re-submit  
**Use Track Changes**  
**NOTIFY**

### PRODUCTION TEAM (Aide)

**Final Review**  
Compile/Finalize  
Material

### PRODUCTION TEAM

Send 1<sup>st</sup> Draft  
eBook

### EVERYONE

**Content  
Confirmation**  
**NOTIFY**

## FINALIZE

### PRODUCTION TEAM

Apply Edits/Final  
eBook Draft

### ADMINISTRATION

Final Approval

### PRODUCTION TEAM

Publish,  
Print,  
Assemble

## MEETINGS

### AWARDS AMS

REPEAT PROCESS

### PSCOC

# Deadlines are set by the PSCOC Full Council Meeting

Months	Agenda Review	Subcommittee Material Due COB	Subcommittee Meetings	PSCOC AD (submit to paper by)	PSCOC Material Due COB	PSCOC Agenda on PSFA website	PSCOC Meeting
May	4/28	5/5	5/17	5/10	5/18	5/19	5/24
June/July	6/12	6/16	6/28	6/21	6/29	6/30	7/5
August	7/24	7/28	8/9	8/2	8/10	8/11	8/16
September	8/31	8/8	8/20	8/13	8/21	8/22	8/27
October/November	10/16	10/20	11/1	10/25	11/2	11/3	11/8
December	11/16	11/22	12/6	11/29	12/7	12/8	12/13



# Rules of Order

- The **agenda**(s) must be approved by the Chair of the Subcommittee or PSCOC, depending on the meeting.
  - PSCOC Full Council Meeting Agendas must be posted (**72 hours** prior to the meeting start time).
  - Advertisement of a Public Meeting per the Open Meeting(s) Act must be posted **10 Calendar days prior** to the Public Meeting (Paper AD or Website).
- A **Special Meeting** may be called by the PSCOC Chair.
  - The special meeting will need to have a public advertisement via PSFA Website or Paper AD giving **3 days (5 days total for processing)** notice of the meeting and **24 hours** for a posted approved agenda.
- **Typical Order of Business** for Subcommittees and PSCOC meetings:
  - A. Call to Order
  - B. Adoption of the Agenda
  - C. Approval of the previous meeting minutes
  - D. Reports on agenda items/motions
  - E. Adjournment
- Members must have a written/signed letter appointing their **designee** on file with PSFA, if they plan to send the designee to take their place and vote at a meeting.

# Rules of Order

- **Action Items:**
  - All items with an (\*) indicates action – all action items must have an official “motion” (amended motion, tabled, or approved).
  - In order for action to be taken in a meeting, there must be a “**quorum**,” half plus one. This is the minimum number of members to be present to make the proceedings of that meeting valid.
    - Example: Subcommittee = 4 total members (2 + 1 = 3 members for a quorum) PSCOC = 9 total members (4+1= 5 members for a quorum).
  - If an item is **tabled** it cannot be added to the PSCOC agenda.
  - If there is **no recommendation** from the Subcommittee, the motion will receive a “No Subcommittee Recommendation” designation. The item will be presented as such at the full Council, for a full vote. It is recommended that the item should be tabled if no determination is made by the Subcommittee.
- **Subcommittee Motions** with action must be moved by a member, seconded by another member, and majority vote in favor for it to pass.
  - If a member does not vote; the motion must pass with a majority.
    - Example: Subcommittee needs at least three votes out of four to pass a motion – a “no vote” would not count towards that motion.
  - Motions/Meeting Material cannot be changed in the time between Subcommittee and PSCOC unless determined at the Subcommittee meeting. No changes can be made by a member after the meeting is adjourned.
- **PSCOC Motions:**
  - Consent agenda items are grouped together to be approved in one action.
    - New awards, complex or and disputable items should be left off consent agenda.
  - Subcommittee recommended motions do not require a second at the full Council meeting.

**I. Quarterly Maintenance Status Report****II. Presenter(s):** Larry Tillotson, Maintenance & Operations Manager**III. Executive Summary (Informational):****Key Points:****Current New Mexico School District Performance Status as of December 31, 2023**

- **Preventive Maintenance Plan Status.** *Definition: a statute driven (annually updated) written plan on how districts manage maintenance and operations. NM State Statute (22-24-5.3 NMSA 1978, Preventive Maintenance Plans; Guidelines; Approval and 6.27.3.11 NMAC). Exhibit B: Maintenance Program Status Report (MPSR).*
  - **71.43%** (65) of NM districts have a current and approved preventive maintenance plans. This performance metric has improved from the previous (61.54%) reporting period.
  - **28.57%** (26) have outdated/non-current plans. Opportunity for Improvement.
  - PSFA staff continues proactive outreach to the NM districts without current PM Plans in an effort to encourage improved performance and NM Statute expectations. Many districts have responded updating their plans and/or have requested assistance.
- **Facility Information Management System (FIMS)** *Definition: A Computerized Maintenance Management Software System to assist in managing both reactive and preventive maintenance tasks and collect basic utility bill data for energy management (NM State Statute 22-24-5.5). Exhibit B: Maintenance Program Status Report.*
  - **District Use Status (Goal 70% statewide use).**
    - **Maintenance Direct: 61.54%** (56) of NM districts are utilizing this tool to manage reactive maintenance activities. Previous: 60.44%
    - **Preventive Maintenance Direct: 67.03%** (61) of NM districts are utilizing this tool to manage preventive maintenance activities. Previous: 65.93%

- **Utility Direct: 47.25% (43)** of NM districts are utilizing this tool to collect utility data driving energy management opportunities. Previous: 47.25%. No change
- **FIMS use State average: 64.285%** of NM school districts use the state provide FIMS tools and resources to manage maintenance performance. Previous: 63.185%
- **Facility Maintenance Assessment Report (FMAR F6).** *Definition: A best practice evaluation/assessment tool used to determine the effectiveness of a districts maintenance efforts (combines Facility Maintenance Assessment, Preventive Maintenance Plan and FIMS performance). The final FMAR is used to assist in identifying areas of improvements for educational environments through district maintenance programs. Exhibit C: Statewide FMAR quarterly performance (pie chart) 4<sup>th</sup> Cycle, 4<sup>th</sup> Quarter 2023(end of year)*
- **Cumulative Performance Summary as of December 31, 2023 (Statewide Goal: 70% Satisfactory performance).**
  - **FMAR F6 statewide average performance rating: 76.857%, Satisfactory** Performance with 158/784 schools completed for a 20.15% statewide completion rate spanning 42 NM districts, and 7 State Charter Schools. Previous 3<sup>rd</sup> Cycle reflected a 71.69% Satisfactory performance rating-final.
  - **FMAR F6 current State Charter school performance rating: 72.32%, Satisfactory** Performance (previous: 73.27%) with 7 schools completed.

**Percentage rate of districts responding to the FMAR within 60 days:**

  - **FMAR F6 4<sup>th</sup> Cycle district response rate: 27.2% (43/158)**
  - **Highest & Lowest ratings this quarter:**
  - **High: 94.216%, Outstanding | Low: 56.226%, Poor.**
  - **FMAR F6 statewide district Avg. highest rating: 92.17% | lowest rating: 45.56%**
- **FMAR Minor and Major Deficiency Summary:** *Definition: A sub-report compiled from FMAR F6 data articulating the number of FMAR Minor and Major Deficiencies (life, health safety, and/or property loss identifiers). This summary report is currently used to develop categorical maintenance training topics and courses through the Facility Managers Training Program in an effort to impact the deficiencies. Exhibit D: FMAR Minor & Major Deficiency Summary report, 4<sup>th</sup> Cycle*

- **Summary:** 353 (195 minors & 158 majors) accumulated deficiencies recognized. The top 5 category ranking are as follows:
  - #1 – **Fire Protection Systems** (53 deficiencies)
  - #2 – **Electrical Distribution systems** (47 deficiencies)
  - #3 – **Roofs, Flashing & Gutter systems** (41 deficiencies)
  - #4 – **Walls, Floors, Ceilings & Stair systems** (41 deficiencies)
  - #5 – **HVAC & Housekeeping systems** (28 deficiencies)
  
- This information is shared quarterly with the New Mexico Public Facility Managers Association (NMPFMA) to drive data driven educational training programs through the Facility Managers Masters Training Program.
  
- **Meaningful Maintenance Metrics (M3):** *Definition: a data driven FIMS report used to articulate maintenance performance using industry standard performance metrics and Key Performance Indicators:*
  - 12% of NM Districts use this data driven report feature to communicate maintenance performance to district leadership. Districts include: Alamogordo, Albuquerque, Belen, Clovis, Deming, Farmington, Gadsden, Grants-Cibola, Hobbs, NMSBVI and Roswell

**Exhibits:**

A – Maintenance Program Definitions 2024

B – Maintenance Program Status Report (MPSR), 4<sup>th</sup> Qtr. 2023

C – Statewide FMAR quarterly performance (pie-chart), 4<sup>th</sup> Quarter 2023

D – FMAR Minor & Major Deficiency Summary Report (graph), 4<sup>th</sup> Quarter 2023

## Maintenance Program Definitions 2024

**Preventive Maintenance Plan:** a statute driven (annually updated) written plan on how districts manage maintenance and operations. NM State Statute (22-24-5.3 NMSA 1978, Preventive Maintenance Plans; Guidelines; Approval and 6.27.3.11 NMAC).

**Facility Information Management System (FIMS):** A Computerized Maintenance Management Software System to assist in managing both reactive and preventive maintenance work order tasks and collect basic utility bill data supporting district energy management processes. (NM State Statute 22-24-5.5).

**Facility Maintenance Assessment Report (FMAR F6).** Definition: An evaluation/assessment tool used to determine the effectiveness of a districts maintenance efforts (combines a Facility Maintenance Assessment, Preventive Maintenance Plan and FIMS use). The final FMAR is used to assist in identifying areas of improvements for educational environments through district maintenance programs.

**FMAR Minor and Major Deficiency Summary:** Definition: A report compiled from FMAR F6 data articulating the number of FMAR Minor and Major Deficiencies (life, health safety, and/or property loss identifiers). This summary report is currently used to develop categorical maintenance training topics and courses through the Facility Managers Training Program in an effort to impact the deficiencies.

**Meaningful Maintenance Metrics (M3):** Definition: a data driven FIMS report used to articulate maintenance performance using industry standard performance metrics and KPI's:

**The NM Facility Managers Operational Staff Certificate Program:** A formal training program designed to enhance the knowledge and skillset of public school facility managers and staff has been developed through the collaboration of several state entities and NM school districts in combined effort to improve public school facility conditions through formal means including but not limited to: *OSHA Safety, Electrical Safety, Environmental Health, Maintenance & Operations, Long range Capital Planning, Emergency & Security Management, Human Resources and Budgeting.*

Maintenance Program Status Report (MPSR) 3rd Qtr. 2023

District Name	1. PM Plan Status NM Statute 22-24-5.3	Last PM Update Note: Required annual	PM Expiration Date (1 Year + 30-day Grace Period)	2a. Maintenance Direct (MD) Score	2b. Preventive Maintenance (PMD) Score	2c. Utility Direct (UD) Score	* 3. District Avg. FMAR Cycle 3 Final	* 3a. District Avg. FMAR Cycle 4	4. Measurement & Verification	5a. PM Schedules Running	5a. PM Schedule Types (Goal: 10+)	PM Completion Rate (Goal > 90%) 2b.	PM Cost Ratio (Goal > 20%) 2b.	Work Order Backlog Rate (Goal < 25%) 2a.	Transaction Percentage (Goal > 100%) 2a.	6 - E-Builder Project Status	7 - Staffing Model (100%)
ALAMOGORDO	NOT UPDATED	9/27/2022	10/27/2023	2.25	1	1	77.88%	48.45%		0	0	54.79%	2%	16.44%	186.47%		
ALBUQUERQUE	CURRENT	7/15/2023	8/13/2024	3	2	3	72.58%	71.28%		5,095	91	86.14%	30%	3.05%	153.70%		
ANIMAS	NOT UPDATED	8/8/2022	9/7/2023	1.5	2	2	74.42%			39	14	31.25%	37%	51.22%	51.22%		
ARTESIA	CURRENT	1/3/2023	2/2/2024	1.75	2	2	69.30%	72.94%		46	10	100%	0%	0.35%	0%		
AZTEC	CURRENT	1/23/2023	2/22/2024	3	2.25	2	91.07%	86.70%		355	24	95.26%	39%	4.82%	125.83%		
BELEN	CURRENT	7/1/2023	7/30/2024	1.75	2.5	2	81.14%	73.98%		114	15	88.08%	21%	3.49%	81.10%		
BERNALILLO	CURRENT	8/17/2023	9/15/2024	1.75	2.75	1	77.98%	76.61%		138	15	100%	56%	1.63%	51.63%		
BLOOMFIELD	CURRENT	9/20/2023	10/20/2024	2	2.5	2	72.64%	83.62%		186	28	100%	12%	1.64%	96.31%		
CAPITAN	CURRENT	6/29/2023	7/28/2024	1.75	2.25	2	63.53%			11	6	100%	0%	2.27%	25%		
CARLSBAD	CURRENT	8/15/2023	9/13/2024	1.75	2.5	1	67.00%	74.40%		115	13	100%	5%	0.17%	67.24%		
CARRIZOZO	CURRENT	7/25/2023	8/23/2024	1.25	1.5	1	-4.34%			7	5	0%	0%	800%	0%		
CENTRAL CONS.	CURRENT	7/15/2023	8/13/2024	2.5	2	1	85.27%	89.65%		373	26	99%	4%	2.39%	142.11%		
CHAMA	NOT UPDATED	6/24/2019	7/23/2020	1.75	1.75	2	60.01%			44	11	0%	0%	7.28%	0%		
CIMARRON	CURRENT	12/13/2023	1/11/2025	1.75	2	0.5	63.50%	76.11%		26	18	100%	0%	0.43%	0.43%		
CLAYTON	CURRENT	12/5/2022	1/4/2024	1.25	1	1	71.74%	86.21%		0	0	0%	0%	300%	0%		
CLOUDCROFT	NOT UPDATED	11/16/2021	12/16/2022	1.5	1.75	2	63.29%			19	9	100%	0%	25.49%	0%		
CLOVIS	CURRENT	1/31/2023	3/1/2024	3	2.75	2.5	89.10%	92.17%		215	10	100%	16%	0.27%	129.14%		
COBRE CONS.	CURRENT	11/22/2023	12/21/2024	1.5	1	2	57.39%			0	0	0%	0%	15.38%	0%		
CORONA	CURRENT	12/1/2023	12/30/2024	1	1	1	67.94%			0	0	0%	0%	0%	0%		
CUBA	CURRENT	10/18/2023	11/16/2024	1.5	1.75	1.5	81.85%	76.53%		161	25	0%	0%	0%	0%		
DEMING	CURRENT	9/15/2023	10/14/2024	2.25	2.25	2	81.52%	79.23%		458	23	98.98%	34%	0.88%	188.59%		
DES MOINES	CURRENT	4/20/2023	5/19/2024	1.25	1	1	75.17%			0	0	0%	0%	50%	0%		
DEXTER	CURRENT	7/1/2023	7/30/2024	1.75	2	2	71.28%			24	10	100%	0%	2%	28%		
DORA	CURRENT	7/18/2023	8/16/2024	1.5	1.75	2	69.46%			99	27	0%	0%	1314.29%	0%		
DULCE	CURRENT	2/28/2023	3/29/2024	1	1	1	57.45%			0	0	0%	0%	0%	0%		64.48%
ELIDA	CURRENT	7/19/2023	8/17/2024	1.5	1.5	1	82.58%			65	21	0%	0%	0%	0%		
ESPANOLA	CURRENT	11/26/2022	12/26/2023	1.5	1	1	53.77%			0	0	0%	0%	39.36%	10.27%		101%
ESTANCIA	NOT UPDATED	1/9/2022	2/8/2023	1.75	2	1.5	75.03%	81.39%		60	10	100%	6%	3.36%	71.22%		
EUNICE	CURRENT	11/21/2023	12/20/2024	1.75	1.75	1	64.88%	77.02%		18	5	100%	0%	12.73%	0%		
FARMINGTON	CURRENT	12/8/2022	1/7/2024	2.75	2	2	87.48%	91.66%		1,044	41	98.34%	13%	36.20%	183.71%		
FLOYD	CURRENT	6/22/2023	7/21/2024	1.5	2.25	2	86.16%			44	23	73%	73%	47.22%	30.56%		
FT SUMNER	CURRENT	6/29/2023	7/28/2024	1.5	1.5	1	64.32%			132	23	0%	0%	0%	0%		
GADSDEN	CURRENT	2/25/2023	3/26/2024	2.75	2	2	77.05%	82.14%		499	19	70.69%	23%	6.46%	146.51%		
GALLUP MCKINLEY	CURRENT	2/1/2023	3/2/2024	2	1.75	1	64.66%	90.74%		163	9	100%	0%	0.74%	154.05%		
GRADY	CURRENT	3/3/2023	4/1/2024	1.75	2	1	79.57%			61	17	100%	1%	3.33%	3.33%		
GRANTS-CIBOLA	NOT UPDATED	8/8/2022	9/7/2023	2.5	2.25	2	68.76%	71.30%		86	10	97.81%	21%	35.22%	159.14%		
HAGERMAN	NOT UPDATED	6/15/2022	7/15/2023	1.5	1.75	2	54.37%	45.46%		42	17	58.93%	0%	128.57%	37.14%		
HATCH VALLEY	CURRENT	5/10/2023	6/8/2024	2.25	1.75	2	69.16%	77.40%		85	10	86.36%	16%	10.06%	148.49%		
HOBBS	CURRENT	5/19/2023	6/17/2024	2.5	2.75	2	88.63%			29	12	100%	96%	0.12%	77.09%		
HONDO VALLEY	NOT UPDATED	8/30/2022	9/29/2023	1.5	1.25	1	76.05%			0	0	0%	0%	0%	0%		
HOUSE	CURRENT	6/29/2023	7/28/2024	1.75	1.75	1	67.37%			50	18	66.67%	0%	262.50%	237.50%		
JAL	NOT UPDATED	3/1/2006	3/31/2007	1.25	1.5	1	69.39%			6	6	0%	0%	0%	0%		
JEMEZ MOUNTAIN	NOT UPDATED	8/10/2022	9/9/2023	1.75	1.75	1	56.43%			25	11	68.09%	0%	20%	0%		
JEMEZ VALLEY	NOT UPDATED	9/21/2021	10/21/2022	1	1	1	63.63%	83.52%		0	0	0%	0%	0%	0%		
LAKE ARTHUR	NOT UPDATED	8/29/2022	9/28/2023	1	1	1	68.16%			0	0	0%	0%	0%	0%		
LAS CRUCES	CURRENT	8/28/2023	9/26/2024	2	1.5	2	75.75%	79.29%		187	4	56.78%	4%	111.27%	374.82%		
LAS VEGAS CITY	CURRENT	8/2/2023	8/31/2024	2.25	1.75	2	66.31%			31	9	96.77%	8%	1.85%	180.21%		
LOGAN	CURRENT	6/20/2023	7/19/2024	1.75	2	1.5	72.22%	83.44%		54	19	99.89%	0%	8.33%	62.50%		
LORDSBURG	CURRENT	12/11/2023	1/9/2025	2	2.25	1	70.18%	78.54%		56	16	100%	34%	22.50%	100%		
LOS ALAMOS	CURRENT	10/2/2023	10/31/2024	2.5	2.25	2	83.83%			188	20	100%	35%	1.40%	149.30%		
LOS LUNAS	CURRENT	1/26/2023	2/25/2024	2.25	2	2	85.09%	84.01%		354	22	96.95%	8%	4.99%	255.28%		
LOVING	CURRENT	9/7/2023	10/6/2024	1.75	2	1.5	67.79%			44	13	88.06%	52%	3.74%	77.57%		
LOVINGTON	CURRENT	9/11/2023	10/10/2024	2.25	2.25	1	85.17%	83.82%		157	17	99.54%	70%	0.57%	196.81%		
MAGDALENA	CURRENT	8/29/2023	9/27/2024	1.25	1.5	2	82.27%			7	5	0%	0%	196.77%	67.74%		
MAXWELL	CURRENT	10/24/2023	11/22/2024	1	1.5	1	70.06%			1	1	0%	0%	0%	0%		
MELROSE	CURRENT	7/19/2023	8/17/2024	1.75	2	1	57.13%			136	17	98.84%	0%	0.39%	9.06%		
MESA VISTA	CURRENT	12/21/2023	1/19/2025	1.5	1.5	1	75.52%			22	9	0%	0%	0%	0%		
MORA	CURRENT	4/27/2023	5/26/2024	1.5	1.5	1	48.99%			26	7	75.93%	0%	121.62%	0%		
MORIARTY	CURRENT	10/17/2023	11/15/2024	2	2	2	81.23%	78.52%		0	0	0%	0%	0%	0%		78.85%
MOSQUERO	NOT UPDATED	10/10/2022	11/9/2023	2	2.5	2	66.77%			18	9	100%	26%	0%	132.95%		
MOUNTAINAIR	NOT UPDATED	5/17/2016	6/16/2017	1.5	1.5	2	49.21%			43	10	0%	0%	0%	0%		
NMSBVI	CURRENT	7/26/2023	8/24/2024	2	2.25	2	87.19%			97	17	98.56%	21%	4.11%	113.97%		
NMSD	NOT UPDATED	12/13/2021	1/12/2023	2	2.25	2	70.81%			69	14	100%	90%	0.17%	100.40%		
PECOS	CURRENT	11/22/2023	12/21/2024	1.5	1.75	1	59.94%			31	14	0%	0%	0%	0%		
PENASCO	CURRENT	7/27/2023	8/25/2024	1.75	2.25	2	68.50%			82	19	96.48%	63%	0.26%	8.31%		
POJOAQUE VALLEY	NOT UPDATED	12/29/2021	1/28/2023	2	1.75	2	67.45%			35	10	87.50%	9%	11.11%	144.44%		
PORTALES	CURRENT	12/12/2022	1/11/2024	2	1.75	2	79.08%			22	5	100%	6%	1.01%	86.68%		
QUEMADO	NOT UPDATED	10/1/2006	10/31/2007				71.47%										
QUESTA	CURRENT	6/21/2023	7/20/2024	2	2	1	71.43%	48.03%		83	25	100%	0%	2.86%	237.14%		
RATON	CURRENT	3/6/2023	4/4/2024	2	2	2	76.13%			66	23	39.53%	81%	15.05%	24.41%		
RESERVE	NOT UPDATED	9/23/2016	10/23/2017	1	1	1	74.30%	68.27%		0	0	0%	0%	0%	0%		



Maintenance Program Status Report (MPSR) 3rd Qtr. 2023

District Name	1. PM Plan Status NM Statute 22-24-5.3	Last PM Update Note: Required annual	PM Expiration Date (1 Year + 30-day Grace Period)	2a. Maintenance Direct (MD) Score	2b. Preventive Maintenance (PMD) Score	2c. Utility Direct (UD) Score	* 3. District Avg. FMAR Cycle 3 Final	* 3a. District Avg. FMAR Cycle 4	4. Measurement & Verification	5a. PM Schedules Running	5a. PM Schedule Types (Goal: 10+)	PM Completion Rate (Goal > 90%) 2b.	PM Cost Ratio (Goal > 20%) 2b.	Work Order Backlog Rate (Goal < 25%) 2a.	Transaction Percentage (Goal > 100%) 2a.	6 - E-Builder Project Status	7 - Staffing Model (100%)
RIO RANCHO	CURRENT	8/28/2023	9/26/2024	2.5	2	1	73.79%	81.84%		386	30	95.92%	13%	3.77%	151.90%		
ROSWELL	CURRENT	9/27/2023	10/26/2024	2.75	2.25	2	83.55%	77.66%		724	35	97.96%	27%	1.51%	100.06%		
ROY	CURRENT	3/13/2023	4/11/2024	1	1	1	67.98%			0	0	0%	0%	0%	0%		
RUIDOSO	CURRENT	2/20/2023	3/21/2024	2	2	2	70.42%			39	12	95.74%	10%	6.88%	225.36%		
SAN JON	CURRENT	4/18/2023	5/17/2024	1.25	1	1	55.90%			0	0	0%	0%	0%	53.33%		
SANTA FE	NOT UPDATED	6/18/2021	7/18/2022	2	1.75	2	76.24%	73.48%		154	22	68.59%	14%	13.32%	%		
SANTA ROSA	CURRENT	12/4/2022	1/3/2024	2.25	2.5	2	71.92%			94	15	100%	13%	2.52%	102.52%		
SILVER CITY	CURRENT	8/15/2023	9/13/2024	2	1.75	1	69.76%	78.54%		22	15	90.91%	0%	2.26%	43.96%		79.95%
SOCORRO	NOT UPDATED	6/9/2022	7/9/2023	1.75	1.75	1	80.61%	68.48%		143	17	80.31%	0%	18.15%	96.37%		
SPRINGER	CURRENT	11/23/2022	12/23/2023	1	1	1	63.97%			0	0	0%	0%	0%	0%		
TAOS	NOT UPDATED	11/15/2021	12/15/2022	1.5	1.75	1	67.53%	66.78%		32	5	53.73%	77%	36.15%	80.77%		
TATUM	CURRENT	8/14/2023	9/12/2024	2.25	2.25	2	71.71%			95	19	100%	71%	1.35%	184.78%		
TEXICO	CURRENT	5/25/2023	6/23/2024	1.5	1.5	1	74.11%			25	15	0%	0%	0%	0%		
TRUTH OR CONS.	NOT UPDATED	6/14/2022	7/14/2023	1.5	1.25	2	75.61%	78.52%		0	0	0%	0%	10.53%	0%		
TUCUMCARI	CURRENT	10/11/2023	11/9/2024	1.5	1.5	1.5	90.61%			223	35	0%	0%	279.51%	0.82%		
TULAROSA	NOT UPDATED	7/21/2021	8/20/2022	2.25	2.5	1	70.38%			38	10	100%	9%	1.05%	116.84%		
VAUGHN	NOT UPDATED	3/21/2014	4/20/2015	1.75	1.5	1.5	53.75%			3	2	0%	0%	23.33%	46.67%		
WAGON MOUND	NOT UPDATED	10/27/2014	11/26/2015	1.5	2	2	67.98%	67.04%		23	13	100%	0%	0%	0%		
WEST LAS VEGAS	CURRENT	10/12/2023	11/10/2024	2.25	1.5	1	72.94%			86	8	79.31%	6%	6.55%	100.36%		
ZUNI	CURRENT	10/16/2023	11/14/2024	2	2.25	2	69.27%			39	15	100%	29%	0.26%	143.80%		
<b>KPI Topic</b>	<b>Threshold</b>			56	61	43	71.69%	Mean				89.96%	29.79%	59.78%	165.54%		
PM Plans	Updated Annually			35	30	48	71.28%	Median									
FIMS Score	Greater than 1.5	% Users		61.54%	67.03%	47.25%											
FMAR Score	Greater than 70%	% Non-Users		38.46%	32.97%	52.75%											
Schedule Types	Greater than 10	% Current PM		71.43%													
PM Completion rate	Greater than 90%	% Not Updated PM		27.47%													
PM Cost Ratio	Greater than 20%																
Work Order Backlog rate	Less than 25%																
Transaction rate	Greater than 100%																
* FMAR Average Scores are calculated using data from the F6 4th Cycle (Jan 1, 2023) to present																	

<b>NOTE:</b> Highlighted Districts with PSCOC Funded projects aligned with PSR 4/17/23
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**Maintenance Program Status Report (MPSR-this document):** A data driven performance summary of NM School Districts Key Performance Indicators (KPIs) in PM Planning, the state provided FIMS tools and overall FMAR performance.

**1. Preventive Maintenance (PM) Plan:** A statute driven (annually updated) written plan on how NM districts plan to manage Maintenance and Operations from year to year supporting the educational environment through formal means. All public and charter school district must have a current and PSCOC approved preventive maintenance plan. (Incremental changes can be made to the current plan, or if numerous updates are necessary, the entire plan should be revised). Performance ratings are as follows:

- CURRENT:** Districts have updated their plan within the last 12 months (+30 day grace period). **PM Plan Ratings:** Poor, Marginal, Satisfactory, Good and Outstanding.
- NOT UPDATED:** Districts that have not updated their PM Plan components = Poor Performance rating.
- 1a - Districts last PM Plan update

**2. Facility Information Management System (FIMS):** A Computerized Maintenance Management System provided by Dude Solutions to assist districts in managing both reactive & preventive work tasks through asset inventories, improved processes and reporting and utility bill collection activities. **Note:** a number of NM districts have used FIMS to significantly improve their maintenance performance by reducing work orders, planning/tracking preventive maintenance processes and reducing unnecessary expenditures through proactive inspection and maintenance of building systems. FIMS has proven effective in generating actionable facilities information for district policy makers. FIMS is inclusive of the following modules:

**2a. Maintenance Direct (MD):** a module in FIMS/Dude Solutions used to process reactive work orders. (rating scale below). Key Performance Indicators include:

- Work Order Backlog (goal: <25%): The backlog percentage rate identifies the number of open work orders vs. the number of closed work orders.
- Transaction Rate (goal >100%): The percentage rate of costs recorded for completed work orders (both reactive and preventive) on transactions (labor, materials, and contract costs).

**2b. Preventive Maintenance Direct (PMD):** a module in FIMS/Dude Solutions used to process preventive maintenance work orders. (rating scale below).

- PM Cost Ratio (goal: >20%): The percentage of preventive maintenance costs vs. total costs expended on all work orders.
- PM Completion Rate (goal: > 90%): The percentage of closed Preventive Maintenance (PM) work orders vs. the number of total generated PM work orders.

**2c. Utility Direct (UD):** a module in FIMS/Dude Solutions used to collect & monitor utility billing data towards development of an energy management program. (rating scale below).

Level 0 ----- Level 2.0 ----- Level 3.0  
Implementation Stage (0-1.5)      Execution Stage (1.51 -2.0)      Data Analysis Stage (2.1-3.0)

**3. FMAR: Facility Maintenance Assessment Report (FMAR):** a tool used to evaluate NM school facilities conditions / appearance and determine and verify the implementation level of the maintenance management program. The final FMAR (F6) report combines a Facility Maintenance Assessment (FMA) in 22 important maintenance system categories, Preventive Maintenance Planning status (statute driven), and the State provided FIMS Performance status (as measured through industry standard KPI's and statute driven). The results are used to establish a benchmark rating for the individual schools/districts maintenance programs in an effort towards continuous performance improvements and implementation of cost effective maintenance strategies.

NOTE: this column reflects final district averages from the FMAR F6 3rd Cycle

**3a. FMAR 4th Cycle District Average** Performance Ratings (2023-2027)

**FMAR Performance Level Ratings: Poor (0-59.9%) ----- Marginal (60.0-69.9%) ----- Satisfactory (70.0-79.9%) Recommended ----- Good (80.0-89.9%) ----- Outstanding (90.0-100%)**

**4. Measurement and Verification** Project assigned

**5a. PM Schedules Types/Running:** The number of PM schedule types and PM schedules running in the districts FIMS Preventive Maintenance Direct account. (Note: the recommended minimum is 10 covering critical building systems).

**6. E-Builder Projects** This column aligns with the PSFA Project Status Report (PSR) and indicates NM districts with a current/active PSCOC capital funded project.

**7. Staffing Model:** The districts current staffing model expressed in a percentage encompassing maintenance, custodial and grounds staff analysis using an industry school standard (ASU manpowerstudy). 100% is recommended and deemed effective.

# New Mexico Public Schools Maintenance Performance Summary / FMAR F6 4th Cycle

**FMAR**  
 4th Qtr. 2023 F6 4th  
 Cycle 2023-2027

Facility conditions are important to a quality educational environment (lighting, HVAC, fire safety etc.). PSFA measures NM school facility conditions using the FMAR as a measure to determine the effectiveness of NM school district maintenance programs which is inclusive of PM Planning, FIMS use and a 22 category facility assessment. The chart identifies current performance ratings of NM schools with 70% as a quality and recommended minimum threshold. **NOTE:** Data and values are subject to incremental change due to the 60-day response process.

**High FMAR:**  
 - This Qtr. site: **94.216**  
 - This Cycle (F6): **95.067%**  
 - Highest Dist Avg: **92.17%**

**Low FMAR:**  
 - This Qtr. site: **56.266%**  
 - This Cycle (F6): **39.324%**  
 - Lowest Dist. Avg: **45.56%**

**60-day Response Rate: F6: 27.2%**  
 CY23 Q1: 21.21% | Q2: 57.44% | Q3: 14% | Q4: 7.1%

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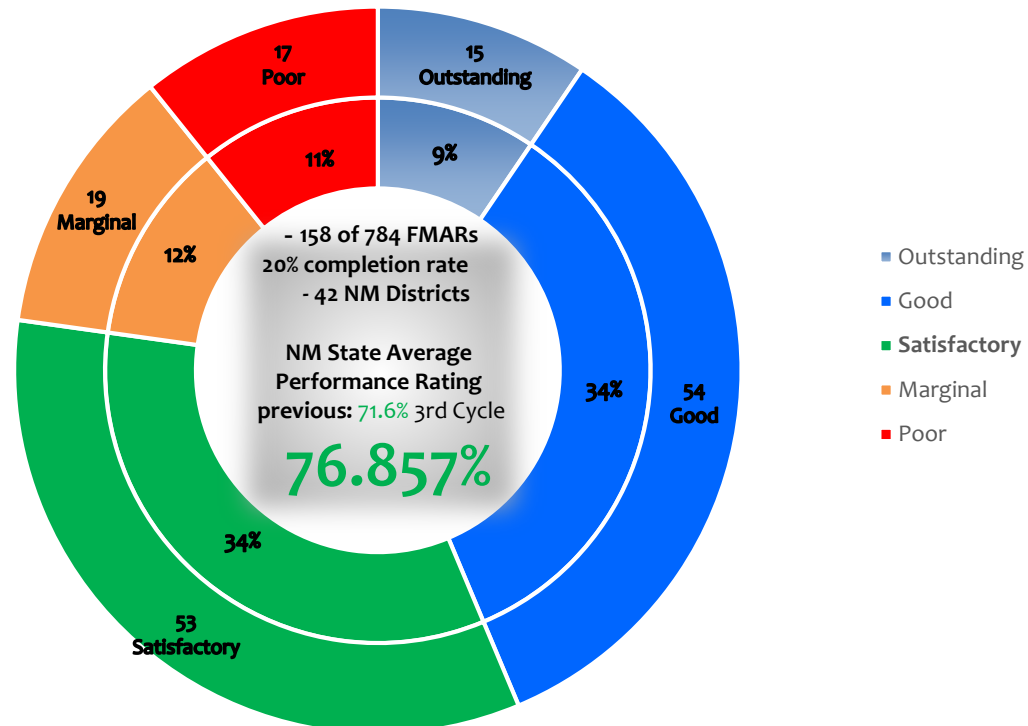
**Quarterly Performance Rate CY23:**  
 Q1: 75.18% | Q2: 75.447% | Q3: 76.45% | Q4: 76.857%

**NM State Charter School Average:**  
**72.32% Satisfactory (7)**  
**Quarterly Performance Rate CY23:**  
 Q1: 73.6% | Q2: 73.6% | Q3: 73.27% | Q4: 72.32%

**Statewide Historical Performance Average**  
 Cycle 1 (2011-2015): **57% Poor**  
 Cycle 2 (2015-2017): **65% Marginal**  
 Cycle 3 (2017-2022 F6): **71.690% Satisfactory**  
 Cycle 4 (Jan. 2023 to Current): **76.857%**

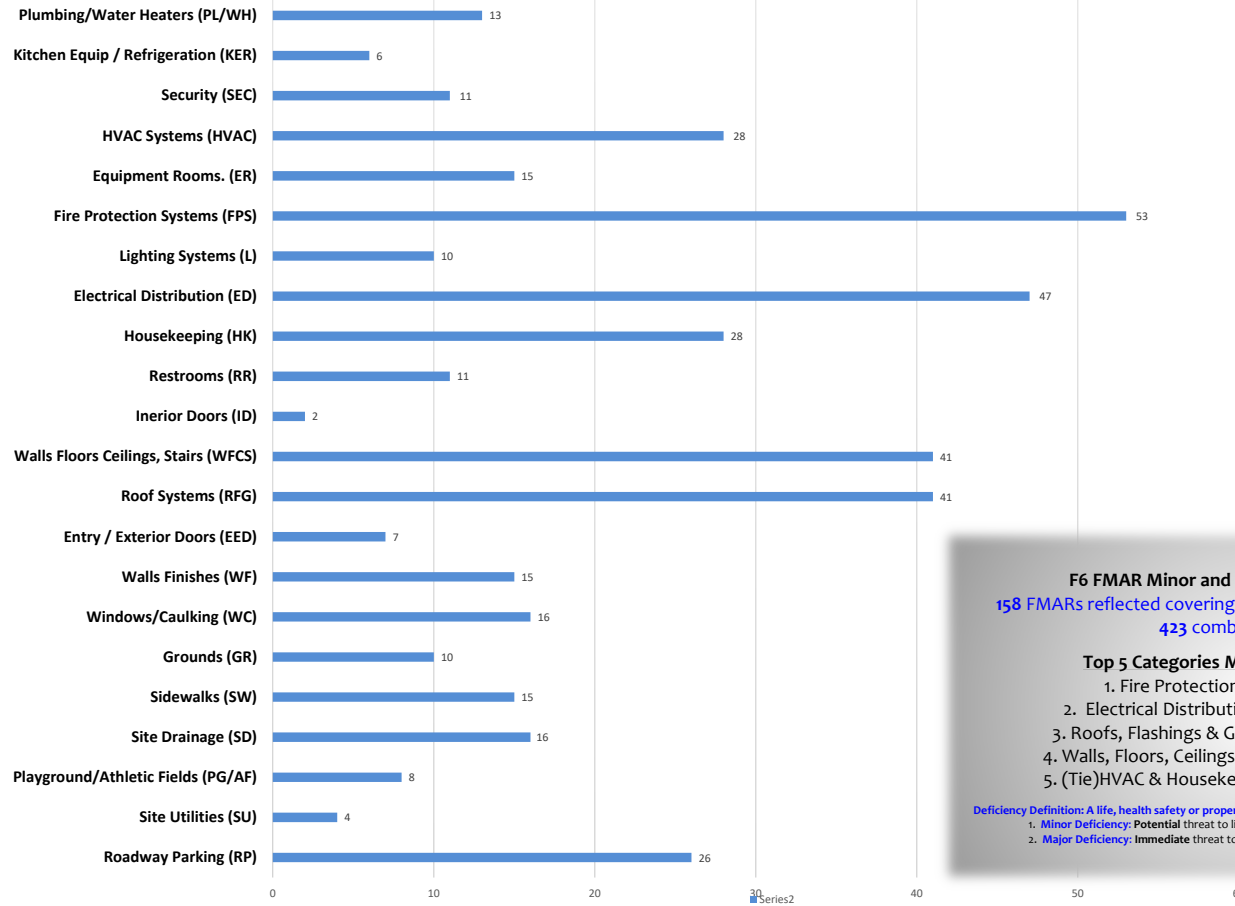
**Districts using FIMS:**  
 MD Reactive: **61.54%**  
 PMD Preventive: **67.03%**  
 UD Utilities: **47.25%**  
 PM Plan Currency: **71.43%**

**NM Public Schools FMAR F6 / Statewide Maintenance Performance**  
 reflecting 4th Qtr. 2023 data (Starting FMAR F6 4th Cycle Jan. 1, 2023 to Dec. 31, 2023)



**Report Summary:** This summary reflects data beginning Jan. 1, 2023 to December 31, 2023 during the FMAR F6 4th Cycle. 158 school site FMARs have been completed covering 42 NM school districts. Of the published FMAR assessments, the statewide maintenance performance average is **76.857%** (previous 3rd Cycle **71.6%**) reflecting Satisfactory performance where 70% is recommended. **An increase in performance from last quarter is recognized. 77%** of assessed school districts are performing above the threshold with **9% (15)** driving Outstanding performance ratings. Districts performing above Satisfactory (minimum) are recognized as driving quality educational environments, dedicated to maintaining facility conditions with good potential for building systems to meet their life expectancy. **Quarterly Cycle Rate F6: 59.5M (Previous Qtr. 61M) with current staff, process & tools.**

FMAR F6 4th Cycle Statewide Minor & Major Deficiencies - (reflective of CY23 4th Qtr. data -12 months)



**F6 FMAR Minor and Major Deficiency Summary:**  
 158 FMARs reflected covering 42 districts & 7 State Charter schools  
 423 combined deficiencies

**Top 5 Categories Minor & Major Deficiencies**

1. Fire Protection Systems: 53 Deficiencies
2. Electrical Distribution Systems: 47 Deficiencies
3. Roofs, Flashings & Gutter Systems: 41 Deficiencies
4. Walls, Floors, Ceilings & Stair Systems: 41 Deficiencies
5. (Tie)HVAC & Housekeeping Systems: 28 Deficiencies

Deficiency Definition: A life, health safety or property loss multiplier (2 types): Total Combined 423

1. Minor Deficiency: Potential threat to life, health, safety, or property: 220 (52%)
2. Major Deficiency: Immediate threat to life, health, safety, or property: 203 (48%)

**I. PSFA Staffing Update**

**II. Presenter(s):** Nick Lourenço, HR Manager

**III. Executive Summary (Informational):**

**Key Points:**

Since the last meeting, PSFA had the following changes in Staff:

- 1 Retirement (Executive Director, 20+ years)
- 1 New Financial Specialists hired
- 1 New IT technician hired
- 2 New Regional Project Managers hired (replacements)

4 Departures:

- Chief Financial Officer (Previous CFO is the new executive director) – Vacancy is being advertised
- Financial Specialist – Replacement has been hired
- 2 Regional Project Managers
- Full stack developer (IT) - Replacement has been hired

**Additional Information:**

FY24 3<sup>rd</sup> Quarter Turnover Rate:

PSFA TURNOVER RATES - FY24 3 <sup>rd</sup> QUARTER			
	January	February	Average
#Full Time Employees	56	54	55
#Separations	2	0	1
Total Turnover Rate	3.57%	0.0%	1.78%

**VIII. Next PSCOC Meeting**  
(To Be Determined)

**IX. Adjourn**